

Global Underfloor Heating Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Underfloor Heating market size was valued at USD 4984.8 million in 2023 and is forecast to a readjusted size of USD 6253.4 million by 2030 with a CAGR of 3.3% during review period.

Underfloor heating (UFH) is a heating system that uses embedded pipes or Electric Underfloor Heating cables beneath a finished floor so that heat radiates steadily from floor level.

It is a form of central heating using conduction, radiation and convection. Underfloor heating (UFH)'s advantages main include two aspects: it provides better quality heating without draughts or dry air, but also that, because of its low operating temperature; it can be easily linked in with alternative heating sources that output at the same low temperatures.

In general, underfloor heating (UFH) includes two types such as hydronic UFH systems and electric UFH systems. In this report, hydronic UFH is highlighted due to the extensive application.

The global key manufacturers of underfloor heating are Danfoss A/S, Uponor, Nexans, Robert Bosch, Honeywell, Schneider Electric, Purmo Group, Rehau, Mitsubishi Electric and others. The largest manufacturer is Danfoss A/S, with a market share of 5%. The global origins are mainly located in North America, Europe, China, Japan, Korea, etc. Europe has the largest market with a market share of 40%. In terms of product category, electric heating holds more market share with 55%, while hydronic heating has a lower share. In terms of its applications, residential building holds 75% of the

market share and commercial accounts for 15%.

The Global Info Research report includes an overview of the development of the Underfloor Heating industry chain, the market status of Residential Building (Hydronic Heating, Electric Heating), Commercial Building (Hydronic Heating, Electric Heating), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Underfloor Heating.

Regionally, the report analyzes the Underfloor Heating markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Underfloor Heating market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Underfloor Heating market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Underfloor Heating industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Hydronic Heating, Electric Heating).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Underfloor Heating market.

Regional Analysis: The report involves examining the Underfloor Heating market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Underfloor Heating market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Underfloor Heating:

Company Analysis: Report covers individual Underfloor Heating manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Underfloor Heating. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Building, Commercial Building).

Technology Analysis: Report covers specific technologies relevant to Underfloor Heating. It assesses the current state, advancements, and potential future developments in Underfloor Heating areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Underfloor Heating market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Underfloor Heating market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hydronic Heating

Electric Heating

Market segment by Application

Residential Building

Commercial Building

Other

Major players covered

Danfoss A/S

Uponor

Nexans

Robert Bosch

Honeywell

Schneider Electric

Purmo Group

Rehau

Mitsubishi Electric

Raychem

Resideo Technologies

Weixing

Emerson

Daikin

Rifeng

SunTouch

LESSO

Warmup

Rexva

GF Piping

STEP Warmfloor

VASCO

Arkon Heating Systems

Flexel

Hemstedt

ThermoSoft

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underfloor Heating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underfloor Heating, with price, sales, revenue and global market share of Underfloor Heating from 2019 to 2024.

Chapter 3, the Underfloor Heating competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underfloor Heating breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Underfloor Heating market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underfloor Heating.

Chapter 14 and 15, to describe Underfloor Heating sales channel, distributors, customers, research findings and conclusion.

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