

# Global Underfills for Semiconductor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Underfills for Semiconductor market size was valued at USD 554.9 million in 2023 and is forecast to a readjusted size of USD 975.5 million by 2030 with a CAGR of 8.4% during review period.

Semiconductor underfill is used for the underfill encapsulant of chips, usually a thermosetting resin composition, with a flat front shape, no wave flow marks after curing, high heat resistance, high moisture resistance, moisture resistance, good reflow soldering, high purity, low alpha line. The Underfills for Semiconductor industry can be broken down into several segments, Chip-on-film Underfills, Flip Chip Underfills, CSP/BGA Board Level Underfills, etc. Across the world, the major players cover Panasonic, Master Bond, Showa Denko, Henkel, LORD Corporation, NAMICS, Shin-Etsu, United Adhesives, Nagase ChemteX, Panacol-Elosol, etc.

Global key players of Underfills for Semiconductor include Henkel, Won Chemical, NAMICS, Showa Denko, etc. Global top three manufacturers hold a share over 50%. The global Underfills for Semiconductor are mainly produced in China, Taiwan, China, North America, South Korea and Europe, they occupied for a share above 90 percent. Based on the product type, Underfills for Semiconductor is primarily split into Chip-onfilm Underfills, Flip Chip Underfills, and CSP/BGA Board Level Underfills. Based on the Underfills for Semiconductor application, Underfills for Semiconductor market is segmented into several parts, like Industrial Electronics, Defense & Aerospace Electronics, Consumer Electronics, Automotive Electronics, and Medical Electronics, etc.



The Global Info Research report includes an overview of the development of the Underfills for Semiconductor industry chain, the market status of Industrial Electronics (Chip-on-film Underfills, Flip Chip Underfills), Defense & Aerospace Electronics (Chip-on-film Underfills, Flip Chip Underfills), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Underfills for Semiconductor.

Regionally, the report analyzes the Underfills for Semiconductor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Underfills for Semiconductor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### **Key Features:**

The report presents comprehensive understanding of the Underfills for Semiconductor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Underfills for Semiconductor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Chip-on-film Underfills, Flip Chip Underfills).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Underfills for Semiconductor market.

Regional Analysis: The report involves examining the Underfills for Semiconductor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Underfills for Semiconductor market. This may include estimating market growth rates, predicting market demand, and identifying emerging



trends.

The report also involves a more granular approach to Underfills for Semiconductor:

Company Analysis: Report covers individual Underfills for Semiconductor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Underfills for Semiconductor This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Electronics, Defense & Aerospace Electronics).

Technology Analysis: Report covers specific technologies relevant to Underfills for Semiconductor. It assesses the current state, advancements, and potential future developments in Underfills for Semiconductor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Underfills for Semiconductor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Underfills for Semiconductor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Chip-on-film Underfills

Flip Chip Underfills

CSP/BGA Board Level Underfills



Market segment by Application	
Industrial Electronics	
Defense & Aerospace Electronics	
Consumer Electronics	
Automotive Electronics	
Medical Electronics	
Others	
Major players covered	
Henkel	
Won Chemical	
NAMICS	
Showa Denko	
Panasonic	
MacDermid (Alpha Advanced Materials)	
Shin-Etsu	
Sunstar	
Fuji Chemical	
Zymet	



Shenzhen Dover
Threebond
AIM Solder
Darbond
Master Bond
Hanstars
Nagase ChemteX
LORD Corporation
Asec Co., Ltd.
Everwide Chemical
Bondline
Panacol-Elosol
United Adhesives
U-Bond
Shenzhen Cooteck Electronic Material Technology
larket segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underfills for Semiconductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underfills for Semiconductor, with price, sales, revenue and global market share of Underfills for Semiconductor from 2019 to 2024.

Chapter 3, the Underfills for Semiconductor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underfills for Semiconductor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Underfills for Semiconductor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underfills for Semiconductor.

Chapter 14 and 15, to describe Underfills for Semiconductor sales channel, distributors, customers, research findings and conclusion.



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