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Global Underfill for IC Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underfill for IC Packaging market size was valued at US$ 823 million in 2025 and is forecast to a readjusted size of US$ 1569 million by 2032 with a CAGR of 9.8% during review period.

According to market research, the global output of Underfill for IC Packaging in 2024 is estimated to be approximately 250–300 tons. Prices vary significantly depending on product specifications, with an overall price range of $2,500–3,000 per kilogram.

Underfill for IC Packaging are materials used in semiconductor packaging to enhance the reliability of chips, particularly in complex electronic products. These underfill materials are pre-applied to substrates or chips during the packaging process, offering excellent fluidity and thermal stability. They effectively absorb and disperse stresses caused by temperature fluctuations and mechanical pressure, extending the lifespan of electronic components.

As electronic products continue to miniaturize and demand higher performance, semiconductor packaging technologies are facing increasing challenges. Underfill for IC Packaging have emerged as an important solution in this context. Particularly in high-demand sectors such as mobile devices, automotive electronics, communication devices, and other high-end applications, the demand for these materials is growing rapidly. These sectors require products with stringent performance, reliability, and longevity standards, which is driving the fast development of the Underfill for IC Packaging market.

Currently, the global demand for Underfill for IC Packaging is primarily dominated by the

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Asian region, especially China, South Korea, and Japan. These regions lead in semiconductor manufacturing and packaging technology, making Underfill for IC Packaging a critical material for improving product quality and performance.

The rapid growth of the Underfill for IC Packaging market is largely driven by the continuous increase in demand for electronic products. With the widespread adoption of 5G technology, the development of automotive electronics, and the ongoing trend toward miniaturization and higher performance of smart devices, there is a growing need for high-reliability packaging materials. Underfill for IC Packaging provide additional protection for electronic components, especially those operating in high-frequency, high-temperature, and extreme environments, reducing damage caused by thermal stress or physical impact. Moreover, the increasing adoption of advanced packaging technologies, such as 3D packaging and system-in-package (SiP), has expanded the application range of Underfill for IC Packaging. These factors together are driving the growth of market demand.

However, the Underfill for IC Packaging market also faces certain challenges and risks. First, the cost of materials is relatively high, especially in the production of high-performance underfills, which require advanced chemical materials and sophisticated manufacturing processes, leading to increased packaging costs. Second, the rapid technological advancements in the semiconductor industry, with new materials and technologies emerging constantly, mean that manufacturers of Underfill for IC Packaging need to continuously innovate and optimize to keep pace with industry developments. Additionally, global economic uncertainties, particularly fluctuations in raw material prices, could negatively impact the market.

In terms of downstream demand, sectors such as smartphones, automotive electronics, and high-end communication devices are driving the increasing need for high-reliability packaging materials. These industries demand products that are lightweight, high-performing, and long-lasting, which in turn drives the development of the Underfill for IC Packaging market. Furthermore, the widespread adoption of industrial automation and smart devices, coupled with the increasing emphasis on the durability and reliability of electronic components, will further stimulate market growth.

This report is a detailed and comprehensive analysis for global Underfill for IC Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

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Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underfill for IC Packaging market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Underfill for IC Packaging market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Underfill for IC Packaging market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Underfill for IC Packaging market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underfill for IC Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underfill for IC Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, NAMICS Corporation, Panasonic Lexcm, Resonac (Showa Denko), Hanstars, Shin-Etsu Chemical, MacDermid Alpha, ThreeBond, Parker LORD, Nagase ChemteX, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underfill for IC Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wafer and Panel-Level Underfill

Board-Level Underfill

Market segment by Function

CUF

NCF

Market segment by Application

Industrial Electronics

Consumer Electronics

Automotive Electronics

Others

Major players covered

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Henkel

NAMICS Corporation

Panasonic Lexcm

Resonac (Showa Denko)

Hanstars

Shin-Etsu Chemical

MacDermid Alpha

ThreeBond

Parker LORD

Nagase ChemteX

Bondline

AIM Solder

Zymet

Panacol-Elosol GmbH

Dover

Darbond Technology

Yantai Hightite Chemicals

Sunstar

DeepMaterial

SINY

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GTA Material

H.B.Fuller

Fuji Chemical

United Adhesives

Asec Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underfill for IC Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underfill for IC Packaging, with price, sales quantity, revenue, and global market share of Underfill for IC Packaging from 2021 to 2026.

Chapter 3, the Underfill for IC Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

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contrast.

Chapter 4, the Underfill for IC Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Underfill for IC Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underfill for IC Packaging.

Chapter 14 and 15, to describe Underfill for IC Packaging sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Underfill for IC Packaging Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Wafer and Panel-Level Underfill
  1.3.3 Board-Level Underfill
1.4 Market Analysis by Function
  1.4.1 Overview: Global Underfill for IC Packaging Consumption Value by Function: 2021 Versus 2025 Versus 2032
  1.4.2 CUF
  1.4.3 NCF
1.5 Market Analysis by Application
  1.5.1 Overview: Global Underfill for IC Packaging Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.5.2 Industrial Electronics
  1.5.3 Consumer Electronics
  1.5.4 Automotive Electronics
  1.5.5 Others
1.6 Global Underfill for IC Packaging Market Size & Forecast
  1.6.1 Global Underfill for IC Packaging Consumption Value (2021 & 2025 & 2032)
  1.6.2 Global Underfill for IC Packaging Sales Quantity (2021-2032)
  1.6.3 Global Underfill for IC Packaging Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Henkel
  2.1.1 Henkel Details
  2.1.2 Henkel Major Business
  2.1.3 Henkel Underfill for IC Packaging Product and Services
  2.1.4 Henkel Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 Henkel Recent Developments/Updates
2.2 NAMICS Corporation
  2.2.1 NAMICS Corporation Details

+357 96 030922
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2.2.2 NAMICS Corporation Major Business
2.2.3 NAMICS Corporation Underfill for IC Packaging Product and Services
2.2.4 NAMICS Corporation Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 NAMICS Corporation Recent Developments/Updates
2.3 Panasonic Lexcm
2.3.1 Panasonic Lexcm Details
2.3.2 Panasonic Lexcm Major Business
2.3.3 Panasonic Lexcm Underfill for IC Packaging Product and Services
2.3.4 Panasonic Lexcm Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Panasonic Lexcm Recent Developments/Updates
2.4 Resonac (Showa Denko)
2.4.1 Resonac (Showa Denko) Details
2.4.2 Resonac (Showa Denko) Major Business
2.4.3 Resonac (Showa Denko) Underfill for IC Packaging Product and Services
2.4.4 Resonac (Showa Denko) Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Resonac (Showa Denko) Recent Developments/Updates
2.5 Hanstars
2.5.1 Hanstars Details
2.5.2 Hanstars Major Business
2.5.3 Hanstars Underfill for IC Packaging Product and Services
2.5.4 Hanstars Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Hanstars Recent Developments/Updates
2.6 Shin-Etsu Chemical
2.6.1 Shin-Etsu Chemical Details
2.6.2 Shin-Etsu Chemical Major Business
2.6.3 Shin-Etsu Chemical Underfill for IC Packaging Product and Services
2.6.4 Shin-Etsu Chemical Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Shin-Etsu Chemical Recent Developments/Updates
2.7 MacDermid Alpha
2.7.1 MacDermid Alpha Details
2.7.2 MacDermid Alpha Major Business
2.7.3 MacDermid Alpha Underfill for IC Packaging Product and Services
2.7.4 MacDermid Alpha Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

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2.7.5 MacDermid Alpha Recent Developments/Updates
2.8 ThreeBond
2.8.1 ThreeBond Details
2.8.2 ThreeBond Major Business
2.8.3 ThreeBond Underfill for IC Packaging Product and Services
2.8.4 ThreeBond Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 ThreeBond Recent Developments/Updates
2.9 Parker LORD
2.9.1 Parker LORD Details
2.9.2 Parker LORD Major Business
2.9.3 Parker LORD Underfill for IC Packaging Product and Services
2.9.4 Parker LORD Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Parker LORD Recent Developments/Updates
2.10 Nagase ChemteX
2.10.1 Nagase ChemteX Details
2.10.2 Nagase ChemteX Major Business
2.10.3 Nagase ChemteX Underfill for IC Packaging Product and Services
2.10.4 Nagase ChemteX Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Nagase ChemteX Recent Developments/Updates
2.11 Bondline
2.11.1 Bondline Details
2.11.2 Bondline Major Business
2.11.3 Bondline Underfill for IC Packaging Product and Services
2.11.4 Bondline Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Bondline Recent Developments/Updates
2.12 AIM Solder
2.12.1 AIM Solder Details
2.12.2 AIM Solder Major Business
2.12.3 AIM Solder Underfill for IC Packaging Product and Services
2.12.4 AIM Solder Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 AIM Solder Recent Developments/Updates
2.13 Zymet
2.13.1 Zymet Details
2.13.2 Zymet Major Business

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info@marketpublishers.com

2.13.3 Zymet Underfill for IC Packaging Product and Services
2.13.4 Zymet Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Zymet Recent Developments/Updates
2.14 Panacol-Elosol GmbH
2.14.1 Panacol-Elosol GmbH Details
2.14.2 Panacol-Elosol GmbH Major Business
2.14.3 Panacol-Elosol GmbH Underfill for IC Packaging Product and Services
2.14.4 Panacol-Elosol GmbH Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Panacol-Elosol GmbH Recent Developments/Updates
2.15 Dover
2.15.1 Dover Details
2.15.2 Dover Major Business
2.15.3 Dover Underfill for IC Packaging Product and Services
2.15.4 Dover Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Dover Recent Developments/Updates
2.16 Darbond Technology
2.16.1 Darbond Technology Details
2.16.2 Darbond Technology Major Business
2.16.3 Darbond Technology Underfill for IC Packaging Product and Services
2.16.4 Darbond Technology Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Darbond Technology Recent Developments/Updates
2.17 Yantai Hightite Chemicals
2.17.1 Yantai Hightite Chemicals Details
2.17.2 Yantai Hightite Chemicals Major Business
2.17.3 Yantai Hightite Chemicals Underfill for IC Packaging Product and Services
2.17.4 Yantai Hightite Chemicals Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Yantai Hightite Chemicals Recent Developments/Updates
2.18 Sunstar
2.18.1 Sunstar Details
2.18.2 Sunstar Major Business
2.18.3 Sunstar Underfill for IC Packaging Product and Services
2.18.4 Sunstar Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 Sunstar Recent Developments/Updates

+357 96 030922
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2.19 DeepMaterial
2.19.1 DeepMaterial Details
2.19.2 DeepMaterial Major Business
2.19.3 DeepMaterial Underfill for IC Packaging Product and Services
2.19.4 DeepMaterial Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.19.5 DeepMaterial Recent Developments/Updates
2.20 SINY
2.20.1 SINY Details
2.20.2 SINY Major Business
2.20.3 SINY Underfill for IC Packaging Product and Services
2.20.4 SINY Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.20.5 SINY Recent Developments/Updates
2.21 GTA Material
2.21.1 GTA Material Details
2.21.2 GTA Material Major Business
2.21.3 GTA Material Underfill for IC Packaging Product and Services
2.21.4 GTA Material Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.21.5 GTA Material Recent Developments/Updates
2.22 H.B.Fuller
2.22.1 H.B.Fuller Details
2.22.2 H.B.Fuller Major Business
2.22.3 H.B.Fuller Underfill for IC Packaging Product and Services
2.22.4 H.B.Fuller Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.22.5 H.B.Fuller Recent Developments/Updates
2.23 Fuji Chemical
2.23.1 Fuji Chemical Details
2.23.2 Fuji Chemical Major Business
2.23.3 Fuji Chemical Underfill for IC Packaging Product and Services
2.23.4 Fuji Chemical Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.23.5 Fuji Chemical Recent Developments/Updates
2.24 United Adhesives
2.24.1 United Adhesives Details
2.24.2 United Adhesives Major Business
2.24.3 United Adhesives Underfill for IC Packaging Product and Services

+357 96 030922
info@marketpublishers.com

2.24.4 United Adhesives Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.24.5 United Adhesives Recent Developments/Updates
2.25 Asec Co.,Ltd.
2.25.1 Asec Co.,Ltd. Details
2.25.2 Asec Co.,Ltd. Major Business
2.25.3 Asec Co.,Ltd. Underfill for IC Packaging Product and Services
2.25.4 Asec Co.,Ltd. Underfill for IC Packaging Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.25.5 Asec Co.,Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UNDERFILL FOR IC PACKAGING BY MANUFACTURER

3.1 Global Underfill for IC Packaging Sales Quantity by Manufacturer (2021-2026)
3.2 Global Underfill for IC Packaging Revenue by Manufacturer (2021-2026)
3.3 Global Underfill for IC Packaging Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Underfill for IC Packaging by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Underfill for IC Packaging Manufacturer Market Share in 2025
3.4.3 Top 6 Underfill for IC Packaging Manufacturer Market Share in 2025
3.5 Underfill for IC Packaging Market: Overall Company Footprint Analysis
3.5.1 Underfill for IC Packaging Market: Region Footprint
3.5.2 Underfill for IC Packaging Market: Company Product Type Footprint
3.5.3 Underfill for IC Packaging Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Underfill for IC Packaging Market Size by Region
4.1.1 Global Underfill for IC Packaging Sales Quantity by Region (2021-2032)
4.1.2 Global Underfill for IC Packaging Consumption Value by Region (2021-2032)
4.1.3 Global Underfill for IC Packaging Average Price by Region (2021-2032)
4.2 North America Underfill for IC Packaging Consumption Value (2021-2032)
4.3 Europe Underfill for IC Packaging Consumption Value (2021-2032)
4.4 Asia-Pacific Underfill for IC Packaging Consumption Value (2021-2032)
4.5 South America Underfill for IC Packaging Consumption Value (2021-2032)

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4.6 Middle East & Africa Underfill for IC Packaging Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Underfill for IC Packaging Sales Quantity by Type (2021-2032)
5.2 Global Underfill for IC Packaging Consumption Value by Type (2021-2032)
5.3 Global Underfill for IC Packaging Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Underfill for IC Packaging Sales Quantity by Application (2021-2032)
6.2 Global Underfill for IC Packaging Consumption Value by Application (2021-2032)
6.3 Global Underfill for IC Packaging Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Underfill for IC Packaging Sales Quantity by Type (2021-2032)
7.2 North America Underfill for IC Packaging Sales Quantity by Application (2021-2032)
7.3 North America Underfill for IC Packaging Market Size by Country
  7.3.1 North America Underfill for IC Packaging Sales Quantity by Country (2021-2032)
  7.3.2 North America Underfill for IC Packaging Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Underfill for IC Packaging Sales Quantity by Type (2021-2032)
8.2 Europe Underfill for IC Packaging Sales Quantity by Application (2021-2032)
8.3 Europe Underfill for IC Packaging Market Size by Country
  8.3.1 Europe Underfill for IC Packaging Sales Quantity by Country (2021-2032)
  8.3.2 Europe Underfill for IC Packaging Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

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9 ASIA-PACIFIC

9.1 Asia-Pacific Underfill for IC Packaging Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Underfill for IC Packaging Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Underfill for IC Packaging Market Size by Region
  9.3.1 Asia-Pacific Underfill for IC Packaging Sales Quantity by Region (2021-2032)
  9.3.2 Asia-Pacific Underfill for IC Packaging Consumption Value by Region (2021-2032)
  9.3.3 China Market Size and Forecast (2021-2032)
  9.3.4 Japan Market Size and Forecast (2021-2032)
  9.3.5 South Korea Market Size and Forecast (2021-2032)
  9.3.6 India Market Size and Forecast (2021-2032)
  9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Underfill for IC Packaging Sales Quantity by Type (2021-2032)
10.2 South America Underfill for IC Packaging Sales Quantity by Application (2021-2032)
10.3 South America Underfill for IC Packaging Market Size by Country
  10.3.1 South America Underfill for IC Packaging Sales Quantity by Country (2021-2032)
  10.3.2 South America Underfill for IC Packaging Consumption Value by Country (2021-2032)
  10.3.3 Brazil Market Size and Forecast (2021-2032)
  10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Underfill for IC Packaging Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Underfill for IC Packaging Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Underfill for IC Packaging Market Size by Country
  11.3.1 Middle East & Africa Underfill for IC Packaging Sales Quantity by Country (2021-2032)
  11.3.2 Middle East & Africa Underfill for IC Packaging Consumption Value by Country (2021-2032)

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info@marketpublishers.com

11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Underfill for IC Packaging Market Drivers
12.2 Underfill for IC Packaging Market Restraints
12.3 Underfill for IC Packaging Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Underfill for IC Packaging and Key Manufacturers
13.2 Manufacturing Costs Percentage of Underfill for IC Packaging
13.3 Underfill for IC Packaging Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Underfill for IC Packaging Typical Distributors
14.3 Underfill for IC Packaging Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Underfill for IC Packaging Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Underfill for IC Packaging Consumption Value by Function, (USD Million), 2021 & 2025 & 2032
Table 3. Global Underfill for IC Packaging Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 4. Henkel Basic Information, Manufacturing Base and Competitors
Table 5. Henkel Major Business
Table 6. Henkel Underfill for IC Packaging Product and Services
Table 7. Henkel Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 8. Henkel Recent Developments/Updates
Table 9. NAMICS Corporation Basic Information, Manufacturing Base and Competitors
Table 10. NAMICS Corporation Major Business
Table 11. NAMICS Corporation Underfill for IC Packaging Product and Services
Table 12. NAMICS Corporation Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 13. NAMICS Corporation Recent Developments/Updates
Table 14. Panasonic Lexcm Basic Information, Manufacturing Base and Competitors
Table 15. Panasonic Lexcm Major Business
Table 16. Panasonic Lexcm Underfill for IC Packaging Product and Services
Table 17. Panasonic Lexcm Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 18. Panasonic Lexcm Recent Developments/Updates
Table 19. Resonac (Showa Denko) Basic Information, Manufacturing Base and Competitors
Table 20. Resonac (Showa Denko) Major Business
Table 21. Resonac (Showa Denko) Underfill for IC Packaging Product and Services
Table 22. Resonac (Showa Denko) Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 23. Resonac (Showa Denko) Recent Developments/Updates
Table 24. Hanstars Basic Information, Manufacturing Base and Competitors
Table 25. Hanstars Major Business

+357 96 030922
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Table 26. Hanstars Underfill for IC Packaging Product and Services
Table 27. Hanstars Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 28. Hanstars Recent Developments/Updates
Table 29. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors
Table 30. Shin-Etsu Chemical Major Business
Table 31. Shin-Etsu Chemical Underfill for IC Packaging Product and Services
Table 32. Shin-Etsu Chemical Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. Shin-Etsu Chemical Recent Developments/Updates
Table 34. MacDermid Alpha Basic Information, Manufacturing Base and Competitors
Table 35. MacDermid Alpha Major Business
Table 36. MacDermid Alpha Underfill for IC Packaging Product and Services
Table 37. MacDermid Alpha Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. MacDermid Alpha Recent Developments/Updates
Table 39. ThreeBond Basic Information, Manufacturing Base and Competitors
Table 40. ThreeBond Major Business
Table 41. ThreeBond Underfill for IC Packaging Product and Services
Table 42. ThreeBond Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 43. ThreeBond Recent Developments/Updates
Table 44. Parker LORD Basic Information, Manufacturing Base and Competitors
Table 45. Parker LORD Major Business
Table 46. Parker LORD Underfill for IC Packaging Product and Services
Table 47. Parker LORD Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 48. Parker LORD Recent Developments/Updates
Table 49. Nagase ChemteX Basic Information, Manufacturing Base and Competitors
Table 50. Nagase ChemteX Major Business
Table 51. Nagase ChemteX Underfill for IC Packaging Product and Services
Table 52. Nagase ChemteX Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 53. Nagase ChemteX Recent Developments/Updates
Table 54. Bondline Basic Information, Manufacturing Base and Competitors
Table 55. Bondline Major Business
Table 56. Bondline Underfill for IC Packaging Product and Services
Table 57. Bondline Underfill for IC Packaging Sales Quantity (Tons), Average Price

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(US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 58. Bondline Recent Developments/Updates
Table 59. AIM Solder Basic Information, Manufacturing Base and Competitors
Table 60. AIM Solder Major Business
Table 61. AIM Solder Underfill for IC Packaging Product and Services
Table 62. AIM Solder Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. AIM Solder Recent Developments/Updates
Table 64. Zymet Basic Information, Manufacturing Base and Competitors
Table 65. Zymet Major Business
Table 66. Zymet Underfill for IC Packaging Product and Services
Table 67. Zymet Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. Zymet Recent Developments/Updates
Table 69. Panacol-Elosol GmbH Basic Information, Manufacturing Base and Competitors
Table 70. Panacol-Elosol GmbH Major Business
Table 71. Panacol-Elosol GmbH Underfill for IC Packaging Product and Services
Table 72. Panacol-Elosol GmbH Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. Panacol-Elosol GmbH Recent Developments/Updates
Table 74. Dover Basic Information, Manufacturing Base and Competitors
Table 75. Dover Major Business
Table 76. Dover Underfill for IC Packaging Product and Services
Table 77. Dover Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Dover Recent Developments/Updates
Table 79. Darbond Technology Basic Information, Manufacturing Base and Competitors
Table 80. Darbond Technology Major Business
Table 81. Darbond Technology Underfill for IC Packaging Product and Services
Table 82. Darbond Technology Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. Darbond Technology Recent Developments/Updates
Table 84. Yantai Hightite Chemicals Basic Information, Manufacturing Base and Competitors
Table 85. Yantai Hightite Chemicals Major Business
Table 86. Yantai Hightite Chemicals Underfill for IC Packaging Product and Services

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Table 87. Yantai Hightite Chemicals Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 88. Yantai Hightite Chemicals Recent Developments/Updates
Table 89. Sunstar Basic Information, Manufacturing Base and Competitors
Table 90. Sunstar Major Business
Table 91. Sunstar Underfill for IC Packaging Product and Services
Table 92. Sunstar Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 93. Sunstar Recent Developments/Updates
Table 94. DeepMaterial Basic Information, Manufacturing Base and Competitors
Table 95. DeepMaterial Major Business
Table 96. DeepMaterial Underfill for IC Packaging Product and Services
Table 97. DeepMaterial Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. DeepMaterial Recent Developments/Updates
Table 99. SINY Basic Information, Manufacturing Base and Competitors
Table 100. SINY Major Business
Table 101. SINY Underfill for IC Packaging Product and Services
Table 102. SINY Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. SINY Recent Developments/Updates
Table 104. GTA Material Basic Information, Manufacturing Base and Competitors
Table 105. GTA Material Major Business
Table 106. GTA Material Underfill for IC Packaging Product and Services
Table 107. GTA Material Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. GTA Material Recent Developments/Updates
Table 109. H.B.Fuller Basic Information, Manufacturing Base and Competitors
Table 110. H.B.Fuller Major Business
Table 111. H.B.Fuller Underfill for IC Packaging Product and Services
Table 112. H.B.Fuller Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 113. H.B.Fuller Recent Developments/Updates
Table 114. Fuji Chemical Basic Information, Manufacturing Base and Competitors
Table 115. Fuji Chemical Major Business
Table 116. Fuji Chemical Underfill for IC Packaging Product and Services
Table 117. Fuji Chemical Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

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Table 118. Fuji Chemical Recent Developments/Updates
Table 119. United Adhesives Basic Information, Manufacturing Base and Competitors
Table 120. United Adhesives Major Business
Table 121. United Adhesives Underfill for IC Packaging Product and Services
Table 122. United Adhesives Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 123. United Adhesives Recent Developments/Updates
Table 124. Asec Co.,Ltd. Basic Information, Manufacturing Base and Competitors
Table 125. Asec Co.,Ltd. Major Business
Table 126. Asec Co.,Ltd. Underfill for IC Packaging Product and Services
Table 127. Asec Co.,Ltd. Underfill for IC Packaging Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Asec Co.,Ltd. Recent Developments/Updates
Table 129. Global Underfill for IC Packaging Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 130. Global Underfill for IC Packaging Revenue by Manufacturer (2021-2026) & (USD Million)
Table 131. Global Underfill for IC Packaging Average Price by Manufacturer (2021-2026) & (US$/kg)
Table 132. Market Position of Manufacturers in Underfill for IC Packaging, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 133. Head Office and Underfill for IC Packaging Production Site of Key Manufacturer
Table 134. Underfill for IC Packaging Market: Company Product Type Footprint
Table 135. Underfill for IC Packaging Market: Company Product Application Footprint
Table 136. Underfill for IC Packaging New Market Entrants and Barriers to Market Entry
Table 137. Underfill for IC Packaging Mergers, Acquisition, Agreements, and Collaborations
Table 138. Global Underfill for IC Packaging Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 139. Global Underfill for IC Packaging Sales Quantity by Region (2021-2026) & (Tons)
Table 140. Global Underfill for IC Packaging Sales Quantity by Region (2027-2032) & (Tons)
Table 141. Global Underfill for IC Packaging Consumption Value by Region (2021-2026) & (USD Million)
Table 142. Global Underfill for IC Packaging Consumption Value by Region (2027-2032) & (USD Million)
Table 143. Global Underfill for IC Packaging Average Price by Region (2021-2026) &

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(US$/kg)
Table 144. Global Underfill for IC Packaging Average Price by Region (2027-2032) & (US$/kg)
Table 145. Global Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 146. Global Underfill for IC Packaging Sales Quantity by Type (2027-2032) & (Tons)
Table 147. Global Underfill for IC Packaging Consumption Value by Type (2021-2026) & (USD Million)
Table 148. Global Underfill for IC Packaging Consumption Value by Type (2027-2032) & (USD Million)
Table 149. Global Underfill for IC Packaging Average Price by Type (2021-2026) & (US$/kg)
Table 150. Global Underfill for IC Packaging Average Price by Type (2027-2032) & (US$/kg)
Table 151. Global Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 152. Global Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 153. Global Underfill for IC Packaging Consumption Value by Application (2021-2026) & (USD Million)
Table 154. Global Underfill for IC Packaging Consumption Value by Application (2027-2032) & (USD Million)
Table 155. Global Underfill for IC Packaging Average Price by Application (2021-2026) & (US$/kg)
Table 156. Global Underfill for IC Packaging Average Price by Application (2027-2032) & (US$/kg)
Table 157. North America Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 158. North America Underfill for IC Packaging Sales Quantity by Type (2027-2032) & (Tons)
Table 159. North America Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 160. North America Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 161. North America Underfill for IC Packaging Sales Quantity by Country (2021-2026) & (Tons)
Table 162. North America Underfill for IC Packaging Sales Quantity by Country (2027-2032) & (Tons)

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Table 163. North America Underfill for IC Packaging Consumption Value by Country (2021-2026) & (USD Million)
Table 164. North America Underfill for IC Packaging Consumption Value by Country (2027-2032) & (USD Million)
Table 165. Europe Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 166. Europe Underfill for IC Packaging Sales Quantity by Type (2027-2032) & (Tons)
Table 167. Europe Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 168. Europe Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 169. Europe Underfill for IC Packaging Sales Quantity by Country (2021-2026) & (Tons)
Table 170. Europe Underfill for IC Packaging Sales Quantity by Country (2027-2032) & (Tons)
Table 171. Europe Underfill for IC Packaging Consumption Value by Country (2021-2026) & (USD Million)
Table 172. Europe Underfill for IC Packaging Consumption Value by Country (2027-2032) & (USD Million)
Table 173. Asia-Pacific Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 174. Asia-Pacific Underfill for IC Packaging Sales Quantity by Type (2027-2032) & (Tons)
Table 175. Asia-Pacific Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 176. Asia-Pacific Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 177. Asia-Pacific Underfill for IC Packaging Sales Quantity by Region (2021-2026) & (Tons)
Table 178. Asia-Pacific Underfill for IC Packaging Sales Quantity by Region (2027-2032) & (Tons)
Table 179. Asia-Pacific Underfill for IC Packaging Consumption Value by Region (2021-2026) & (USD Million)
Table 180. Asia-Pacific Underfill for IC Packaging Consumption Value by Region (2027-2032) & (USD Million)
Table 181. South America Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 182. South America Underfill for IC Packaging Sales Quantity by Type

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(2027-2032) & (Tons)
Table 183. South America Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 184. South America Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 185. South America Underfill for IC Packaging Sales Quantity by Country (2021-2026) & (Tons)
Table 186. South America Underfill for IC Packaging Sales Quantity by Country (2027-2032) & (Tons)
Table 187. South America Underfill for IC Packaging Consumption Value by Country (2021-2026) & (USD Million)
Table 188. South America Underfill for IC Packaging Consumption Value by Country (2027-2032) & (USD Million)
Table 189. Middle East & Africa Underfill for IC Packaging Sales Quantity by Type (2021-2026) & (Tons)
Table 190. Middle East & Africa Underfill for IC Packaging Sales Quantity by Type (2027-2032) & (Tons)
Table 191. Middle East & Africa Underfill for IC Packaging Sales Quantity by Application (2021-2026) & (Tons)
Table 192. Middle East & Africa Underfill for IC Packaging Sales Quantity by Application (2027-2032) & (Tons)
Table 193. Middle East & Africa Underfill for IC Packaging Sales Quantity by Country (2021-2026) & (Tons)
Table 194. Middle East & Africa Underfill for IC Packaging Sales Quantity by Country (2027-2032) & (Tons)
Table 195. Middle East & Africa Underfill for IC Packaging Consumption Value by Country (2021-2026) & (USD Million)
Table 196. Middle East & Africa Underfill for IC Packaging Consumption Value by Country (2027-2032) & (USD Million)
Table 197. Underfill for IC Packaging Raw Material
Table 198. Key Manufacturers of Underfill for IC Packaging Raw Materials
Table 199. Underfill for IC Packaging Typical Distributors
Table 200. Underfill for IC Packaging Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Underfill for IC Packaging Picture
Figure 2. Global Underfill for IC Packaging Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Underfill for IC Packaging Revenue Market Share by Type in 2025
Figure 4. Wafer and Panel-Level Underfill Examples
Figure 5. Board-Level Underfill Examples
Figure 6. Global Underfill for IC Packaging Revenue by Function, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Underfill for IC Packaging Revenue Market Share by Function in 2025
Figure 8. CUF Examples
Figure 9. NCF Examples
Figure 10. Global Underfill for IC Packaging Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 11. Global Underfill for IC Packaging Revenue Market Share by Application in 2025
Figure 12. Industrial Electronics Examples
Figure 13. Consumer Electronics Examples
Figure 14. Automotive Electronics Examples
Figure 15. Others Examples
Figure 16. Global Underfill for IC Packaging Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 17. Global Underfill for IC Packaging Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 18. Global Underfill for IC Packaging Sales Quantity (2021-2032) & (Tons)
Figure 19. Global Underfill for IC Packaging Price (2021-2032) & (US$/kg)
Figure 20. Global Underfill for IC Packaging Sales Quantity Market Share by Manufacturer in 2025
Figure 21. Global Underfill for IC Packaging Revenue Market Share by Manufacturer in 2025
Figure 22. Producer Shipments of Underfill for IC Packaging by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 23. Top 3 Underfill for IC Packaging Manufacturer (Revenue) Market Share in 2025
Figure 24. Top 6 Underfill for IC Packaging Manufacturer (Revenue) Market Share in 2025

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Figure 25. Global Underfill for IC Packaging Sales Quantity Market Share by Region (2021-2032)
Figure 26. Global Underfill for IC Packaging Consumption Value Market Share by Region (2021-2032)
Figure 27. North America Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 28. Europe Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 29. Asia-Pacific Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 30. South America Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 31. Middle East & Africa Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 32. Global Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 33. Global Underfill for IC Packaging Consumption Value Market Share by Type (2021-2032)
Figure 34. Global Underfill for IC Packaging Average Price by Type (2021-2032) & (US$/kg)
Figure 35. Global Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 36. Global Underfill for IC Packaging Revenue Market Share by Application (2021-2032)
Figure 37. Global Underfill for IC Packaging Average Price by Application (2021-2032) & (US$/kg)
Figure 38. North America Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 39. North America Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 40. North America Underfill for IC Packaging Sales Quantity Market Share by Country (2021-2032)
Figure 41. North America Underfill for IC Packaging Consumption Value Market Share by Country (2021-2032)
Figure 42. United States Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 43. Canada Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 44. Mexico Underfill for IC Packaging Consumption Value (2021-2032) & (USD

Million)
Figure 45. Europe Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 46. Europe Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 47. Europe Underfill for IC Packaging Sales Quantity Market Share by Country (2021-2032)
Figure 48. Europe Underfill for IC Packaging Consumption Value Market Share by Country (2021-2032)
Figure 49. Germany Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 50. France Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 51. United Kingdom Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 52. Russia Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 53. Italy Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 54. Asia-Pacific Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 55. Asia-Pacific Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 56. Asia-Pacific Underfill for IC Packaging Sales Quantity Market Share by Region (2021-2032)
Figure 57. Asia-Pacific Underfill for IC Packaging Consumption Value Market Share by Region (2021-2032)
Figure 58. China Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 59. Japan Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 60. South Korea Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 61. India Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 62. Southeast Asia Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 63. Australia Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)

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Figure 64. South America Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 65. South America Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 66. South America Underfill for IC Packaging Sales Quantity Market Share by Country (2021-2032)
Figure 67. South America Underfill for IC Packaging Consumption Value Market Share by Country (2021-2032)
Figure 68. Brazil Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 69. Argentina Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 70. Middle East & Africa Underfill for IC Packaging Sales Quantity Market Share by Type (2021-2032)
Figure 71. Middle East & Africa Underfill for IC Packaging Sales Quantity Market Share by Application (2021-2032)
Figure 72. Middle East & Africa Underfill for IC Packaging Sales Quantity Market Share by Country (2021-2032)
Figure 73. Middle East & Africa Underfill for IC Packaging Consumption Value Market Share by Country (2021-2032)
Figure 74. Turkey Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 75. Egypt Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 76. Saudi Arabia Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 77. South Africa Underfill for IC Packaging Consumption Value (2021-2032) & (USD Million)
Figure 78. Underfill for IC Packaging Market Drivers
Figure 79. Underfill for IC Packaging Market Restraints
Figure 80. Underfill for IC Packaging Market Trends
Figure 81. Porters Five Forces Analysis
Figure 82. Manufacturing Cost Structure Analysis of Underfill for IC Packaging in 2025
Figure 83. Manufacturing Process Analysis of Underfill for IC Packaging
Figure 84. Underfill for IC Packaging Industrial Chain
Figure 85. Sales Channel: Direct to End-User vs Distributors
Figure 86. Direct Channel Pros & Cons
Figure 87. Indirect Channel Pros & Cons
Figure 88. Methodology

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Figure 89. Research Process and Data Source

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