

Global Undercarriage Parts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Undercarriage Parts market size was valued at US\$ 4485 million in 2025 and is forecast to a readjusted size of US\$ 6912 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Undercarriage Parts reached approximately 18,274.2 K units, with an average global market price of around 238.5 USD/unit.

Undercarriage Parts refer to the core component assembly that constitutes the locomotion and support system of tracked or wheeled equipment, mainly including tracks, driving wheels, idlers, road wheels, track frames, suspension components (such as torsion bars, hydraulic shock absorbers), bushings, pins, and roller bearings. These parts work together to transmit power, bear the overall weight of the equipment, ensure stable movement on complex terrains, and mitigate the impact of ground unevenness, serving as essential components that directly affect the equipment's reliability, maneuverability, and service life.

Demand for Undercarriage Parts is primarily driven by the large-scale global stock of construction machinery, agricultural equipment, and military vehicles, the high wear rate of undercarriage components in harsh operating environments (such as mines, construction sites, and farmland), and the continuous expansion of infrastructure construction and agricultural mechanization. Business opportunities lie in the R&D and production of high-wear-resistant, corrosion-resistant, and lightweight components (using materials like alloy steel and composite materials), the development of cost-effective aftermarket replacement parts for mainstream equipment models, the layout of intelligent maintenance services (such as predictive maintenance based on component

wear monitoring), and the exploration of emerging markets with growing demand for construction and agricultural machinery.

This report is a detailed and comprehensive analysis for global Undercarriage Parts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Functional Role and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Undercarriage Parts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Undercarriage Parts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Undercarriage Parts market size and forecasts, by Functional Role and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Undercarriage Parts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Undercarriage Parts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Undercarriage Parts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Komatsu, Hitachi, Liebherr, John Deere, Volvo, Thyssenkrupp, Case, Kobelco, Topy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Undercarriage Parts market is split by Functional Role and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Functional Role, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Functional Role

Power Transmission Parts (Drive Sprockets, Track Chains)

Load-Bearing & Guidance Parts (Road Wheels, Idlers)

Shock Absorption Parts (Suspension Springs, Hydraulic Shock Absorbers)

Fastening & Sealing Parts (Track Bolts, Bushings, Seals)

Market segment by Material Type

Steel Alloy Parts

Rubber Composite Parts

Aluminum Alloy Parts

Carbon Fiber Reinforced Parts

Market segment by Equipment Type

Tracked Construction Machinery Parts

Wheeled Commercial Vehicle Parts

Military Vehicle Parts

Agricultural Machinery Parts

Market segment by Application

Construction & Engineering

Mining & Resource Development

Automotive & Commercial Vehicle

Agricultural & Forestry

Others

Major players covered

Caterpillar

Komatsu

Hitachi

Liebherr

John Deere

Volvo

Thyssenkrupp

Case

Kobelco

Topy Industries

Taiheiyo Seiki

VMT International

Enstruc

USCO

Trident

Titan International

Shantui

XCMG

Daechang Forging

Hoe Leong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Undercarriage Parts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Undercarriage Parts, with price, sales quantity, revenue, and global market share of Undercarriage Parts from 2021 to 2026.

Chapter 3, the Undercarriage Parts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Undercarriage Parts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Functional Role and by Application, with sales market share and growth rate by Functional Role, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Undercarriage Parts market forecast, by regions, by Functional Role, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Undercarriage Parts.

Chapter 14 and 15, to describe Undercarriage Parts sales channel, distributors, customers, research findings and conclusion.

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