

Global Undenatured Type II Collagen Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Undenatured Type II Collagen market size was valued at US\$ 194 million in 2025 and is forecast to a readjusted size of US\$ 284 million by 2032 with a CAGR of 5.7% during review period.

Undenatured Type II Collagen is a type of collagen extracted from animal cartilage using a patented low-temperature extraction technology. Its triple helix structure and biological activity are completely preserved. It is the type II collagen in nature that is most similar to the structure of human and animal articular cartilage and has high purity and biological activity.

The main source of undenatured type II collagen is cartilage resources from slaughterhouse by-products of poultry (most commonly chicken sternum/breast cartilage). The key to the supply side lies in 'low-temperature/mild condition extraction and purification' to maintain the triple-helical structure and active epitopes of type II collagen as much as possible.

In 2025, global sales are projected to be approximately 852.5 tons, with an average market price of around \$221 per kilogram. The industry's gross profit margin is expected to be in the range of 20%-40%.

The deepening global aging trend and the year-on-year increase in the incidence of osteoarthritis provide a huge foundation of unmet demand for this industry. Furthermore, its inherent advantages compared to traditional joint health ingredients (such as glucosamine and chondroitin) in terms of mechanism of action, effective dosage, and clinical data have gained increasing recognition from both brands and

consumers. Despite the promising prospects, high extraction costs and technological barriers remain major obstacles to widespread adoption. At the same time, industry irregularities cannot be ignored; currently, there are many instances of inexpensive hydrolyzed collagen being passed off as non-denatured active protein on the market.

This report is a detailed and comprehensive analysis for global Undenatured Type II Collagen market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Undenatured Type II Collagen market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Undenatured Type II Collagen market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Undenatured Type II Collagen market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Undenatured Type II Collagen market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Undenatured Type II Collagen

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Undenatured Type II Collagen market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, SEMNL, Bioiberica, BIOFAC, Titan Biotech, Collagen Lifesciences, Solfit Lifesciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Undenatured Type II Collagen market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chicken Breast Cartilage

Other

Market segment by Collagen Content

?90%

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Undenatured Type II Collagen Consumption Value by Type:
2021 Versus 2025 Versus 2032

1.3.2 Chicken Breast Cartilage

1.3.3 Other

1.4 Market Analysis by Collagen Content

1.4.1 Overview: Global Undenatured Type II Collagen Consumption Value by Collagen
Content: 2021 Versus 2025 Versus 2032

1.4.2 ?90%

1.4.3

List Of Tables

LIST OF TABLES

Table 1. Global Undenatured Type II Collagen Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Undenatured Type II Collagen Consumption Value by Collagen Content, (USD Million), 2021 & 2025 & 2032

Table 3. Global Undenatured Type II Collagen Consumption Value by Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Undenatured Type II Collagen Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Lonza Basic Information, Manufacturing Base and Competitors

Table 6. Lonza Major Business

Table 7. Lonza Undenatured Type II Collagen Product and Services

Table 8. Lonza Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Lonza Recent Developments/Updates

Table 10. SEMNL Basic Information, Manufacturing Base and Competitors

Table 11. SEMNL Major Business

Table 12. SEMNL Undenatured Type II Collagen Product and Services

Table 13. SEMNL Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. SEMNL Recent Developments/Updates

Table 15. Bioiberica Basic Information, Manufacturing Base and Competitors

Table 16. Bioiberica Major Business

Table 17. Bioiberica Undenatured Type II Collagen Product and Services

Table 18. Bioiberica Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bioiberica Recent Developments/Updates

Table 20. BIOFAC Basic Information, Manufacturing Base and Competitors

Table 21. BIOFAC Major Business

Table 22. BIOFAC Undenatured Type II Collagen Product and Services

Table 23. BIOFAC Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. BIOFAC Recent Developments/Updates

Table 25. Titan Biotech Basic Information, Manufacturing Base and Competitors

Table 26. Titan Biotech Major Business

Table 27. Titan Biotech Undenatured Type II Collagen Product and Services

Table 28. Titan Biotech Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Titan Biotech Recent Developments/Updates

Table 30. Collagen Lifesciences Basic Information, Manufacturing Base and Competitors

Table 31. Collagen Lifesciences Major Business

Table 32. Collagen Lifesciences Undenatured Type II Collagen Product and Services

Table 33. Collagen Lifesciences Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Collagen Lifesciences Recent Developments/Updates

Table 35. Solfit Lifesciences Basic Information, Manufacturing Base and Competitors

Table 36. Solfit Lifesciences Major Business

Table 37. Solfit Lifesciences Undenatured Type II Collagen Product and Services

Table 38. Solfit Lifesciences Undenatured Type II Collagen Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Solfit Lifesciences Recent Developments/Updates

Table 40. Global Undenatured Type II Collagen Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 41. Global Undenatured Type II Collagen Revenue by Manufacturer (2021-2026) & (USD Million)

Table 42. Global Undenatured Type II Collagen Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 43. Market Position of Manufacturers in Undenatured Type II Collagen, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 44. Head Office and Undenatured Type II Collagen Production Site of Key Manufacturer

Table 45. Undenatured Type II Collagen Market: Company Product Type Footprint

Table 46. Undenatured Type II Collagen Market: Company Product Application Footprint

Table 47. Undenatured Type II Collagen New Market Entrants and Barriers to Market Entry

Table 48. Undenatured Type II Collagen Mergers, Acquisition, Agreements, and Collaborations

Table 49. Global Undenatured Type II Collagen Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 50. Global Undenatured Type II Collagen Sales Quantity by Region (2021-2026) & (Tons)

Table 51. Global Undenatured Type II Collagen Sales Quantity by Region (2027-2032) & (Tons)

Table 52. Global Undenatured Type II Collagen Consumption Value by Region (2021-2026) & (USD Million)

Table 53. Global Undenatured Type II Collagen Consumption Value by Region (2027-2032) & (USD Million)

Table 54. Global Undenatured Type II Collagen Average Price by Region (2021-2026) & (US\$/kg)

Table 55. Global Undenatured Type II Collagen Average Price by Region (2027-2032) & (US\$/kg)

Table 56. Global Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 57. Global Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 58. Global Undenatured Type II Collagen Consumption Value by Type (2021-2026) & (USD Million)

Table 59. Global Undenatured Type II Collagen Consumption Value by Type (2027-2032) & (USD Million)

Table 60. Global Undenatured Type II Collagen Average Price by Type (2021-2026) & (US\$/kg)

Table 61. Global Undenatured Type II Collagen Average Price by Type (2027-2032) & (US\$/kg)

Table 62. Global Undenatured Type II Collagen Sales Quantity by Application (2021-2026) & (Tons)

Table 63. Global Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 64. Global Undenatured Type II Collagen Consumption Value by Application (2021-2026) & (USD Million)

Table 65. Global Undenatured Type II Collagen Consumption Value by Application (2027-2032) & (USD Million)

Table 66. Global Undenatured Type II Collagen Average Price by Application (2021-2026) & (US\$/kg)

Table 67. Global Undenatured Type II Collagen Average Price by Application (2027-2032) & (US\$/kg)

Table 68. North America Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 69. North America Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 70. North America Undenatured Type II Collagen Sales Quantity by Application

(2021-2026) & (Tons)

Table 71. North America Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 72. North America Undenatured Type II Collagen Sales Quantity by Country (2021-2026) & (Tons)

Table 73. North America Undenatured Type II Collagen Sales Quantity by Country (2027-2032) & (Tons)

Table 74. North America Undenatured Type II Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 75. North America Undenatured Type II Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 76. Europe Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 77. Europe Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 78. Europe Undenatured Type II Collagen Sales Quantity by Application (2021-2026) & (Tons)

Table 79. Europe Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 80. Europe Undenatured Type II Collagen Sales Quantity by Country (2021-2026) & (Tons)

Table 81. Europe Undenatured Type II Collagen Sales Quantity by Country (2027-2032) & (Tons)

Table 82. Europe Undenatured Type II Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 83. Europe Undenatured Type II Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 84. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 85. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 86. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Application (2021-2026) & (Tons)

Table 87. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 88. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Region (2021-2026) & (Tons)

Table 89. Asia-Pacific Undenatured Type II Collagen Sales Quantity by Region (2027-2032) & (Tons)

Table 90. Asia-Pacific Undenatured Type II Collagen Consumption Value by Region (2021-2026) & (USD Million)

Table 91. Asia-Pacific Undenatured Type II Collagen Consumption Value by Region (2027-2032) & (USD Million)

Table 92. South America Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 93. South America Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 94. South America Undenatured Type II Collagen Sales Quantity by Application (2021-2026) & (Tons)

Table 95. South America Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 96. South America Undenatured Type II Collagen Sales Quantity by Country (2021-2026) & (Tons)

Table 97. South America Undenatured Type II Collagen Sales Quantity by Country (2027-2032) & (Tons)

Table 98. South America Undenatured Type II Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 99. South America Undenatured Type II Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Type (2021-2026) & (Tons)

Table 101. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Type (2027-2032) & (Tons)

Table 102. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Application (2021-2026) & (Tons)

Table 103. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Application (2027-2032) & (Tons)

Table 104. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Country (2021-2026) & (Tons)

Table 105. Middle East & Africa Undenatured Type II Collagen Sales Quantity by Country (2027-2032) & (Tons)

Table 106. Middle East & Africa Undenatured Type II Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Middle East & Africa Undenatured Type II Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Undenatured Type II Collagen Raw Material

Table 109. Key Manufacturers of Undenatured Type II Collagen Raw Materials

Table 110. Undenatured Type II Collagen Typical Distributors

Table 111. Undenatured Type II Collagen Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Undenatured Type II Collagen Picture

Figure 2. Global Undenatured Type II Collagen Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Undenatured Type II Collagen Revenue Market Share by Type in 2025

Figure 4. Chicken Breast Cartilage Examples

Figure 5. Other Examples

Figure 6. Global Undenatured Type II Collagen Revenue by Collagen Content, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Undenatured Type II Collagen Revenue Market Share by Collagen Content in 2025

Figure 8. ?90% Examples

Figure 9.

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