

# Global Undenatured Type II Collagen Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Undenatured Type II Collagen market size is expected to reach \$ 284 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Undenatured Type II Collagen is a type of collagen extracted from animal cartilage using a patented low-temperature extraction technology. Its triple helix structure and biological activity are completely preserved. It is the type II collagen in nature that is most similar to the structure of human and animal articular cartilage and has high purity and biological activity.

The main source of undenatured type II collagen is cartilage resources from slaughterhouse by-products of poultry (most commonly chicken sternum/breast cartilage). The key to the supply side lies in 'low-temperature/mild condition extraction and purification' to maintain the triple-helical structure and active epitopes of type II collagen as much as possible.

In 2025, global sales are projected to be approximately 852.5 tons, with an average market price of around \$221 per kilogram. The industry's gross profit margin is expected to be in the range of 20%-40%.

The deepening global aging trend and the year-on-year increase in the incidence of osteoarthritis provide a huge foundation of unmet demand for this industry.

Furthermore, its inherent advantages compared to traditional joint health ingredients (such as glucosamine and chondroitin) in terms of mechanism of action, effective dosage, and clinical data have gained increasing recognition from both brands and consumers. Despite the promising prospects, high extraction costs and technological barriers remain major obstacles to widespread adoption. At the same time, industry irregularities cannot be ignored; currently, there are many instances of inexpensive hydrolyzed collagen being passed off as non-denatured active protein on the market.

This report studies the global Undenatured Type II Collagen production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Undenatured Type II Collagen and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Undenatured Type II Collagen that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Undenatured Type II Collagen total production and demand, 2021-2032, (Tons)

Global Undenatured Type II Collagen total production value, 2021-2032, (USD Million)

Global Undenatured Type II Collagen production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Undenatured Type II Collagen consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Undenatured Type II Collagen domestic production, consumption, key domestic manufacturers and share

Global Undenatured Type II Collagen production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Undenatured Type II Collagen production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Undenatured Type II Collagen production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Undenatured Type II Collagen market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, SEMNL, Bioiberica, BIOFAC, Titan Biotech, Collagen Lifesciences, Solfit Lifesciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Undenatured Type II Collagen market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Undenatured Type II Collagen Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Undenatured Type II Collagen Market, Segmentation by Type:

Chicken Breast Cartilage

Other

Global Undenatured Type II Collagen Market, Segmentation by Collagen Content:

?90%

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