

Global Uncoated Recycled Fiber Paperboard Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Uncoated Recycled Fiber Paperboard market size is expected to reach \$ 4066 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Uncoated Recycled Fiber Paperboard (URFB) is a multi-ply paperboard material produced primarily from 100% recycled paper fibers (such as OCC, mixed paper, and post-consumer waste) without any surface coating, offering high stiffness, rigidity, printability limitations, and cost-efficient sustainability, widely used in packaging, folding cartons, and industrial paperboard applications.

The uncoated recycled fiber paperboard industry chain begins upstream with collection of recovered paper such as old corrugated containers, newspapers and mixed waste paper, along with recycling and pulping facilities that process fibers into usable recycled pulp, followed by midstream paper mills that refine, form, press, and dry multi-ply uncoated paperboard sheets using cylinder or fourdrinier machines while controlling thickness, stiffness and bulk properties, and downstream converters that transform paperboard into cartons, boxes, sleeves and industrial packaging products for distribution through food, beverage, e-commerce, pharmaceutical and consumer goods supply chains, driven by sustainability regulations, cost efficiency and circular economy packaging demand.

Global projects under construction and planned in uncoated recycled fiber paperboard include capacity expansions of recycled paper mills in North America and Europe driven by rising demand for sustainable packaging, new large-scale recycling and deinking facilities in Asia especially China and India to support e-commerce growth, modernization of containerboard production lines with high-efficiency multi-ply forming and energy-saving drying systems, investments in circular economy packaging hubs

integrating collection, recycling and manufacturing, and development of advanced high-strength recycled fiberboard grades for food, pharmaceutical and retail packaging applications, all aligned with global sustainability regulations and plastic substitution initiatives across consumer markets.

2025 Global Market sales Volume: 3.5 million tons, Average Global Market Price: USD 650 per ton, Market Average Gross Profit Margin: 28%.

This report studies the global Uncoated Recycled Fiber Paperboard production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Uncoated Recycled Fiber Paperboard and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Uncoated Recycled Fiber Paperboard that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Uncoated Recycled Fiber Paperboard total production and demand, 2021-2032, (Kilotons)

Global Uncoated Recycled Fiber Paperboard total production value, 2021-2032, (USD Million)

Global Uncoated Recycled Fiber Paperboard production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Uncoated Recycled Fiber Paperboard consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Uncoated Recycled Fiber Paperboard domestic production, consumption, key domestic manufacturers and share

Global Uncoated Recycled Fiber Paperboard production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Uncoated Recycled Fiber Paperboard production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Uncoated Recycled Fiber Paperboard production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Uncoated Recycled Fiber Paperboard market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Sonoco Products Company, Smurfit Westrock, DS Smith, Atlantic Packaging Products, Greif, Daio Paper Corporation, Lee & Man Paper, Graphic Packaging International, LLC, Ox Industries, Canusa Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Uncoated Recycled Fiber Paperboard market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Uncoated Recycled Fiber Paperboard Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Uncoated Recycled Fiber Paperboard Market, Segmentation by Type:

100% Recycled

Non 100% Recycled

Global Uncoated Recycled Fiber Paperboard Market, Segmentation by Basis Weight:

450 g/m²

Global Uncoated Recycled Fiber Paperboard Market, Segmentation by Surface Treatment Type:

Uncoated Natural Surface Board

Calendered Smooth Surface Board

Embossed Recycled Board

Others

Global Uncoated Recycled Fiber Paperboard Market, Segmentation by Application:

Food and Beverage

Pharmaceutical and Healthcare

Personal Care and Cosmetics

Electronics and Consumer Goods

E-commerce and Retail Packaging

Others

Companies Profiled:

Sonoco Products Company

Smurfit Westrock

DS Smith

Atlantic Packaging Products

Greif

Daio Paper Corporation

Lee & Man Paper

Graphic Packaging International, LLC

Ox Industries

Canusa Corporation

Stora Enso

Mondi Group

JK Paper

Key Questions Answered:

1. How big is the global Uncoated Recycled Fiber Paperboard market?
2. What is the demand of the global Uncoated Recycled Fiber Paperboard market?
3. What is the year over year growth of the global Uncoated Recycled Fiber Paperboard market?
4. What is the production and production value of the global Uncoated Recycled Fiber Paperboard market?
5. Who are the key producers in the global Uncoated Recycled Fiber Paperboard market?
6. What are the growth factors driving the market demand?

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