

Global Uncoated Recycled Fiber Paperboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Uncoated Recycled Fiber Paperboard market size was valued at US\$ 2341 million in 2025 and is forecast to a readjusted size of US\$ 4066 million by 2032 with a CAGR of 8.7% during review period.

Uncoated Recycled Fiber Paperboard (URFB) is a multi-ply paperboard material produced primarily from 100% recycled paper fibers (such as OCC, mixed paper, and post-consumer waste) without any surface coating, offering high stiffness, rigidity, printability limitations, and cost-efficient sustainability, widely used in packaging, folding cartons, and industrial paperboard applications.

The uncoated recycled fiber paperboard industry chain begins upstream with collection of recovered paper such as old corrugated containers, newspapers and mixed waste paper, along with recycling and pulping facilities that process fibers into usable recycled pulp, followed by midstream paper mills that refine, form, press, and dry multi-ply uncoated paperboard sheets using cylinder or fourdrinier machines while controlling thickness, stiffness and bulk properties, and downstream converters that transform paperboard into cartons, boxes, sleeves and industrial packaging products for distribution through food, beverage, e-commerce, pharmaceutical and consumer goods supply chains, driven by sustainability regulations, cost efficiency and circular economy packaging demand.

Global projects under construction and planned in uncoated recycled fiber paperboard include capacity expansions of recycled paper mills in North America and Europe driven by rising demand for sustainable packaging, new large-scale recycling and deinking

facilities in Asia especially China and India to support e-commerce growth, modernization of containerboard production lines with high-efficiency multi-ply forming and energy-saving drying systems, investments in circular economy packaging hubs integrating collection, recycling and manufacturing, and development of advanced high-strength recycled fiberboard grades for food, pharmaceutical and retail packaging applications, all aligned with global sustainability regulations and plastic substitution initiatives across consumer markets.

2025 Global Market sales Volume: 3.5 million tons, Average Global Market Price: USD 650 per ton, Market Average Gross Profit Margin: 28%.

This report is a detailed and comprehensive analysis for global Uncoated Recycled Fiber Paperboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Uncoated Recycled Fiber Paperboard market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Uncoated Recycled Fiber Paperboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Uncoated Recycled Fiber Paperboard market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Uncoated Recycled Fiber Paperboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Uncoated Recycled Fiber Paperboard

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Uncoated Recycled Fiber Paperboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonoco Products Company, Smurfit Westrock, DS Smith, Atlantic Packaging Products, Greif, Daio Paper Corporation, Lee & Man Paper, Graphic Packaging International, LLC, Ox Industries, Canusa Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Uncoated Recycled Fiber Paperboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

100% Recycled

Non 100% Recycled

Market segment by Basis Weight

450 g/m²

Market segment by Surface Treatment Type

- Uncoated Natural Surface Board
- Calendered Smooth Surface Board
- Embossed Recycled Board
- Others

Market segment by Application

- Food and Beverage
- Pharmaceutical and Healthcare
- Personal Care and Cosmetics
- Electronics and Consumer Goods
- E-commerce and Retail Packaging
- Others

Major players covered

- Sonoco Products Company
- Smurfit Westrock
- DS Smith
- Atlantic Packaging Products
- Greif
- Daio Paper Corporation

Lee & Man Paper

Graphic Packaging International, LLC

Ox Industries

Canusa Corporation

Stora Enso

Mondi Group

JK Paper

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Uncoated Recycled Fiber Paperboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Uncoated Recycled Fiber Paperboard, with price, sales quantity, revenue, and global market share of Uncoated Recycled Fiber Paperboard from 2021 to 2026.

Chapter 3, the Uncoated Recycled Fiber Paperboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Uncoated Recycled Fiber Paperboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Uncoated Recycled Fiber Paperboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Uncoated Recycled Fiber Paperboard.

Chapter 14 and 15, to describe Uncoated Recycled Fiber Paperboard sales channel, distributors, customers, research findings and conclusion.

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