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Global Uncapped Composite Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Uncapped Composite Decking market size was valued at US$ 1720 million in 2025 and is forecast to a readjusted size of US$ 4081 million by 2032 with a CAGR of 12.6% during review period.

Uncapped Composite Decking refers to a type of composite outdoor decking board without an additional protective cap layer on its surface. It is usually made by mixing wood fibers, bamboo fibers, recycled plastics, polyethylene, polypropylene, PVC resin, mineral fillers and functional additives, then forming the board through extrusion, molding or surface texturing processes. Unlike capped composite decking, uncapped composite decking has the same or similar material exposed throughout the board body and surface, so its surface performance mainly depends on the core formulation, material quality, pigment stability and processing technology. It is mainly used in outdoor decks, garden platforms, balconies, walkways, patios, courtyards, poolside areas and low- to medium-traffic commercial outdoor spaces. The product is valued for its wood-like appearance, lower maintenance than natural timber, resistance to insects and moisture, and relatively lower cost compared with capped composite decking.

From the raw material and industry chain perspective, the upstream of uncapped composite decking mainly includes suppliers of wood powder, bamboo powder, recycled HDPE, PE, PP, PVC resin, mineral powder, coupling agents, lubricants, pigments, color masterbatch, UV stabilizers, antioxidants, foaming agents and packaging materials. Since there is no separate protective cap layer, raw material stability and formula control are especially important for color retention, water resistance and surface durability. The midstream consists of uncapped composite decking

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manufacturers, which are responsible for raw material treatment, mixing, granulation, extrusion, cooling, embossing, brushing, cutting, grooving, inspection and packaging. The downstream customers include building material distributors, home improvement retailers, garden contractors, landscape companies, real estate developers, decking installers and export traders. Final users are mainly residential homeowners, small commercial property owners, garden projects, parks, resorts and outdoor leisure space operators that require cost-effective composite decking solutions.

In 2025, global Uncapped Composite Decking production reached approximately 107 million square meters, with an average market price of around US$15.62 per square meter.

The Uncapped Composite Decking market is positioned as a cost-effective segment within the broader composite decking industry. In North America and Europe, the market for uncapped products is relatively mature but faces increasing competition from capped composite decking, especially in higher-end residential renovation and premium outdoor projects. However, uncapped composite decking still has demand in cost-sensitive applications, replacement projects, garden platforms, secondary outdoor spaces and markets where consumers seek a balance between price and basic durability. In Asia-Pacific, the product has stronger price competitiveness, supported by large manufacturing capacity, export supply, residential construction, landscaping projects and growing acceptance of wood-plastic materials. China is an important production and export base, while Southeast Asia and India show demand growth in residential outdoor spaces, tourism facilities and commercial landscaping. In the Middle East, Latin America and parts of Africa, uncapped composite decking is often attractive because it offers a lower-cost alternative to capped products and can replace natural timber in outdoor applications.

Market trends show that uncapped composite decking is gradually moving toward improved formulations, better UV resistance, deeper surface embossing, lower water absorption and more stable color systems. Some manufacturers are enhancing wood-like textures and anti-slip surfaces to improve product appeal, while others focus on lightweight hollow structures to reduce material cost and transportation cost. Growth factors include demand for affordable outdoor flooring, replacement of natural wood, expansion of residential gardens and patios, and increasing use of WPC materials in emerging markets. However, the market also faces clear restraints. Compared with capped composite decking, uncapped products generally have weaker stain resistance, fade resistance, scratch resistance and surface protection. Low-end products may suffer from color fading, water absorption, swelling, surface powdering, cracking or

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deformation after long outdoor exposure. Price competition is intense because product differentiation is relatively limited, and manufacturers may face margin pressure. Raw material price fluctuations, inconsistent recycled plastic quality, weatherability requirements and local building standards may also affect market development. Overall, uncapped composite decking will remain relevant in budget-oriented and mid-range applications, but future competition will depend on formulation improvement, quality stability, surface texture, cost control and channel coverage.

This report is a detailed and comprehensive analysis for global Uncapped Composite Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Uncapped Composite Decking market size and forecasts, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Uncapped Composite Decking market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Uncapped Composite Decking market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Uncapped Composite Decking market shares of main players, shipments in revenue ($ Million), sales quantity (K Sqm), and ASP (US$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Uncapped Composite Decking

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Uncapped Composite Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Uncapped Composite Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Grooved Uncapped Composite Decking

Square Edge Uncapped Composite Decking

Market segment by Material

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

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Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

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UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

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COEN Composite Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Uncapped Composite Decking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Uncapped Composite Decking, with price, sales quantity, revenue, and global market share of Uncapped Composite Decking from 2021 to 2026.

Chapter 3, the Uncapped Composite Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Uncapped Composite Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Uncapped Composite Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Uncapped Composite Decking.

Chapter 14 and 15, to describe Uncapped Composite Decking sales channel, distributors, customers, research findings and conclusion.

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