

Global Unbonded-flexible Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G89B051EF6BBEN.html>

Date: April 2026

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: G89B051EF6BBEN

Abstracts

According to our (Global Info Research) latest study, the global Unbonded-flexible Pipe market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 235 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Unbonded-flexible Pipe approximately 7526 km, with an average global market price of around US\$ 18 per meter. Gross margin is about 49%. The cost is 9 usd. The Production is about 9000 km. Unbonded flexible pipe includes pipe body and joints, and the pipe body from inside to outside mainly includes skeleton layer, inner lining layer, compressive armor layer, wear-resistant layer, tensile armor layer, intermediate layer and outer cladding layer; the inner part consists of several independent layers, and there is no fixed connection between layers, in which the pipe's bending resistance is also improved, which is more conducive to the relative displacement between layers. Unbonded flexible pipelines are one of the most important devices in offshore engineering, used to transport oil and gas between offshore floats and subsea wells, among others.

1. Expansion with deepwater and ultra-deepwater offshore development

As offshore oil and gas exploration moves into deeper waters, non-bonded flexible composite pipes are increasingly preferred due to their fatigue resistance, dynamic load tolerance, and seabed movement adaptability, particularly in risers and subsea flowlines.

2. Advanced corrosion-resistant material systems

The industry is shifting toward high-strength armor materials, thermoplastic liners, and chemically resistant polymers to handle high-temperature, high-pressure and sour service environments (H₂S and CO₂), reducing maintenance and extending service life.

3. Application in energy transition infrastructure

Flexible composite pipes are expanding beyond hydrocarbons into hydrogen transport, CO₂ reinjection (CCUS), offshore renewables, and subsea energy transmission, leveraging their corrosion resistance and durability.

4. Higher pressure and temperature ratings (HPHT)

Ongoing engineering improvements are enabling higher pressure and temperature capabilities through enhanced armor design and liner materials, supporting increasingly demanding well conditions.

5. Modularization and faster installation methods

Because flexible pipes can be spooled and deployed rapidly, future projects will emphasize prefabricated pipeline modules and fast offshore installation, reducing vessel time and overall project cost.

This report is a detailed and comprehensive analysis for global Unbonded-flexible Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Unbonded-flexible Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global Unbonded-flexible Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global Unbonded-flexible Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global Unbonded-flexible Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meters), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Unbonded-flexible Pipe
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Unbonded-flexible Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, NOV (NKT), GE (Wellstream), Prysmian Group, Wudi Hizen Flexible Pipe, Contitech AG, Magma Global, Baker Hughes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Unbonded-flexible Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smooth Pipe

Rough Pipe

Market segment by Size

Large Diameter

Medium Diameter

Small Diameter

Market segment by Material

HDPE

PVDF

PEX

Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

Major players covered

Technip

NOV (NKT)

GE (Wellstream)

Prysmian Group

Wudi Hizen Flexible Pipe

Contitech AG

Magma Global

Baker Hughes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unbonded-flexible Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unbonded-flexible Pipe, with price, sales quantity, revenue, and global market share of Unbonded-flexible Pipe from 2021 to 2026.

Chapter 3, the Unbonded-flexible Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unbonded-flexible Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Unbonded-flexible Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unbonded-flexible Pipe.

Chapter 14 and 15, to describe Unbonded-flexible Pipe sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Unbonded-flexible Pipe Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Smooth Pipe

1.3.3 Rough Pipe

1.4 Market Analysis by Size

1.4.1 Overview: Global Unbonded-flexible Pipe Consumption Value by Size: 2021 Versus 2025 Versus 2032

1.4.2 Large Diameter

1.4.3 Medium Diameter

1.4.4 Small Diameter

1.5 Market Analysis by Material

1.5.1 Overview: Global Unbonded-flexible Pipe Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 HDPE

1.5.3 PVDF

1.5.4 PEX

1.6 Market Analysis by Application

1.6.1 Overview: Global Unbonded-flexible Pipe Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oil & Gas

1.6.3 Chemical

1.6.4 Marine Engineering

1.6.5 Others

1.7 Global Unbonded-flexible Pipe Market Size & Forecast

1.7.1 Global Unbonded-flexible Pipe Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Unbonded-flexible Pipe Sales Quantity (2021-2032)

1.7.3 Global Unbonded-flexible Pipe Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Technip

2.1.1 Technip Details

- 2.1.2 Technip Major Business
- 2.1.3 Technip Unbonded-flexible Pipe Product and Services
- 2.1.4 Technip Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Technip Recent Developments/Updates
- 2.2 NOV (NKT)
 - 2.2.1 NOV (NKT) Details
 - 2.2.2 NOV (NKT) Major Business
 - 2.2.3 NOV (NKT) Unbonded-flexible Pipe Product and Services
 - 2.2.4 NOV (NKT) Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 NOV (NKT) Recent Developments/Updates
- 2.3 GE (Wellstream)
 - 2.3.1 GE (Wellstream) Details
 - 2.3.2 GE (Wellstream) Major Business
 - 2.3.3 GE (Wellstream) Unbonded-flexible Pipe Product and Services
 - 2.3.4 GE (Wellstream) Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 GE (Wellstream) Recent Developments/Updates
- 2.4 Prysmian Group
 - 2.4.1 Prysmian Group Details
 - 2.4.2 Prysmian Group Major Business
 - 2.4.3 Prysmian Group Unbonded-flexible Pipe Product and Services
 - 2.4.4 Prysmian Group Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Prysmian Group Recent Developments/Updates
- 2.5 Wudi Hizen Flexible Pipe
 - 2.5.1 Wudi Hizen Flexible Pipe Details
 - 2.5.2 Wudi Hizen Flexible Pipe Major Business
 - 2.5.3 Wudi Hizen Flexible Pipe Unbonded-flexible Pipe Product and Services
 - 2.5.4 Wudi Hizen Flexible Pipe Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Wudi Hizen Flexible Pipe Recent Developments/Updates
- 2.6 Contitech AG
 - 2.6.1 Contitech AG Details
 - 2.6.2 Contitech AG Major Business
 - 2.6.3 Contitech AG Unbonded-flexible Pipe Product and Services
 - 2.6.4 Contitech AG Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Contitech AG Recent Developments/Updates
- 2.7 Magma Global
 - 2.7.1 Magma Global Details
 - 2.7.2 Magma Global Major Business
 - 2.7.3 Magma Global Unbonded-flexible Pipe Product and Services
 - 2.7.4 Magma Global Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Magma Global Recent Developments/Updates
- 2.8 Baker Hughes
 - 2.8.1 Baker Hughes Details
 - 2.8.2 Baker Hughes Major Business
 - 2.8.3 Baker Hughes Unbonded-flexible Pipe Product and Services
 - 2.8.4 Baker Hughes Unbonded-flexible Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Baker Hughes Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UNBONDED-FLEXIBLE PIPE BY MANUFACTURER

- 3.1 Global Unbonded-flexible Pipe Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Unbonded-flexible Pipe Revenue by Manufacturer (2021-2026)
- 3.3 Global Unbonded-flexible Pipe Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Unbonded-flexible Pipe by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Unbonded-flexible Pipe Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Unbonded-flexible Pipe Manufacturer Market Share in 2025
- 3.5 Unbonded-flexible Pipe Market: Overall Company Footprint Analysis
 - 3.5.1 Unbonded-flexible Pipe Market: Region Footprint
 - 3.5.2 Unbonded-flexible Pipe Market: Company Product Type Footprint
 - 3.5.3 Unbonded-flexible Pipe Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Unbonded-flexible Pipe Market Size by Region
 - 4.1.1 Global Unbonded-flexible Pipe Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Unbonded-flexible Pipe Consumption Value by Region (2021-2032)

- 4.1.3 Global Unbonded-flexible Pipe Average Price by Region (2021-2032)
- 4.2 North America Unbonded-flexible Pipe Consumption Value (2021-2032)
- 4.3 Europe Unbonded-flexible Pipe Consumption Value (2021-2032)
- 4.4 Asia-Pacific Unbonded-flexible Pipe Consumption Value (2021-2032)
- 4.5 South America Unbonded-flexible Pipe Consumption Value (2021-2032)
- 4.6 Middle East & Africa Unbonded-flexible Pipe Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 5.2 Global Unbonded-flexible Pipe Consumption Value by Type (2021-2032)
- 5.3 Global Unbonded-flexible Pipe Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 6.2 Global Unbonded-flexible Pipe Consumption Value by Application (2021-2032)
- 6.3 Global Unbonded-flexible Pipe Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 7.2 North America Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 7.3 North America Unbonded-flexible Pipe Market Size by Country
 - 7.3.1 North America Unbonded-flexible Pipe Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Unbonded-flexible Pipe Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 8.2 Europe Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 8.3 Europe Unbonded-flexible Pipe Market Size by Country
 - 8.3.1 Europe Unbonded-flexible Pipe Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Unbonded-flexible Pipe Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Unbonded-flexible Pipe Market Size by Region
 - 9.3.1 Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Unbonded-flexible Pipe Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 10.2 South America Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 10.3 South America Unbonded-flexible Pipe Market Size by Country
 - 10.3.1 South America Unbonded-flexible Pipe Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Unbonded-flexible Pipe Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Unbonded-flexible Pipe Market Size by Country
 - 11.3.1 Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Unbonded-flexible Pipe Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Unbonded-flexible Pipe Market Drivers

12.2 Unbonded-flexible Pipe Market Restraints

12.3 Unbonded-flexible Pipe Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Unbonded-flexible Pipe and Key Manufacturers

13.2 Manufacturing Costs Percentage of Unbonded-flexible Pipe

13.3 Unbonded-flexible Pipe Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Unbonded-flexible Pipe Typical Distributors

14.3 Unbonded-flexible Pipe Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Unbonded-flexible Pipe Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Unbonded-flexible Pipe Consumption Value by Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Unbonded-flexible Pipe Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Unbonded-flexible Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Technip Basic Information, Manufacturing Base and Competitors

Table 6. Technip Major Business

Table 7. Technip Unbonded-flexible Pipe Product and Services

Table 8. Technip Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Technip Recent Developments/Updates

Table 10. NOV (NKT) Basic Information, Manufacturing Base and Competitors

Table 11. NOV (NKT) Major Business

Table 12. NOV (NKT) Unbonded-flexible Pipe Product and Services

Table 13. NOV (NKT) Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. NOV (NKT) Recent Developments/Updates

Table 15. GE (Wellstream) Basic Information, Manufacturing Base and Competitors

Table 16. GE (Wellstream) Major Business

Table 17. GE (Wellstream) Unbonded-flexible Pipe Product and Services

Table 18. GE (Wellstream) Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. GE (Wellstream) Recent Developments/Updates

Table 20. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 21. Prysmian Group Major Business

Table 22. Prysmian Group Unbonded-flexible Pipe Product and Services

Table 23. Prysmian Group Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Prysmian Group Recent Developments/Updates

Table 25. Wudi Hizen Flexible Pipe Basic Information, Manufacturing Base and

Competitors

Table 26. Wudi Hizen Flexible Pipe Major Business

Table 27. Wudi Hizen Flexible Pipe Unbonded-flexible Pipe Product and Services

Table 28. Wudi Hizen Flexible Pipe Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Wudi Hizen Flexible Pipe Recent Developments/Updates

Table 30. Contitech AG Basic Information, Manufacturing Base and Competitors

Table 31. Contitech AG Major Business

Table 32. Contitech AG Unbonded-flexible Pipe Product and Services

Table 33. Contitech AG Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Contitech AG Recent Developments/Updates

Table 35. Magma Global Basic Information, Manufacturing Base and Competitors

Table 36. Magma Global Major Business

Table 37. Magma Global Unbonded-flexible Pipe Product and Services

Table 38. Magma Global Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Magma Global Recent Developments/Updates

Table 40. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 41. Baker Hughes Major Business

Table 42. Baker Hughes Unbonded-flexible Pipe Product and Services

Table 43. Baker Hughes Unbonded-flexible Pipe Sales Quantity (K Meters), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Baker Hughes Recent Developments/Updates

Table 45. Global Unbonded-flexible Pipe Sales Quantity by Manufacturer (2021-2026) & (K Meters)

Table 46. Global Unbonded-flexible Pipe Revenue by Manufacturer (2021-2026) & (USD Million)

Table 47. Global Unbonded-flexible Pipe Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 48. Market Position of Manufacturers in Unbonded-flexible Pipe, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 49. Head Office and Unbonded-flexible Pipe Production Site of Key Manufacturer

Table 50. Unbonded-flexible Pipe Market: Company Product Type Footprint

Table 51. Unbonded-flexible Pipe Market: Company Product Application Footprint

- Table 52. Unbonded-flexible Pipe New Market Entrants and Barriers to Market Entry
- Table 53. Unbonded-flexible Pipe Mergers, Acquisition, Agreements, and Collaborations
- Table 54. Global Unbonded-flexible Pipe Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 55. Global Unbonded-flexible Pipe Sales Quantity by Region (2021-2026) & (K Meters)
- Table 56. Global Unbonded-flexible Pipe Sales Quantity by Region (2027-2032) & (K Meters)
- Table 57. Global Unbonded-flexible Pipe Consumption Value by Region (2021-2026) & (USD Million)
- Table 58. Global Unbonded-flexible Pipe Consumption Value by Region (2027-2032) & (USD Million)
- Table 59. Global Unbonded-flexible Pipe Average Price by Region (2021-2026) & (US\$/Meter)
- Table 60. Global Unbonded-flexible Pipe Average Price by Region (2027-2032) & (US\$/Meter)
- Table 61. Global Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)
- Table 62. Global Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)
- Table 63. Global Unbonded-flexible Pipe Consumption Value by Type (2021-2026) & (USD Million)
- Table 64. Global Unbonded-flexible Pipe Consumption Value by Type (2027-2032) & (USD Million)
- Table 65. Global Unbonded-flexible Pipe Average Price by Type (2021-2026) & (US\$/Meter)
- Table 66. Global Unbonded-flexible Pipe Average Price by Type (2027-2032) & (US\$/Meter)
- Table 67. Global Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)
- Table 68. Global Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)
- Table 69. Global Unbonded-flexible Pipe Consumption Value by Application (2021-2026) & (USD Million)
- Table 70. Global Unbonded-flexible Pipe Consumption Value by Application (2027-2032) & (USD Million)
- Table 71. Global Unbonded-flexible Pipe Average Price by Application (2021-2026) & (US\$/Meter)
- Table 72. Global Unbonded-flexible Pipe Average Price by Application (2027-2032) &

(US\$/Meter)

Table 73. North America Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)

Table 74. North America Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)

Table 75. North America Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)

Table 76. North America Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)

Table 77. North America Unbonded-flexible Pipe Sales Quantity by Country (2021-2026) & (K Meters)

Table 78. North America Unbonded-flexible Pipe Sales Quantity by Country (2027-2032) & (K Meters)

Table 79. North America Unbonded-flexible Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Unbonded-flexible Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)

Table 82. Europe Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)

Table 83. Europe Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)

Table 84. Europe Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)

Table 85. Europe Unbonded-flexible Pipe Sales Quantity by Country (2021-2026) & (K Meters)

Table 86. Europe Unbonded-flexible Pipe Sales Quantity by Country (2027-2032) & (K Meters)

Table 87. Europe Unbonded-flexible Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 88. Europe Unbonded-flexible Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)

Table 90. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)

Table 91. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)

- Table 92. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)
- Table 93. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Region (2021-2026) & (K Meters)
- Table 94. Asia-Pacific Unbonded-flexible Pipe Sales Quantity by Region (2027-2032) & (K Meters)
- Table 95. Asia-Pacific Unbonded-flexible Pipe Consumption Value by Region (2021-2026) & (USD Million)
- Table 96. Asia-Pacific Unbonded-flexible Pipe Consumption Value by Region (2027-2032) & (USD Million)
- Table 97. South America Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)
- Table 98. South America Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)
- Table 99. South America Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)
- Table 100. South America Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)
- Table 101. South America Unbonded-flexible Pipe Sales Quantity by Country (2021-2026) & (K Meters)
- Table 102. South America Unbonded-flexible Pipe Sales Quantity by Country (2027-2032) & (K Meters)
- Table 103. South America Unbonded-flexible Pipe Consumption Value by Country (2021-2026) & (USD Million)
- Table 104. South America Unbonded-flexible Pipe Consumption Value by Country (2027-2032) & (USD Million)
- Table 105. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Type (2021-2026) & (K Meters)
- Table 106. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Type (2027-2032) & (K Meters)
- Table 107. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Application (2021-2026) & (K Meters)
- Table 108. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Application (2027-2032) & (K Meters)
- Table 109. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Country (2021-2026) & (K Meters)
- Table 110. Middle East & Africa Unbonded-flexible Pipe Sales Quantity by Country (2027-2032) & (K Meters)
- Table 111. Middle East & Africa Unbonded-flexible Pipe Consumption Value by Country

(2021-2026) & (USD Million)

Table 112. Middle East & Africa Unbonded-flexible Pipe Consumption Value by Country

(2027-2032) & (USD Million)

Table 113. Unbonded-flexible Pipe Raw Material

Table 114. Key Manufacturers of Unbonded-flexible Pipe Raw Materials

Table 115. Unbonded-flexible Pipe Typical Distributors

Table 116. Unbonded-flexible Pipe Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Unbonded-flexible Pipe Picture
- Figure 2. Global Unbonded-flexible Pipe Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Unbonded-flexible Pipe Revenue Market Share by Type in 2025
- Figure 4. Smooth Pipe Examples
- Figure 5. Rough Pipe Examples
- Figure 6. Global Unbonded-flexible Pipe Revenue by Size, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Unbonded-flexible Pipe Revenue Market Share by Size in 2025
- Figure 8. Large Diameter Examples
- Figure 9. Medium Diameter Examples
- Figure 10. Small Diameter Examples
- Figure 11. Global Unbonded-flexible Pipe Revenue by Material, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Unbonded-flexible Pipe Revenue Market Share by Material in 2025
- Figure 13. HDPE Examples
- Figure 14. PVDF Examples
- Figure 15. PEX Examples
- Figure 16. Global Unbonded-flexible Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Unbonded-flexible Pipe Revenue Market Share by Application in 2025
- Figure 18. Oil & Gas Examples
- Figure 19. Chemical Examples
- Figure 20. Marine Engineering Examples
- Figure 21. Others Examples
- Figure 22. Global Unbonded-flexible Pipe Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Unbonded-flexible Pipe Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Unbonded-flexible Pipe Sales Quantity (2021-2032) & (K Meters)
- Figure 25. Global Unbonded-flexible Pipe Price (2021-2032) & (US\$/Meter)
- Figure 26. Global Unbonded-flexible Pipe Sales Quantity Market Share by Manufacturer in 2025
- Figure 27. Global Unbonded-flexible Pipe Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Unbonded-flexible Pipe by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Unbonded-flexible Pipe Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Unbonded-flexible Pipe Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Unbonded-flexible Pipe Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Unbonded-flexible Pipe Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Unbonded-flexible Pipe Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Unbonded-flexible Pipe Average Price by Type (2021-2032) & (US\$/Meter)

Figure 41. Global Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Unbonded-flexible Pipe Revenue Market Share by Application (2021-2032)

Figure 43. Global Unbonded-flexible Pipe Average Price by Application (2021-2032) & (US\$/Meter)

Figure 44. North America Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Unbonded-flexible Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Unbonded-flexible Pipe Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Unbonded-flexible Pipe Consumption Value (2021-2032) &

(USD Million)

Figure 49. Canada Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Unbonded-flexible Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Unbonded-flexible Pipe Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 56. France Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Unbonded-flexible Pipe Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Unbonded-flexible Pipe Consumption Value Market Share by Region (2021-2032)

Figure 64. China Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 67. India Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Unbonded-flexible Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Unbonded-flexible Pipe Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Unbonded-flexible Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Unbonded-flexible Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Unbonded-flexible Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Unbonded-flexible Pipe Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Unbonded-flexible Pipe Consumption Value (2021-2032) & (USD Million)

Figure 84. Unbonded-flexible Pipe Market Drivers

Figure 85. Unbonded-flexible Pipe Market Restraints

Figure 86. Unbonded-flexible Pipe Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Unbonded-flexible Pipe in 2025

Figure 89. Manufacturing Process Analysis of Unbonded-flexible Pipe

Figure 90. Unbonded-flexible Pipe Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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