

Global Unbleached Machine Glazed (MG) Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Unbleached Machine Glazed (MG) Kraft Paper market size is expected to reach \$ 2034 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Unbleached machine glazed (MG) kraft paper refers to a brown or natural-color specialty kraft paper made primarily from unbleached kraft wood pulp, virgin unbleached fibers, recycled fibers, or mixed fibers. It is formed, pressed, and dried on a paper machine, and then glazed on one side by a large polished drying cylinder or Yankee cylinder. This process gives the paper one smooth, dense surface with a certain level of gloss and good converting performance, while the reverse side retains the natural fiber texture of unbleached kraft paper. The product is typically supplied in rolls or sheets, with common basis weights ranging from approximately 20?120 g/m?, and can be extended to higher grammages depending on paper bag, industrial packaging, or converting requirements. Its core value lies in combining the high strength, toughness, burst resistance, natural eco-friendly appearance, and cost advantage of unbleached kraft paper with good one-side printability, coatability, lamination suitability, waxing, extrusion-coating, siliconizing, or heat-sealing adaptability. It is widely used in food packaging, paper bags, wrapping paper, industrial interleaving paper, liner paper, e-commerce and logistics packaging, flexible packaging base paper, and other specialty converting applications.

In 2025, global unbleached machine glazed (MG) kraft paper production reached approximately 1.5 million tons, with an average global market price is \$1,000 per ton. Global unbleached machine glazed (MG) kraft paper is an important subcategory of machine-glazed kraft paper. It is typically produced from unbleached kraft pulp or unbleached fiber sources, with one smooth and glossy side formed by a large drying

cylinder during papermaking and the other side retaining a more natural, fibrous texture suitable for coating, laminating, bonding or heat sealing. Compared with bleached MG kraft paper, unbleached MG kraft paper retains a stronger natural brown appearance and paper texture, with greater emphasis on strength, toughness, recyclability, environmental image and natural packaging aesthetics. Compared with ordinary unbleached kraft paper, its machine-glazed surface provides better printability, brand presentation and converting performance. Major applications include food packaging, shopping bags, takeaway bags, paper rope, wrapping paper, envelopes, industrial packaging, coating/lamination base paper, siliconising base paper and protective packaging in industrial sectors such as automotive, aerospace and metallurgy.

In terms of industry trends, unbleached MG kraft paper is moving toward lighter weight, higher strength, food-grade suitability, recyclability, coatability, heat-sealability and reduced-plastic packaging. Packaging converters are seeking to reduce plastic use while maintaining tear strength, stiffness, print quality, converting efficiency and shelf appeal. This supports demand for high-strength lightweight brown MG kraft paper, food-contact MG kraft paper and MG base papers suitable for water-based barrier coatings and laminated structures. The unbleached brown appearance also supports a natural, sustainable brand image, making it attractive for food packaging, retail, e-commerce, dry foods, bakery, takeaway and industrial protective packaging. At the same time, the EU Packaging and Packaging Waste Regulation requires packaging to be recyclable by 2030, which is pushing paper-based packaging from simple plastic substitution toward recyclable, sortable and circular packaging systems.

The main growth drivers come from three areas. First, the global packaging industry is shifting toward paper-based, recyclable and lower-plastic solutions, and unbleached MG kraft paper is well positioned as a substitute for plastic bags, plastic films, ordinary wrapping papers and selected flexible laminated packaging because of its natural appearance, strength and converting adaptability. Second, growth in takeaway food, retail consumption, e-commerce delivery and branded paper bags is increasing demand for packaging materials that balance strength, appearance, printability, sustainability and cost. Third, stronger recycling systems and circular-economy requirements are supporting paper-based materials; Europe's paper recycling rate reached 75.1% in 2024, showing the strong circular-use foundation of paper products in mature recycling systems.

Overall, Unbleached MG Kraft Paper should not be viewed simply as an upgraded brown kraft paper, but as a functional paper-based material serving food packaging,

retail bags, industrial packaging and plastic-replacement applications. Future competition will focus on fiber formulation, sheet strength, surface smoothness, food safety, coating compatibility, heat-seal performance and recyclable barrier solutions.

This report studies the global Unbleached Machine Glazed (MG) Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unbleached Machine Glazed (MG) Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unbleached Machine Glazed (MG) Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unbleached Machine Glazed (MG) Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Unbleached Machine Glazed (MG) Kraft Paper total production value, 2021-2032, (USD Million)

Global Unbleached Machine Glazed (MG) Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Unbleached Machine Glazed (MG) Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Unbleached Machine Glazed (MG) Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Unbleached Machine Glazed (MG) Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Unbleached Machine Glazed (MG) Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Unbleached Machine Glazed (MG) Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Unbleached Machine Glazed (MG) Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Gascogne Papier, Ahlstrom, Smurfit Westrock, Stora Enso, Nordic Paper, Natron-Hayat, Twin Rivers Paper, Koehler Paper, Pelta Medical Papers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unbleached Machine Glazed (MG) Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unbleached Machine Glazed (MG) Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unbleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Type:

Lightweight Kraft Paper(80 gsm)

Global Unbleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Unbleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Surface:

Plain Kraft Paper

Ribbed Kraft Paper

Wet-Strength Kraft Paper

Global Unbleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Application:

Food Industry

Consumer Goods

Industrial Packaging

Others

Companies Profiled:

Mondi Group

Gascoigne Papier

Ahlstrom

Smurfit Westrock

Stora Enso

Nordic Paper

Natron-Hayat

Twin Rivers Paper

Koehler Paper

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

BiOrigin

Oji Holdings Corporation

Nippon Paper Industries

Shanghai Henglian Paper

Key Questions Answered:

1. How big is the global Unbleached Machine Glazed (MG) Kraft Paper market?
2. What is the demand of the global Unbleached Machine Glazed (MG) Kraft Paper market?
3. What is the year over year growth of the global Unbleached Machine Glazed (MG) Kraft Paper market?
4. What is the production and production value of the global Unbleached Machine Glazed (MG) Kraft Paper market?
5. Who are the key producers in the global Unbleached Machine Glazed (MG) Kraft

Paper market?

6. What are the growth factors driving the market demand?

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