

Global Unattended Ground Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Unattended Ground Sensor market size is expected to reach \$ 3344 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

The UGS (Unattended Ground Sensor) systems employ various sensor modalities including seismic, acoustic, magnetic, and pyroelectric transducers, daylight imagers and passive infrared imagers to automatically detect the presence of persons or vehicles, and transmit activity reports or imagery via radio-frequency (RF) or satellite communications (SATCOM) links to a remote processing, exploitation, and dissemination (PED) station. The systems are packaged for concealed emplacement in the field and for long-duration unattended operation.

The unattended ground sensor (UGS) is under development as part of the United States Army's Future Combat Systems Program.

Global Unattended Ground Sensor key players include Harris, Northrop Grumman, ARA, Textron Systems, etc. Global top four manufacturers hold a share over 40%.

North America is the largest market, with a share about 40%, followed by Europe, and Asia Pacific, both have a share about 50 percent.

In terms of product, Seismic UGS is the largest segment, with a share over 35%. And in terms of application, the largest application is Military Use, followed by Civil Use.

This report studies the global Unattended Ground Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unattended Ground Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unattended Ground Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unattended Ground Sensor total production and demand, 2021-2032, (K Units)

Global Unattended Ground Sensor total production value, 2021-2032, (USD Million)

Global Unattended Ground Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Unattended Ground Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Unattended Ground Sensor domestic production, consumption, key domestic manufacturers and share

Global Unattended Ground Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Unattended Ground Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Unattended Ground Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Unattended Ground Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harris, Northrop Grumman, ARA, Textron Systems, L-3, Thales, Cobham (Micromill), Ferranti, McQ, Quantum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unattended Ground Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unattended Ground Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unattended Ground Sensor Market, Segmentation by Type:

Seismic UGS

Acoustic UGS

Magnetic UGS

Infrared UGS

Others

Global Unattended Ground Sensor Market, Segmentation by Application:

Military Use

Civil Use

Companies Profiled:

Harris

Northrop Grumman

ARA

Textron Systems

L-3

Thales

Cobham (Micromill)

Ferranti

McQ

Quantum

Exensor Technology

PrustHolding

Qual-Tron

Seraphim Optronics

Key Questions Answered:

1. How big is the global Unattended Ground Sensor market?
2. What is the demand of the global Unattended Ground Sensor market?
3. What is the year over year growth of the global Unattended Ground Sensor market?
4. What is the production and production value of the global Unattended Ground Sensor market?
5. Who are the key producers in the global Unattended Ground Sensor market?
6. What are the growth factors driving the market demand?

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