

Global Unattended Fueling Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Unattended Fueling Solutions market size was valued at US\$ 337 million in 2025 and is forecast to a readjusted size of US\$ 621 million by 2032 with a CAGR of 9.1% during review period.

Unmanned fueling solutions are comprehensive systems integrating automated refueling, payment, monitoring, and safety management. Designed specifically for gas stations, logistics fleets, and commercial parking lots, they enable unmanned or remotely managed refueling operations through intelligent fuel dispensers, license plate recognition, an IoT control platform, and payment terminals. Core system functions include automatic vehicle information identification, refueling volume control, real-time transaction settlement, anomaly alarms, and remote monitoring. Supporting mobile payment, card swiping, and fleet account management, the system improves operational efficiency, reduces labor costs, and ensures safety. Upstream raw materials primarily include fuel dispenser equipment, electronic control modules, payment terminals, and IoT sensors; downstream suppliers mainly include commercial gas stations, logistics parks, and corporate fleets. In the future, with the intelligent transformation of gas stations, the trend towards unmanned operation, and the widespread adoption of digital payments, the unmanned refueling solution market will continue to grow. Business opportunities will mainly focus on remote management, high-precision refueling control, intelligent payment, and data analysis services, while also extending towards smart energy management and fleet operation optimization.

This report is a detailed and comprehensive analysis for global Unattended Fueling Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Unattended Fueling Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Unattended Fueling Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Unattended Fueling Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Unattended Fueling Solutions market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Unattended Fueling Solutions
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Unattended Fueling Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gilbarco, PDI Technologies, Shields Harper & Co., iRely, Dover Fueling Solutions, Aevi, ZHENGXING, Tatsuno, BLUESKY, Nayax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Unattended Fueling Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Refueling Module

Payment and Settlement Module

Monitoring and Security Module

Others

Market segment by Payment Methods

Mobile Payment Type

Credit Card Type

Fleet Account Type

Market segment by Single Refueling Volume

Single Refueling Volume: ?100L

Single Refueling Volume: 100-500L

Single Refueling Volume: 500-2000L

Market segment by Application

Highway Service Area

City Energy Station

Others

Market segment by players, this report covers

Gilbarco

PDI Technologies

Shields Harper & Co.

iRely

Dover Fueling Solutions

Aevi

ZHENGXING

Tatsuno

BLUESKY

Nayax

Neotec

MAILIAN

KUNYUN

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Unattended Fueling Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Unattended Fueling Solutions, with revenue, gross margin, and global market share of Unattended Fueling Solutions from 2021 to 2026.

Chapter 3, the Unattended Fueling Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Unattended Fueling Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Unattended Fueling Solutions.

Chapter 13, to describe Unattended Fueling Solutions research findings and conclusion.

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