

Global Umbilical Cord Blood and Tissue Storage Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Umbilical Cord Blood and Tissue Storage Service market size is expected to reach \$ 33272 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Umbilical cord blood and tissue storage refers to the aseptic collection of umbilical cord blood and tissue after birth, followed by testing, separation, cell processing, and cryopreservation in liquid nitrogen for long-term storage of the rich hematopoietic stem cells, mesenchymal stem cells, and other cell resources with regenerative medicine value. Umbilical cord blood primarily contains hematopoietic stem cells, which can be used to treat diseases such as leukemia, lymphoma, aplastic anemia, and thalassemia. Umbilical cord tissue is rich in mesenchymal stem cells, with broad application potential in tissue repair, immune regulation, and regenerative medicine. Storage models include public banks, private banks, and hybrid models, serving families, hospitals, research institutions, and cell therapy companies, and is an important component of the cell therapy and precision medicine industry.

With the development of stem cell therapy, regenerative medicine, gene therapy, and precision medicine, the umbilical cord blood and tissue storage industry is gradually transforming from traditional 'bioinsurance' to a cell resource platform and regenerative medicine infrastructure. Currently, umbilical cord blood is used to treat more than 80 diseases, and clinical research on mesenchymal stem cells derived from umbilical cord tissue continues to increase in the fields of neurodegenerative diseases, diabetes, autoimmune diseases, cardiovascular repair, and tissue engineering. With the development of CAR-T therapy, induced pluripotent stem cell (iPSC) therapy, exosome therapy, and personalized medicine, the demand for umbilical cord tissue storage is

expected to grow faster than that for traditional cord blood storage. The Asia-Pacific region, particularly China, India, and Southeast Asia, will be the fastest-growing market, while the construction of public banks, long-term storage services, and the commercialization of cell therapy will drive the industry's continued expansion.

This report studies the global Umbilical Cord Blood and Tissue Storage Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Umbilical Cord Blood and Tissue Storage Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Umbilical Cord Blood and Tissue Storage Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Umbilical Cord Blood and Tissue Storage Service total market, 2021-2032, (USD Million)

Global Umbilical Cord Blood and Tissue Storage Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Umbilical Cord Blood and Tissue Storage Service total market, key domestic companies, and share, (USD Million)

Global Umbilical Cord Blood and Tissue Storage Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Umbilical Cord Blood and Tissue Storage Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Umbilical Cord Blood and Tissue Storage Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Umbilical Cord Blood and Tissue Storage Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cord Blood Registry, Cryo-Cell, ViaCord, Americord Registry, Cord For Life, MiracleCord, Stemcyte, Cenbest, Famicord Group, Anja Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Umbilical Cord Blood and Tissue Storage Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Umbilical Cord Blood and Tissue Storage Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Umbilical Cord Blood and Tissue Storage Service Market, Segmentation by Type:

Private Banks

Public Banks

Mixed Banks

Global Umbilical Cord Blood and Tissue Storage Service Market, Segmentation by Operating Models:

Umbilical Cord Blood Storage

Umbilical Cord Tissue Storage

Placement Tissue Storage

Amnion Tissue Storage

Multi-Tissue Combined Storage

Global Umbilical Cord Blood and Tissue Storage Service Market, Segmentation by Cell Types:

Hematopoietic Stem Cells

Mesenchymal Stem Cells

Endothelial Progenitor Cells

Others

Global Umbilical Cord Blood and Tissue Storage Service Market, Segmentation by Application:

Blood Diseases

Immune Diseases

Nervous System Diseases

Genetic Metabolic Diseases

Congenital Diseases

Others

Companies Profiled:

Cord Blood Registry

Cryo-Cell

ViaCord

Americord Registry

Cord For Life

MiracleCord

Stemcyte

Cenbest

Famicord Group

Anja Health

Smart Cells

Cells4Life

Chinacord

Landfarbio Group

Yuanpin Bio

Qilu Cellbank

Cordlife

StemCell Institute

MEDIPOST

Key Questions Answered

1. How big is the global Umbilical Cord Blood and Tissue Storage Service market?
2. What is the demand of the global Umbilical Cord Blood and Tissue Storage Service market?
3. What is the year over year growth of the global Umbilical Cord Blood and Tissue Storage Service market?
4. What is the total value of the global Umbilical Cord Blood and Tissue Storage Service market?
5. Who are the Major Players in the global Umbilical Cord Blood and Tissue Storage Service market?
6. What are the growth factors driving the market demand?

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