

# Global Ultrasound Probe Cover Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Ultrasound Probe Cover market size was valued at US\$ 264 million in 2025 and is forecast to a readjusted size of US\$ 421 million by 2032 with a CAGR of 6.8% during review period.

An Ultrasound Probe Cover is a single-use barrier consumable designed to cover a medical ultrasound probe and, in many cases, part of the cable during diagnostic or interventional ultrasound procedures. It is typically supplied as a transparent or translucent flexible film cover, elongated sheath, rolled cover, telescopically folded cover, or pouch-like cover with a three-dimensional tip. Its main components may include a closed end, open end, cover body, rolled cuff, fixing tapes, elastic bands, ultrasound gel sachets, sterile packaging, and labeling. Common materials include polyethylene, polyurethane, polyisoprene, natural latex, or composite films. The product functions by creating a physical barrier between the probe, patient skin, mucosa, body fluids, and sterile procedural field, thereby reducing cross-contamination and probe surface contamination while maintaining acoustic transmission, flexibility, tensile strength, sealing integrity, low pinhole risk, and ease of deployment. Manufacturing requirements include clean-environment forming, heat sealing or welding, dimensional control, visual inspection, barrier-integrity testing, package-seal validation, sterilization validation, and biocompatibility control.

The main opportunities in the Ultrasound Probe Cover market come from the expansion of ultrasound use from conventional imaging departments into emergency medicine, intensive care, anesthesia, intervention, obstetrics and gynecology, urology, vascular access, pain management, and point-of-care diagnostics. As ultrasound systems become smaller, more portable, and more widely used at the bedside, probes come into

contact with skin, mucosa, wounds, body fluids, and sterile procedural fields more frequently, increasing infection-control requirements. Although probe covers are low-value consumables, they provide clear barrier value in endocavity examinations, needle guidance, nerve blocks, central venous catheterization, biopsy, drainage, intraoperative localization, and obstetric procedures. Healthcare facilities are strengthening the standardized use of single-use consumables, and clinical guidance increasingly emphasizes the combined management of probe cleaning, disinfection, sterile protection, and ultrasound gel. With rising global ultrasound installations, broader point-of-care ultrasound training, growth in interventional ultrasound, and stricter infection-control audits, Ultrasound Probe Covers are shifting from auxiliary accessories to standardized procedural consumables, especially in sterile and high-risk contact settings.

The main challenges are product commoditization, pricing pressure, material performance, and regulatory responsibility. An Ultrasound Probe Cover appears structurally simple, but clinical use requires acoustic transparency, flexibility, fast deployment, tip conformity, tear resistance, low pinhole risk, latex allergy control, sterile package integrity, and secure fixation. If the material is too thick, image quality may be impaired; if it is too thin or the seal is unstable, it may rupture during deployment, probe insertion, or puncture procedures. Low-end products can enter hospital consumable channels through low prices, but without stable sterilization validation, package validation, barrier-integrity testing, and biocompatibility evidence, they may create infection, complaint, and recall risks. Another challenge is the diversity of product names, sizes, and clinical configurations. Procurement teams may mix ordinary probe covers, endocavity covers, long cable covers, sterile intraoperative covers, and interventional cover kits into the same pricing framework, increasing specification-management complexity. Manufacturers must balance cost, quality, registration evidence, clinical compatibility, and channel service.

Downstream demand will move toward sterility, kit-based packaging, probe compatibility, and latex-free materials. Hospitals are no longer purchasing only single film covers; they increasingly prefer complete kits containing a probe cover, sterile ultrasound gel, fixing bands, adhesive tapes, sterile drapes, and instructions to reduce preparation time for nurses and physicians. Anesthesia, interventional, emergency, and intensive-care settings place greater emphasis on fast deployment, one-person application, longer coverage length, and cable protection. Obstetric, gynecological, and urological settings emphasize endocavity tip conformity, lubrication, and patient comfort. Operating rooms and interventional suites focus more on sterile boundaries, package-opening design, and integration with the sterile field. In the future, hospital groups and

centralized procurement platforms will tend to reduce redundant specifications and choose suppliers with stable quality, complete evidence, compatibility with mainstream probe models, and reliable delivery. High-end products will upgrade toward lower acoustic attenuation materials, stronger barrier validation, pre-packed gel, latex-free materials, and ergonomic deployment structures, while the low-end market will remain driven by price and basic compliance.

This report is a detailed and comprehensive analysis for global Ultrasound Probe Cover market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Ultrasound Probe Cover market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasound Probe Cover market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasound Probe Cover market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasound Probe Cover market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasound Probe Cover

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasound Probe Cover market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CIVCO Medical Solutions, Aspen Surgical, Parker Laboratories, EDM Medical Solutions, Fairmont Medical Products, P3 Medical, Safersonic Medizinprodukte Handelsg.m.b.H., Accura Medizintechnik, PROMECON, PAJUNK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Ultrasound Probe Cover market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

8 cm

12 cm

14 cm

Others

#### Market segment by Sterility Status

Sterile Ultrasound Probe Cover

Non-Sterile Ultrasound Probe Cover

## Market segment by Material System

Polyethylene Ultrasound Probe Cover

Polyurethane Ultrasound Probe Cover

Polyisoprene Ultrasound Probe Cover

Natural Latex Ultrasound Probe Cover

## Market segment by Deployment And Folding Method

Rolled Ultrasound Probe Cover

Telescopically Folded Ultrasound Probe Cover

Accordion-Folded Ultrasound Probe Cover

Flat-Packed Ultrasound Probe Cover

## Market segment by Application

Operating Rooms

Medical Care

Emergency Treatment

Others

## Major players covered

CIVCO Medical Solutions

Aspen Surgical

Parker Laboratories

EDM Medical Solutions

Fairmont Medical Products

P3 Medical

Safersonic Medizinprodukte HandelsG.m.b.H.

Accura Medizintechnik

PROMECON

PAJUNK

B. Braun

O&M Halyard

Medline Industries

HR HealthCare

Sheathing Technologies

Advance Medical Designs

Exact Medical Manufacturing

Vital Care Industries

TIDI Products

Cardinal Health

MedXL

Surgitools (Ningbo) Medical Instruments Co., Ltd.

Shenzhen Rising Medical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasound Probe Cover product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasound Probe Cover, with price, sales quantity, revenue, and global market share of Ultrasound Probe Cover from 2021 to 2026.

Chapter 3, the Ultrasound Probe Cover competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasound Probe Cover breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasound Probe Cover market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasound Probe Cover.

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