

Global Ultrasound and Electrical Stimulation Therapy Apparatus Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasound and Electrical Stimulation Therapy Apparatus market size is expected to reach \$ 1924 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Ultrasound and electrical stimulation therapy devices are multifunctional rehabilitation equipment that combines ultrasound therapy with electrical stimulation. Through the synergistic effect of the mechanical and thermal effects of ultrasound with the neuromodulatory effects of electrical stimulation, they achieve therapeutic effects such as analgesia, improved blood circulation, softening of scars, and prevention of muscle atrophy. They are widely used in pain management, neurorehabilitation, and sports injury repair.

Upstream industries mainly include suppliers of core components such as ultrasound transducers, electrode pads, power modules, and control chips, as well as manufacturers of medical polymer materials. Downstream industries encompass rehabilitation departments of general hospitals, specialized rehabilitation hospitals, community health centers, and sports training institutions, achieving end-user applications through medical device bidding, distributor distribution, and rehabilitation equipment leasing platforms. The global average price of ultrasound and electrical stimulation therapy devices is US\$2,258 per unit, with sales of approximately 573,600 units and a global production capacity of approximately 600,000 units. The industry profit margin reaches 20%.

The global market for ultrasound and electrostimulation therapy devices will evolve towards deeper technological integration and diversified application scenarios.

Technologically, devices are evolving from single-function devices to multi-functional treatments, integrating ultrasound with low-to-medium frequency electrostimulation and vacuum adsorption technologies to achieve a synergistic effect greater than the sum of its parts. Intelligent control is becoming standard, with microcomputer systems precisely adjusting ultrasound frequencies (1MHz/3MHz) and electrostimulation waveforms, and dozens of built-in clinical prescriptions to meet diverse needs. In terms of applications, beyond traditional rehabilitation medicine, devices are expanding into pain management, post-operative functional recovery, and sports injury prevention, with increasing penetration in primary healthcare institutions and home rehabilitation markets. Portability and wireless design are emerging, with lithium-battery-powered mobile devices meeting the needs of community and in-home rehabilitation services. The Asia-Pacific region is experiencing the fastest growth due to an aging population and accelerated development of rehabilitation healthcare systems, with Chinese domestic brands showing significantly enhanced competitiveness in terms of cost-effectiveness and intelligent innovation.

This report studies the global Ultrasound and Electrical Stimulation Therapy Apparatus production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasound and Electrical Stimulation Therapy Apparatus and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasound and Electrical Stimulation Therapy Apparatus that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasound and Electrical Stimulation Therapy Apparatus total production and demand, 2021-2032, (Units)

Global Ultrasound and Electrical Stimulation Therapy Apparatus total production value, 2021-2032, (USD Million)

Global Ultrasound and Electrical Stimulation Therapy Apparatus production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasound and Electrical Stimulation Therapy Apparatus consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasound and Electrical Stimulation Therapy Apparatus domestic production, consumption, key domestic manufacturers and share

Global Ultrasound and Electrical Stimulation Therapy Apparatus production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasound and Electrical Stimulation Therapy Apparatus production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasound and Electrical Stimulation Therapy Apparatus production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasound and Electrical Stimulation Therapy Apparatus market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enraf Nonius, Delta, Dynatronics, RYZUR MEDICAL, Zonsun Healthcare, Shenzhen Dongdixin, Medlander, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasound and Electrical Stimulation Therapy Apparatus market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasound and Electrical Stimulation Therapy Apparatus Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasound and Electrical Stimulation Therapy Apparatus Market, Segmentation by Type:

Desktop

Portable

Global Ultrasound and Electrical Stimulation Therapy Apparatus Market, Segmentation by Output Channel:

Single Channel

Dual Channel

Multi-channel

Global Ultrasound and Electrical Stimulation Therapy Apparatus Market, Segmentation by Electrical Stimulation Type:

TENS (Transcutaneous Electrical Nerve Stimulation)

NMES (Neuromuscular Electrical Stimulation)

Global Ultrasound and Electrical Stimulation Therapy Apparatus Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Enraf Nonius

Delta

Dynatronics

RYZUR MEDICAL

Zonsun Healthcare

Shenzhen Dongdixin

Medlander

Key Questions Answered:

1. How big is the global Ultrasound and Electrical Stimulation Therapy Apparatus market?
2. What is the demand of the global Ultrasound and Electrical Stimulation Therapy Apparatus market?
3. What is the year over year growth of the global Ultrasound and Electrical Stimulation Therapy Apparatus market?
4. What is the production and production value of the global Ultrasound and Electrical Stimulation Therapy Apparatus market?
5. Who are the key producers in the global Ultrasound and Electrical Stimulation Therapy Apparatus market?
6. What are the growth factors driving the market demand?

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