

Global Ultrasound Bone Sonometers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasound Bone Sonometers market size is expected to reach \$ 3299 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Ultrasound bone sonometers refer to medical devices that use quantitative ultrasound (QUS) technology to perform non-invasive testing of peripheral bones such as the calcaneus to assess bone mineralization and fracture risk. Represented by Hologic's Sahara clinical bone sonometer and GE Healthcare's Lunar Achilles series, these devices measure the speed of sound (SOS) and broadband ultrasound attenuation (BUA) in the calcaneus, synthesizing the results into parameters such as the 'stiffness index.' These, along with T-scores and Z-scores, provide a basis for osteoporosis diagnosis and fracture risk assessment.

Unlike traditional dual-energy X-ray absorptiometry (DXA), ultrasound bone mineral density testing does not use ionizing radiation. The devices are small, portable, and suitable for deployment in outpatient clinics, community screening sites, and pharmacies. Multiple studies have described it as a safe, easy-to-use tool for rapid bone health assessment in peripheral bones.

In 2025, global Ultrasound Bone Sonometer sales reached approximately 201 K Units, with an average global market price of around 11,785 US\$/Units. Production capacity reached 250 K Units, with a gross profit margin of approximately 40%.

Upstream in the Ultrasound Bone Sonometers industry chain, the core components are ultrasonic transducers, piezoelectric ceramic materials, precision analog/digital front-ends, and embedded computing and signal processing modules. QUS devices need to

simultaneously and accurately measure sound velocity and broadband attenuation, while controlling parameters such as heel temperature and coupling medium state to ensure repeatability and comparability. Therefore, system integrators typically develop their own measurement and imaging algorithms based on general-purpose electronic components, industrial PCs, or dedicated embedded platforms.

Downstream, the core is hospitals, imaging centers, health check-up institutions, and primary healthcare facilities, and in recent years, this has gradually extended to pharmacies and mobile screening services. The Hologic Sahara, approved by the FDA for quantitative ultrasound measurement of the calcaneus, supplemented by other clinical risk factors, serves as an auxiliary tool for osteoporosis diagnosis and fracture risk assessment, described as a 'simple dry ultrasound solution suitable for outpatient and office use.' The GE Lunar Achilles series, as a portable peripheral bone mineral density device, is used for rapid population screening at health exhibitions and screening projects in multiple countries.

This report studies the global Ultrasound Bone Sonometers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasound Bone Sonometers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasound Bone Sonometers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasound Bone Sonometers total production and demand, 2021-2032, (K Units)

Global Ultrasound Bone Sonometers total production value, 2021-2032, (USD Million)

Global Ultrasound Bone Sonometers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasound Bone Sonometers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasound Bone Sonometers domestic production, consumption, key domestic manufacturers and share

Global Ultrasound Bone Sonometers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasound Bone Sonometers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasound Bone Sonometers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasound Bone Sonometers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Hologic, OsteoSys Co.,Ltd, Furuno Electric, DMS Group, Swissray (Norland), BMTech Co., Ltd, Fujifilm Group, Scanflex Healthcare (Demetech), BeamMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasound Bone Sonometers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasound Bone Sonometers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasound Bone Sonometers Market, Segmentation by Type:

DEXA

Ultrasound

Others

Global Ultrasound Bone Sonometers Market, Segmentation by Product Form:

Portable

Desktop/Vehicle-Mounted

Global Ultrasound Bone Sonometers Market, Segmentation by Measurement Site:

Calcaneal Bone Sonometers

Tibial/Radial Bone Sonometers

Global Ultrasound Bone Sonometers Market, Segmentation by Application:

Hospital

Clinical

Health Center

Others

Companies Profiled:

GE Healthcare

Hologic

OsteoSys Co.,Ltd

Furuno Electric

DMS Group

Swissray (Norland)

BMTech Co., Ltd

Fujifilm Group

Scanflex Healthcare (Demetech)

BeamMed

Osteometer MediTech

Shanxi Kanrota

Nanjing Kejin Industrial

Beijing Chioy Medical Technology

CyberLogic, Inc

Echolight Srl

Huai'an Xinyu Hong Medical Technology

Beijing Donghuayuan Medical Equipment

TEDA Shenhong Medical Apparatus

Jiangsu Pinyuan Medical

Key Questions Answered:

1. How big is the global Ultrasound Bone Sonometers market?
2. What is the demand of the global Ultrasound Bone Sonometers market?
3. What is the year over year growth of the global Ultrasound Bone Sonometers market?
4. What is the production and production value of the global Ultrasound Bone Sonometers market?
5. Who are the key producers in the global Ultrasound Bone Sonometers market?
6. What are the growth factors driving the market demand?

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