

Global Ultrasound Bone Densitometers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasound Bone Densitometers market size is expected to reach \$ 3299 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

An Ultrasound Bone Densitometer is a non-invasive medical device that employs quantitative ultrasound (QUS) technology to assess skeletal health. Its fundamental principle relies on the propagation characteristics of ultrasonic waves through bone and soft tissue: parameters such as Speed of Sound (SOS) and Broadband Ultrasound Attenuation (BUA) vary with bone mineral density (BMD) and microstructural integrity. By measuring these variables, the device calculates BMD equivalents and generates T-scores and Z-scores, which are essential for diagnosing osteoporosis, predicting fracture risk, and monitoring therapeutic efficacy.

In 2025, global Ultrasound Bone Densitometer sales reached approximately 201 K Units, with an average global market price of around 11,785 US\$/Units. Production capacity reached 250 K Units, with a gross profit margin of approximately 40%.

Products like GE Achilles and Hologic Sahara are frequently used for rapid bone density screening in health clinics, senior centers, pharmacies, and corporate health management. BeamMed MiniOmni offers a portable solution for general practitioners, pharmacies, and annual health check-up centers. Echolight EchoS enables bone health assessments in pharmacies, private clinics, and even home visits, extending bone density testing from radiology to primary care. Digitalization and AI algorithms are enhancing the diagnostic value of ultrasound bone assessments. Some recent research has explored combining ultrasound signals with artificial intelligence for lumbar spine bone density estimation and fracture risk prediction, providing equipment manufacturers

with opportunities to extend into software and services.

The market also faces several structural challenges. The consistency and substitutability of QUS and DXA across different anatomical sites remain controversial, and some guidelines still regard DXA as the 'gold standard,' limiting the role of ultrasound equipment in drug efficacy assessment. The degree of QUS adoption varies greatly among countries in reimbursement policies and screening guidelines, resulting in uneven regional penetration rates. Equipment manufacturers need to strike a balance between portability, repeatability, and automation, while controlling costs and maintaining sufficient clinical credibility. These factors collectively determine the actual adoption pace of ultrasound bone densitometers.

This report studies the global Ultrasound Bone Densitometers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasound Bone Densitometers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasound Bone Densitometers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasound Bone Densitometers total production and demand, 2021-2032, (K Units)

Global Ultrasound Bone Densitometers total production value, 2021-2032, (USD Million)

Global Ultrasound Bone Densitometers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasound Bone Densitometers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasound Bone Densitometers domestic production, consumption, key domestic manufacturers and share

Global Ultrasound Bone Densitometers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasound Bone Densitometers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasound Bone Densitometers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasound Bone Densitometers market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Hologic, OsteoSys Co.,Ltd, Furuno Electric, DMS Group, Swissray (Norland), BMTech Co., Ltd, Fujifilm Group, Scanflex Healthcare (Demetech), BeamMed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasound Bone Densitometers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasound Bone Densitometers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasound Bone Densitometers Market, Segmentation by Type:

DEXA

Ultrasound

Others

Global Ultrasound Bone Densitometers Market, Segmentation by Product Form:

Portable

Desktop/Vehicle-Mounted

Global Ultrasound Bone Densitometers Market, Segmentation by Measurement Site:

Calcaneal Bone Densitometers

Tibial/Radial Bone Densitometers

Global Ultrasound Bone Densitometers Market, Segmentation by Application:

Hospitals

Clinics

Health Center

Others

Companies Profiled:

GE Healthcare

Hologic

OsteoSys Co.,Ltd

Furuno Electric

DMS Group

Swissray (Norland)

BMTech Co., Ltd

Fujifilm Group

Scanflex Healthcare (Demetech)

BeamMed

Osteometer MediTech

Shanxi Kanrota

Nanjing Kejin Industrial

Beijing Chioy Medical Technology

CyberLogic, Inc

Echolight Srl

Huai'an Xinyu Hong Medical Technology

Beijing Donghuayuan Medical Equipment

TEDA Shenhong Medical Apparatus

Jiangsu Pinyuan Medical

Key Questions Answered:

1. How big is the global Ultrasound Bone Densitometers market?
2. What is the demand of the global Ultrasound Bone Densitometers market?
3. What is the year over year growth of the global Ultrasound Bone Densitometers market?
4. What is the production and production value of the global Ultrasound Bone Densitometers market?
5. Who are the key producers in the global Ultrasound Bone Densitometers market?
6. What are the growth factors driving the market demand?

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