

Global Ultrasound Bladder Scanners Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasound Bladder Scanners market size was valued at US\$ 100 million in 2024 and is forecast to a readjusted size of USD 159 million by 2031 with a CAGR of 6.9% during review period.

An ultrasound bladder scanner is a non-invasive medical device used to measure the volume of urine in a patient's bladder. It employs ultrasound technology to create an image of the bladder, which allows healthcare providers to assess the amount of urine present without the need for catheterization. This tool is commonly used in various clinical settings, including hospitals, nursing homes, and urology clinics.

Diagnose Urinary Retention: Determine if a patient is retaining urine in their bladder.

Monitor Post-Void Residual (PVR) Volume: Measure the amount of urine left in the bladder after urination.

Assess Bladder Function: Evaluate the bladder's ability to empty fully, which can be important for patients with conditions like benign prostatic hyperplasia (BPH), neurogenic bladder, or after surgery.

Prevent Catheter-Associated Complications: Reduce the need for invasive catheterization, which can lead to infections.

These scanners are portable and easy to use, typically requiring the patient to lie down while the healthcare provider places a handheld ultrasound probe on the abdomen. The device then calculates and displays the bladder volume on a screen, allowing for quick

and accurate assessments.

Ultrasound bladder scanners are essential medical devices that play a crucial role in modern healthcare by providing a non-invasive, accurate, and efficient method to measure bladder volume and assess urinary retention. These devices are widely used across various medical settings, including hospitals, clinics, and long-term care facilities, offering a safer and more comfortable alternative to catheterization. In terms of the volume, the global Ultrasound Bladder Scanners sales was 25,333 units in 2023 and will reach 40,769 units in 2030.

Americas occupied the largest market share, and the Ultrasound Bladder Scanners market size was valued at around US\$ 43.15 million in 2023. Asia-Pacific is estimated to be the second largest market for bladder scanner, with China expected to lead the market in terms of growth rate from 2024 to 2030. China Ultrasound Bladder Scanners market size was expected to reach US\$ 13.33 million in 2030, with a CAGR of 7.64% over the period 2024 to 2030. Europe is the third largest market, accounting for 24.69% of the global market share in 2023. Other regions have a small revenue share, accounting for about 2% of the market share, mainly replaced by some alternatives to Ultrasound Bladder Scanners.

The global Ultrasound Bladder Scanners industry is relatively concentrated, with the market share of top 10 Ultrasound Bladder Scanners producers at 86.21%. Verathon is the global largest vendors accounted for 38.13% of the industry revenue share in 2023. Other key market players include Mcube Technology, Laborie Medical Technologies, Vitacon, Caresono Technology, EchoNous, DBMEDx, Meike, Kaixin and Echo-Son among others.

3D Ultrasound Bladder Scanners covered over 95.98% of the value market share in 2023, and is projected to dominate the market over the estimated period. This sector is likely to rise at a CAGR of 5.78% from 2024 to 2030.

Worldwide, Hospitals was the largest consumer of Ultrasound Bladder Scanners, which is responsible for about 90.74 percent of Ultrasound Bladder Scanners consumption volume in 2023. The remaining 9.26 percent was consumed for Clinics, Home Care and others purposes.

In summary, while the current market for ultrasound bladder scanners is concentrated, the combination of strong demand, supportive policies, and technological advancements is likely to foster the entry of new players, resulting in a more dynamic

and diverse market in the future.

This report is a detailed and comprehensive analysis for global Ultrasound Bladder Scanners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasound Bladder Scanners market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasound Bladder Scanners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasound Bladder Scanners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasound Bladder Scanners market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasound Bladder Scanners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasound Bladder Scanners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Verathon, Mcube Technology, Laborie Medical Technologies, Vitacon, Caresono Technology, EchoNous, DBMEDx, Meike, Kaixin, Echo-Son, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasound Bladder Scanners market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3D Ultrasound Bladder Scanner

2D Ultrasound Bladder Scanner

Market segment by Application

Hospitals

Clinics

Others

Major players covered

Verathon

Mcube Technology

Laborie Medical Technologies

Vitacon

Caresono Technology

EchoNous

DBMEDx

Meike

Kaixin

Echo-Son

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasound Bladder Scanners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasound Bladder Scanners, with price, sales quantity, revenue, and global market share of Ultrasound Bladder Scanners from 2020 to 2025.

Chapter 3, the Ultrasound Bladder Scanners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasound Bladder Scanners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ultrasound Bladder Scanners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasound Bladder Scanners.

Chapter 14 and 15, to describe Ultrasound Bladder Scanners sales channel, distributors, customers, research findings and conclusion.

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