

Global Ultrasound Biopsy Needles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasound Biopsy Needles market size is expected to reach \$ 1542 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Ultrasound biopsy needles are minimally invasive medical devices used under real-time ultrasound, endoscopic ultrasound, or endobronchial ultrasound guidance to collect cells or tissue samples from suspicious lesions, masses, lymph nodes, or organs. These devices are designed for fine-needle aspiration, fine-needle biopsy, core tissue acquisition, or vacuum-assisted biopsy, supporting cytological, histological, molecular, and oncological diagnosis. Ultrasound biopsy needles are usually sold by unit or by set. Pricing varies significantly by product type, including percutaneous core biopsy needles, EUS-FNA/FNB needles, EBUS-TBNA needles and vacuum-assisted biopsy needles. Based on public channel prices and industry research estimates, standard disposable core biopsy needles are generally priced at around USD 20?60/unit; domestic or basic EUS-FNA needles are around USD 80?150/unit; imported EUS-FNA/FNB or EBUS-TBNA needles are commonly priced at USD 150?350/unit; and vacuum-assisted breast biopsy needles may reach USD 300?800/unit or above due to their more complex structure and system compatibility requirements. Actual hospital procurement prices are affected by brand, regulatory approval, purchase volume, tender policy and distributor margins.

The upstream segment mainly includes medical-grade stainless steel tubing, nitinol alloy, needle-tip cutting materials, plastic handles, spring components, puncture sheaths, echogenic coatings, sterile packaging materials and precision processing equipment. The midstream segment covers tube drawing, needle-tip grinding, laser marking, echogenic treatment, handle assembly, sterile packaging, ethylene oxide

sterilization and quality inspection. Key barriers include tip sharpness, sampling notch design, smooth needle advancement, ultrasound visibility and batch consistency. Downstream applications include digestive endoscopy, respiratory intervention, breast surgery, thyroid biopsy, liver biopsy, lymph-node biopsy, urology and oncology tissue sampling. End users mainly include hospital endoscopy centers, interventional radiology departments, pathology centers and third-party medical institutions.

Market Drivers

Rising Demand for Early Tumor Screening and Precision Diagnosis

Ultrasound biopsy needles are primarily required for histopathological confirmation of tumors, nodules, lymph nodes and solid lesions. With surging screening volumes for breast cancer, thyroid nodules, liver tumors, pancreatic lesions, lung cancer and gastrointestinal tumors, clinical demand for minimally invasive, real-time image-guided biopsy tools enabling rapid tissue sampling keeps growing. Data from WHO/IARC indicates approximately 20 million new cancer cases worldwide in 2022, and this large diagnostic base directly fuels the expansion of the biopsy needle consumables market.

Upgrading Substitution of High-End Products such as EUS-FNB

In digestive endoscopy and respiratory intervention, EUS-FNA, EUS-FNB and EBUS-TBNA have become vital sampling tools for pancreatic masses, mediastinal lesions, submucosal gastrointestinal lesions and lymph nodes. Compared with conventional fine-needle aspiration needles, FNB needles excel in retrieving intact tissue strips, preserving pathological architecture and supporting molecular testing. Guidelines issued by the American Society for Gastrointestinal Endoscopy (ASGE) recommend FNB needles as the first choice for EUS sampling of solid pancreatic masses, which will drive higher unit prices and penetration rates of high-end biopsy needles.

Accelerated Adoption of Minimally Invasive Diagnosis & Outpatient-Based Workflows

Ultrasound-guided biopsy features real-time localization, minimal trauma, fast patient recovery and relatively manageable operating costs, making it suitable for breast, thyroid, liver, superficial lymph node procedures and partial endoscopic interventions. Hospitals aim to boost sampling efficiency and reduce repeated punctures and inadequate specimens through standardized needles, vacuum-assisted systems and designs with enhanced ultrasound visibility. Next-generation breast biopsy systems are evolving toward compatibility with multi-modal imaging platforms, streamlined workflows

and improved operational efficiency.

Market Challenges

High Barriers to Registration, Certification and Clinical Access

Ultrasound biopsy needles are invasive medical consumables that penetrate human tissue, with stringent requirements for sterility, safety, needle tip sharpness, sampling consistency, ultrasound visibility and batch-to-batch uniformity. According to public FDA records, EUS biopsy needle products from Cook, Boston Scientific and other manufacturers must complete corresponding 510(k) submissions or regulatory classification reviews. For new market entrants, product registration, clinical trials, quality system validation and hospital adoption cycles significantly delay commercialization.

Intense Price Pressure and Shrinking Channel Margins

Biopsy needles are high-volume single-use consumables. Hospital procurement prioritizes pricing, stable supply and after-sales support. In markets including China, volume-based centralized procurement for medical consumables continues to streamline distribution layers and squeeze end-market prices, imposing downward cost pressure on both imported and domestic brands. Enterprises lacking large-scale manufacturing capacity, comprehensive registration approvals or direct sales networks face risks of eroded gross profit margins and shrinking market share amid shifting tender policies.

Product Homogenization and Competition from Alternative Technologies

Basic core biopsy needles and standard FNA needles boast mature structures, triggering price competition as domestic manufacturers enter the market. While high-end segments see upgraded offerings including FNB needles, vacuum-assisted biopsy needles and sonographically visible needles, competing sampling technologies vie for market share based on applicable indications and cost trade-offs. For instance, clinical studies reveal discrepancies in diagnostic yield, tissue volume and procedural efficiency across various EUS sampling modalities; hospitals select products according to lesion types, physician preferences and economic considerations.

This report studies the global Ultrasound Biopsy Needles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasound Biopsy Needles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasound Biopsy Needles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasound Biopsy Needles total production and demand, 2021-2032, (K Units)
Global Ultrasound Biopsy Needles total production value, 2021-2032, (USD Million)
Global Ultrasound Biopsy Needles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Ultrasound Biopsy Needles consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Ultrasound Biopsy Needles domestic production, consumption, key domestic manufacturers and share
Global Ultrasound Biopsy Needles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Ultrasound Biopsy Needles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Ultrasound Biopsy Needles production by End User, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasound Biopsy Needles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Covidien, Cook Medical, Olympus, CONMED, Medi-Globe GmbH, Micro-Tech China, Shanghai Nuobang Bio-tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasound Biopsy Needles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by End User. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasound Biopsy Needles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasound Biopsy Needles Market, Segmentation by Type:

EUS-FNA

EUS-FNB

Others(EBUS)

Global Ultrasound Biopsy Needles Market, Segmentation by Sampling Method:

Fine Needle Aspiration Needles

Fine Needle Biopsy Needles

Core Biopsy Needles

Vacuum-assisted Biopsy Needles

Global Ultrasound Biopsy Needles Market, Segmentation by Product Structure:

Standard Biopsy Needle

Automatic / Semi-automatic Biopsy Needle

Echogenic Biopsy Needle

Advanced Tissue Acquisition Needle

Global Ultrasound Biopsy Needles Market, Segmentation by End User:

Public Hospitals

Private Hospitals

Companies Profiled:

Boston Scientific

Covidien

Cook Medical

Olympus

CONMED

Medi-Globe GmbH

Micro-Tech China

Shanghai Nuobang Bio-tech

Key Questions Answered:

1. How big is the global Ultrasound Biopsy Needles market?
2. What is the demand of the global Ultrasound Biopsy Needles market?
3. What is the year over year growth of the global Ultrasound Biopsy Needles market?
4. What is the production and production value of the global Ultrasound Biopsy Needles market?
5. Who are the key producers in the global Ultrasound Biopsy Needles market?
6. What are the growth factors driving the market demand?

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