

Global Ultrasonic Tissue Ablation System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Tissue Ablation System market size is expected to reach \$ 494 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

The Ultrasonic Tissue Ablation System is a type of medical device that employs high-intensity focused ultrasound or mechanical ultrasonic vibration energy to precisely ablate targeted tissues. Its core mechanism uses both mechanical and thermal effects generated by ultrasound waves to selectively destroy pathological tissue while minimizing damage to surrounding healthy structures. These systems are widely applied in clinical settings including tumor ablation, cardiac arrhythmia treatment, and hepatic or breast lesion management. They offer minimally invasive procedures, high safety, rapid recovery, and repeatable treatment options. Modern systems are often equipped with image guidance and real-time monitoring capabilities, significantly enhancing surgical precision and control. Consequently, ultrasonic tissue ablation has become an essential component in interventional therapy and minimally invasive surgery, promoting a shift toward non-invasive and highly precise treatment modalities. In 2024, global Ultrasonic Tissue Ablation System production reached approximately 343 units, with an average global market price of around K US\$ 920 per unit.

The ultrasonic tissue ablation system market benefits from the growing demand for minimally invasive surgeries and medical technology upgrades. The increasing prevalence of tumors, arrhythmias, and hepatic lesions drives hospitals and clinics to seek precise, efficient, and safe ablation technologies. Applications of real-time image guidance, AI-assisted diagnostics, and wearable monitoring improve device accuracy and operability, further stimulating market growth. Policy support for minimally invasive

procedures, non-invasive surgeries, and chronic disease management provides long-term development opportunities. Multinational companies continue to invest in innovative R&D, product diversification, and therapeutic solution combinations, increasing clinical penetration of ultrasonic ablation systems.

High-end ultrasonic ablation systems involve high prices and R&D costs, requiring specialized training and complex operations, which limit widespread adoption. Technical complexity and maintenance requirements increase hospital operational costs. Limited reimbursement policies or long approval cycles in some countries can impede market expansion. New entrants face strict medical device registration, clinical validation, and quality management requirements, while upstream raw material and critical component supply is concentrated, making it vulnerable to supply chain fluctuations and policy changes.

Downstream demand shows trends toward minimally invasive, precise, and personalized therapies. Oncology, cardiovascular, and hepatic treatment centers increasingly require high-precision ultrasonic ablation systems, driving adoption from large hospitals to regional healthcare facilities. Image fusion, real-time monitoring, and AI-assisted features are key considerations to enhance clinical safety and treatment outcomes. Moreover, remote surgery support, data connectivity, and home rehabilitation solutions create new application scenarios for the devices.

Core raw materials for ultrasonic tissue ablation systems include high-performance transducers, titanium alloys, medical electronic components, and precision optical sensors. The manufacturing technology for transducers and sensors is highly concentrated, directly affecting device performance and stability. Metal structural components and medical-grade plastics must meet strict biocompatibility and corrosion resistance standards, with supply chains sensitive to global trade, raw material price fluctuations, and environmental regulations. Leading companies mitigate risks through multi-source procurement, technological innovation, and long-term strategic partnerships, ensuring product stability, production efficiency, and market competitiveness.

This report studies the global Ultrasonic Tissue Ablation System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Tissue Ablation System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Ultrasonic Tissue Ablation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Tissue Ablation System total production and demand, 2021-2032, (Units)

Global Ultrasonic Tissue Ablation System total production value, 2021-2032, (USD Million)

Global Ultrasonic Tissue Ablation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Tissue Ablation System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Tissue Ablation System domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Tissue Ablation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Tissue Ablation System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Tissue Ablation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Tissue Ablation System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chongqing Haifu Medical Technology, Profound Medical, InSightec, Shanghai A&S, SonaCare Medical, EDAP TMS, Changjiangyuan Technology Development, Theraclion, Wikkon, Alpinion Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Tissue Ablation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Tissue Ablation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Tissue Ablation System Market, Segmentation by Type:

HIFU

MRgFUS

Global Ultrasonic Tissue Ablation System Market, Segmentation by Clinical Application:

Oncology Ablation Systems

Cardiac Ablation Systems

Other

Global Ultrasonic Tissue Ablation System Market, Segmentation by Operation Mode:

- Image-Guided Systems
- Operative Table Systems
- Robotic-Assisted Systems

Global Ultrasonic Tissue Ablation System Market, Segmentation by Application:

- Uterine Fibroids
- Other Cancers

Companies Profiled:

- Chongqing Haifu Medical Technology
- Profound Medical
- InSightec
- Shanghai A&S
- SonaCare Medical
- EDAP TMS
- Changjiangyuan Technology Development
- Theraclion
- Wikkon
- Alpinion Medical Systems
- Mianyang Sonic Electronic Ltd.

Puluo Medical

Key Questions Answered:

1. How big is the global Ultrasonic Tissue Ablation System market?
2. What is the demand of the global Ultrasonic Tissue Ablation System market?
3. What is the year over year growth of the global Ultrasonic Tissue Ablation System market?
4. What is the production and production value of the global Ultrasonic Tissue Ablation System market?
5. Who are the key producers in the global Ultrasonic Tissue Ablation System market?
6. What are the growth factors driving the market demand?

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