

Global Ultrasonic Scalpel System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Scalpel System market size was valued at USD 3182.6 million in 2023 and is forecast to a readjusted size of USD 5505.5 million by 2030 with a CAGR of 8.1% during review period.

The ultrasonic surgical system (Ultrasonic Scalpel) is a ground breaking piece of clinical surgical equipment that uses ultrasonic energy to promote hemostatic cutting and coagulation of soft tissues. It can be used to cut soft tissue other than bone tissue and fallopian tubes, as well as to cut and seal vessels up to 5mm in diameter. It has been widely applied in a variety of open and endoscopic surgeries.

Global key players of Ultrasonic Scalpel System include Ethicon (Johnson & Johnson), Medtronic and Olympus, etc. Global top three manufacturers hold a share nearly 90%. United States is the largest producer of Ultrasonic Scalpel System, followed by Europe and China.

The Global Info Research report includes an overview of the development of the Ultrasonic Scalpel System industry chain, the market status of Hospitals (Gun-type Scalpels, Scissor-type Scalpels), Ambulatory Surgical Centers (Gun-type Scalpels, Scissor-type Scalpels), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ultrasonic Scalpel System.

Regionally, the report analyzes the Ultrasonic Scalpel System markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ultrasonic Scalpel System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ultrasonic Scalpel System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ultrasonic Scalpel System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Gun-type Scalpels, Scissor-type Scalpels).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ultrasonic Scalpel System market.

Regional Analysis: The report involves examining the Ultrasonic Scalpel System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ultrasonic Scalpel System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ultrasonic Scalpel System:

Company Analysis: Report covers individual Ultrasonic Scalpel System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ultrasonic Scalpel System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers).

Technology Analysis: Report covers specific technologies relevant to Ultrasonic Scalpel System. It assesses the current state, advancements, and potential future developments in Ultrasonic Scalpel System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ultrasonic Scalpel System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ultrasonic Scalpel System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gun-type Scalpels

Scissor-type Scalpels

Market segment by Application

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

Major players covered

Ethicon (Johnson & Johnson)

Medtronic

Olympus

Stryker

HocerMed

Soring GmbH

BOWA MEDICAL

Integra LifeSciences

Misonix Inc (Bioventus)

EZISURG MEDICAL

Reach Surgical

Innolcon Medical Technology

Apollo Technosystems

Surgnova Healthcare Technologies

SurgScience (Shenzhen) Medical Technology

Wuhan BBT Mini-Invasive Medical

Jiangsu Qianjing Medical Equipment Co

Chongqing Miconvey

Axon

Lepu Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Scalpel System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Scalpel System, with price, sales, revenue and global market share of Ultrasonic Scalpel System from 2019 to 2024.

Chapter 3, the Ultrasonic Scalpel System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Scalpel System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ultrasonic Scalpel System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Scalpel System.

Chapter 14 and 15, to describe Ultrasonic Scalpel System sales channel, distributors, customers, research findings and conclusion.

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