

Global Ultrasonic Probe FPC Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Probe FPC Board market size is expected to reach \$ 179 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

The ultrasound probe FPC (Flexible Printed Circuit) board serves as a core interconnect component in high-end medical imaging equipment, such as endoscopes and ultrasound probes. Fabricated from thin, lightweight, and flexible substrate materials, it functions to bridge the ultrasound transducer elements with the mainboard, facilitating high-speed signal transmission and routing while accommodating high-density structural designs and ensuring superior sensitivity and high-frequency signal performance.

The industry chain for ultrasound probe FPC boards exemplifies the deep integration of high-precision electronics manufacturing and advanced medical instrumentation. The upstream segment primarily consists of raw material supply?including flexible copper-clad laminates, polyimide films, copper foil, and specialized adhesives. Given that ultrasound probes demand exceptionally high signal integrity and minimal spatial footprint, the upstream materials are subject to nearly exacting requirements regarding the stability of their dielectric constants and flexural durability. The midstream segment encompasses the actual processing and manufacturing of the FPC boards, involving micron-level, high-precision processes such as exposure, developing, etching, and surface gold plating. The downstream segment covers the assembly of ultrasound probes and the manufacturing of complete systems, spanning portable ultrasound devices, color Doppler ultrasound systems, and interventional ultrasound surgical equipment.

Ultrasound probe FPC boards constitute a niche, high-end category within the broader

field of medical FPCs. With a global sales volume typically ranging in the low millions of units, their unit price is significantly higher than that of standard consumer-grade FPCs; consequently, the industry's gross profit margins typically hover within the mid-to-high range of 25% to 35%.

The field of FPCs for medical probes is currently undergoing a period of technological explosive growth, transitioning from 'traditional imaging connectivity' to 'ultra-precision, intelligent interconnection.' In terms of industry drivers, the global proliferation of precision medicine and minimally invasive surgery serves as the core impetus for this growth. As ultrasound probes evolve toward higher frequencies, multi-element arrays, and miniaturization?particularly driven by the surging demand for interventional devices such as intravascular ultrasound?there is a rigid requirement for FPCs featuring ultra-fine circuitry and exceptional flexibility. Concurrently, the expanding application of portable handheld ultrasound devices in decentralized settings, coupled with the rise of 5G-enabled remote diagnostics, has further accelerated the evolution of internal probe components: shifting from traditional micro-coaxial cables to highly integrated, low-loss HDI rigid-flex PCBs. The technological barriers surrounding medical probe FPCs are exceptionally high, primarily manifesting as dual challenges in both materials science and micro-processing techniques. Domestic enterprises continue to face significant R&D pressures and cost challenges regarding the independent development of core substrate materials and the achievement of high-yield production.

This report studies the global Ultrasonic Probe FPC Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Probe FPC Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Probe FPC Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Probe FPC Board total production and demand, 2021-2032, (Million Pcs)

Global Ultrasonic Probe FPC Board total production value, 2021-2032, (USD Million)

Global Ultrasonic Probe FPC Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs), (based on production site)

Global Ultrasonic Probe FPC Board consumption by region & country, CAGR, 2021-2032 & (Million Pcs)

U.S. VS China: Ultrasonic Probe FPC Board domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Probe FPC Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Pcs)

Global Ultrasonic Probe FPC Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

Global Ultrasonic Probe FPC Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

This report profiles key players in the global Ultrasonic Probe FPC Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DYCONEX (CH), Compunetics (US), Tech-Etch (US), Fralock (US), HONTEC Quick Electronics (CN), Shenzhen Sanding Technology (CN), Shenzhen Kaboer Technology (CN), Shennan Circuits (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Probe FPC Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Probe FPC Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Probe FPC Board Market, Segmentation by Type:

2-Layer

4-Layer

6-Layer

Other

Global Ultrasonic Probe FPC Board Market, Segmentation by Thickness:

≤0.1 mm

0.11 mm-0.2 mm

>0.2 mm

Global Ultrasonic Probe FPC Board Market, Segmentation by Substrate:

Polyimide (PI)

Others

Global Ultrasonic Probe FPC Board Market, Segmentation by Application:

Ultrasound Equipment

Probe Equipment

Other

Companies Profiled:

DYCONEX (CH)

Compunetics (US)

Tech-Etch (US)

Fralock (US)

HONTEC Quick Electronics (CN)

Shenzhen Sanding Technology (CN)

Shenzhen Kaboer Technology (CN)

Shennan Circuits (CN)

Key Questions Answered:

1. How big is the global Ultrasonic Probe FPC Board market?
2. What is the demand of the global Ultrasonic Probe FPC Board market?
3. What is the year over year growth of the global Ultrasonic Probe FPC Board market?
4. What is the production and production value of the global Ultrasonic Probe FPC Board market?
5. Who are the key producers in the global Ultrasonic Probe FPC Board market?
6. What are the growth factors driving the market demand?

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