

Global Ultrasonic Probe FPC Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Probe FPC Board market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 179 million by 2032 with a CAGR of 5.7% during review period.

The ultrasound probe FPC (Flexible Printed Circuit) board serves as a core interconnect component in high-end medical imaging equipment, such as endoscopes and ultrasound probes. Fabricated from thin, lightweight, and flexible substrate materials, it functions to bridge the ultrasound transducer elements with the mainboard, facilitating high-speed signal transmission and routing while accommodating high-density structural designs and ensuring superior sensitivity and high-frequency signal performance.

The industry chain for ultrasound probe FPC boards exemplifies the deep integration of high-precision electronics manufacturing and advanced medical instrumentation. The upstream segment primarily consists of raw material supply including flexible copper-clad laminates, polyimide films, copper foil, and specialized adhesives. Given that ultrasound probes demand exceptionally high signal integrity and minimal spatial footprint, the upstream materials are subject to nearly exacting requirements regarding the stability of their dielectric constants and flexural durability. The midstream segment encompasses the actual processing and manufacturing of the FPC boards, involving micron-level, high-precision processes such as exposure, developing, etching, and surface gold plating. The downstream segment covers the assembly of ultrasound probes and the manufacturing of complete systems, spanning portable ultrasound devices, color Doppler ultrasound systems, and interventional ultrasound surgical equipment.

Ultrasound probe FPC boards constitute a niche, high-end category within the broader field of medical FPCs. With a global sales volume typically ranging in the low millions of units, their unit price is significantly higher than that of standard consumer-grade FPCs; consequently, the industry's gross profit margins typically hover within the mid-to-high range of 25% to 35%.

The field of FPCs for medical probes is currently undergoing a period of technological explosive growth, transitioning from 'traditional imaging connectivity' to 'ultra-precision, intelligent interconnection.' In terms of industry drivers, the global proliferation of precision medicine and minimally invasive surgery serves as the core impetus for this growth. As ultrasound probes evolve toward higher frequencies, multi-element arrays, and miniaturization—particularly driven by the surging demand for interventional devices such as intravascular ultrasound—there is a rigid requirement for FPCs featuring ultra-fine circuitry and exceptional flexibility. Concurrently, the expanding application of portable handheld ultrasound devices in decentralized settings, coupled with the rise of 5G-enabled remote diagnostics, has further accelerated the evolution of internal probe components: shifting from traditional micro-coaxial cables to highly integrated, low-loss HDI rigid-flex PCBs. The technological barriers surrounding medical probe FPCs are exceptionally high, primarily manifesting as dual challenges in both materials science and micro-processing techniques. Domestic enterprises continue to face significant R&D pressures and cost challenges regarding the independent development of core substrate materials and the achievement of high-yield production.

This report is a detailed and comprehensive analysis for global Ultrasonic Probe FPC Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Probe FPC Board market size and forecasts, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Ultrasonic Probe FPC Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Ultrasonic Probe FPC Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Ultrasonic Probe FPC Board market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Ultrasonic Probe FPC Board

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Probe FPC Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DYCONEX (CH), Compunetics (US), Tech-Etch (US), Fralock (US), HONTEC Quick Electronics (CN), Shenzhen Sanding Technology (CN), Shenzhen Kaboer Technology (CN), Shennan Circuits (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Probe FPC Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2-Layer

4-Layer

6-Layer

Other

Market segment by Thickness

?0.1 mm

0.11 mm-0.2 mm

>0.2 mm

Market segment by Substrate

Polyimide (PI)

Others

Market segment by Application

Ultrasound Equipment

Probe Equipment

Other

Major players covered

DYCONEX (CH)

Compunetics (US)

Tech-Etch (US)

Fralock (US)

HONTEC Quick Electronics (CN)

Shenzhen Sanding Technology (CN)

Shenzhen Kaboer Technology (CN)

Shennan Circuits (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Probe FPC Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Probe FPC Board, with price, sales quantity, revenue, and global market share of Ultrasonic Probe FPC Board from 2021 to 2026.

Chapter 3, the Ultrasonic Probe FPC Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Probe FPC Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Probe FPC Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Probe FPC Board.

Chapter 14 and 15, to describe Ultrasonic Probe FPC Board sales channel, distributors, customers, research findings and conclusion.

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