

Global Ultrasonic Piezo Positioners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Piezo Positioners market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 184 million by 2032 with a CAGR of 6.1% during review period.

Ultrasonic piezo positioners are precision motion devices that use the deformation of piezoelectric ceramics under alternating electric fields and convert high-frequency micro-vibrations into controllable linear or rotary motion through friction-coupled ultrasonic, standing-wave, traveling-wave, inertial, stick-slip, or walking drive principles. In commercial form, they usually appear as miniature linear stages, rotary stages, XY/XYZ positioning stages, microscope stages, vacuum-compatible stages, cryogenic nanopositioners, or OEM motion modules. A typical system consists of a piezo drive unit, guidance mechanism, moving platform, friction or transmission interface, position sensor or encoder, flexure or rolling guide structure, housing, and dedicated controller. By form factor, they can be grouped into linear positioners, rotary positioners, tilt/goniometric positioners, multi-axis nanopositioning platforms, and OEM-integrated motion modules. Their key value lies in backlash-free motion, self-locking behavior, low magnetic interference, vacuum compatibility, compact size, and nanometer-to-submicron positioning capability. They are widely used for alignment, scanning, stabilization, and holding tasks in semiconductor inspection and packaging, photonics and laser alignment, microscopy, synchrotron instrumentation, quantum and cryogenic experiments, life-science instruments, precision assembly, and micro/nano fabrication systems.

The growth opportunity in the global ultrasonic piezo positioner market is fundamentally driven by the simultaneous upgrading of advanced manufacturing and scientific

instrumentation. As semiconductor processes continue to shrink, and as wafer inspection, lithography support, advanced packaging, e-beam and ion-beam tools, photonic alignment, and high-end microscopy demand ever tighter positioning accuracy, faster response, and lower thermal drift, conventional electromagnetic motion solutions do not always remain optimal in terms of size, backlash, magnetic interference, power-off holding, or vacuum and cryogenic compatibility. Piezo-based ultrasonic and stepping stages are therefore evolving from specialist research components into enabling building blocks for high-end equipment platforms. Their advantages in self-locking, compactness, high resolution, low heat generation, and extreme-environment operability make them highly attractive in semiconductor tools, life-science imaging, optical communication packaging, synchrotron instrumentation, quantum experiments, and precision automation. Once qualified into an OEM platform, these products typically enjoy long life cycles, high switching costs, and durable service revenue, which means their strategic value extends well beyond the hardware itself and into the performance ceiling of the host system.

At the same time, the market faces a set of unmistakable challenges. Entry barriers are not limited to piezo materials; they arise from the difficult integration of materials science, drive electronics, motion algorithms, mechanical design, friction interfaces, thermal management, feedback sensing, and application engineering. This makes it difficult for new entrants to achieve competitive levels of performance, durability, and consistency within a short time frame. Many target applications demand exceptional repeatability, long-term stability, vacuum cleanliness, cryogenic reliability, and batch-to-batch consistency, which places heavy pressure on process control and validation. In addition, while demand is structurally attractive, adoption is concentrated in high-value but relatively narrow verticals, and qualification cycles can be long. Revenue expansion often depends on a limited number of technically demanding customers. The market also remains exposed to cyclicity in semiconductor capital spending, fluctuations in research budgets, and potential geopolitical trade frictions. Moreover, piezo-based positioning solutions must continuously defend their value proposition against linear motors, voice coils, air bearings, and other precision-motion architectures across different speed, stroke, load, and cost windows. Sustained leadership will therefore require not only better resolution, but also stronger reliability, environmental robustness, applications expertise, and turnkey subsystem capability.

Looking downstream, demand is likely to develop along four visible themes: premiumization, modularization, platformization, and environment-specific specialization. Premiumization means customers increasingly prefer complete motion subsystems with sensors, controllers, and software interfaces rather than standalone

actuators. Modularization reflects OEM demand for compact, standardized motion modules that shorten design cycles and reduce integration risk. Platformization means suppliers will need reusable product families optimized for semiconductor, microscopy, photonics packaging, quantum measurement, and related high-growth scenarios. Environment-specific specialization points to rising demand for vacuum-compatible, cryogenic, non-magnetic, cleanroom-ready, high-load, and high-speed scanning variants. Procurement criteria are also changing. Buyers are no longer comparing only resolution and travel range; they increasingly evaluate long-term drift, system stability, maintainability, software support, delivery capability, and global service coverage. Suppliers that can translate piezo motion technology into faster qualification, more stable volume deployment, and lower system risk will be best positioned to capture the next phase of value creation in this industry.

This report is a detailed and comprehensive analysis for global Ultrasonic Piezo Positioners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Piezo Positioners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Ultrasonic Piezo Positioners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Ultrasonic Piezo Positioners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Ultrasonic Piezo Positioners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Piezo Positioners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Piezo Positioners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WITTENSTEIN, Physik Instrumente, SmarAct, MKS Instruments, Thorlabs, Cedrat Technologies, Xeryon, Johnson Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Piezo Positioners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear

Rotary

Market segment by Feedback Architecture

Open-Loop Positioners

Closed-Loop Positioners

Market segment by Mechanical Guidance

Flexure-Guided Positioners

Cross-Roller-Bearing Positioners

Ceramic-Bearing Positioners

Linear-Rail Guided Positioners

Friction-Drive Slider Positioners

Market segment by Environmental Compatibility

Ambient Positioners

Vacuum-Compatible Positioners

Ultra-High-Vacuum Positioners

Others

Market segment by Application

Optical Component

Metrology Equipment

Precision Finishing

Others

Major players covered

WITTENSTEIN

Physik Instrumente

SmarAct

MKS Instruments

Thorlabs

Cedrat Technologies

Xeryon

Johnson Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Piezo Positioners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Piezo Positioners, with price, sales quantity, revenue, and global market share of Ultrasonic Piezo Positioners from 2021 to 2026.

Chapter 3, the Ultrasonic Piezo Positioners competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Piezo Positioners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Piezo Positioners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Piezo Positioners.

Chapter 14 and 15, to describe Ultrasonic Piezo Positioners sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ultrasonic Piezo Positioners Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Linear

1.3.3 Rotary

1.4 Market Analysis by Feedback Architecture

1.4.1 Overview: Global Ultrasonic Piezo Positioners Consumption Value by Feedback Architecture: 2021 Versus 2025 Versus 2032

1.4.2 Open-Loop Positioners

1.4.3 Closed-Loop Positioners

1.5 Market Analysis by Mechanical Guidance

1.5.1 Overview: Global Ultrasonic Piezo Positioners Consumption Value by Mechanical Guidance: 2021 Versus 2025 Versus 2032

1.5.2 Flexure-Guided Positioners

1.5.3 Cross-Roller-Bearing Positioners

1.5.4 Ceramic-Bearing Positioners

1.5.5 Linear-Rail Guided Positioners

1.5.6 Friction-Drive Slider Positioners

1.6 Market Analysis by Environmental Compatibility

1.6.1 Overview: Global Ultrasonic Piezo Positioners Consumption Value by Environmental Compatibility: 2021 Versus 2025 Versus 2032

1.6.2 Ambient Positioners

1.6.3 Vacuum-Compatible Positioners

1.6.4 Ultra-High-Vacuum Positioners

1.6.5 Others

1.7 Market Analysis by Application

1.7.1 Overview: Global Ultrasonic Piezo Positioners Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Optical Component

1.7.3 Metrology Equipment

1.7.4 Precision Finishing

1.7.5 Others

1.8 Global Ultrasonic Piezo Positioners Market Size & Forecast

- 1.8.1 Global Ultrasonic Piezo Positioners Consumption Value (2021 & 2025 & 2032)
- 1.8.2 Global Ultrasonic Piezo Positioners Sales Quantity (2021-2032)
- 1.8.3 Global Ultrasonic Piezo Positioners Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 WITTENSTEIN

- 2.1.1 WITTENSTEIN Details
- 2.1.2 WITTENSTEIN Major Business
- 2.1.3 WITTENSTEIN Ultrasonic Piezo Positioners Product and Services
- 2.1.4 WITTENSTEIN Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 WITTENSTEIN Recent Developments/Updates

2.2 Physik Instrumente

- 2.2.1 Physik Instrumente Details
- 2.2.2 Physik Instrumente Major Business
- 2.2.3 Physik Instrumente Ultrasonic Piezo Positioners Product and Services
- 2.2.4 Physik Instrumente Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Physik Instrumente Recent Developments/Updates

2.3 SmarAct

- 2.3.1 SmarAct Details
- 2.3.2 SmarAct Major Business
- 2.3.3 SmarAct Ultrasonic Piezo Positioners Product and Services
- 2.3.4 SmarAct Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 SmarAct Recent Developments/Updates

2.4 MKS Instruments

- 2.4.1 MKS Instruments Details
- 2.4.2 MKS Instruments Major Business
- 2.4.3 MKS Instruments Ultrasonic Piezo Positioners Product and Services
- 2.4.4 MKS Instruments Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 MKS Instruments Recent Developments/Updates

2.5 Thorlabs

- 2.5.1 Thorlabs Details
- 2.5.2 Thorlabs Major Business
- 2.5.3 Thorlabs Ultrasonic Piezo Positioners Product and Services
- 2.5.4 Thorlabs Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.5.5 Thorlabs Recent Developments/Updates

2.6 Cedrat Technologies

2.6.1 Cedrat Technologies Details

2.6.2 Cedrat Technologies Major Business

2.6.3 Cedrat Technologies Ultrasonic Piezo Positioners Product and Services

2.6.4 Cedrat Technologies Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Cedrat Technologies Recent Developments/Updates

2.7 Xeryon

2.7.1 Xeryon Details

2.7.2 Xeryon Major Business

2.7.3 Xeryon Ultrasonic Piezo Positioners Product and Services

2.7.4 Xeryon Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Xeryon Recent Developments/Updates

2.8 Johnson Electric

2.8.1 Johnson Electric Details

2.8.2 Johnson Electric Major Business

2.8.3 Johnson Electric Ultrasonic Piezo Positioners Product and Services

2.8.4 Johnson Electric Ultrasonic Piezo Positioners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Johnson Electric Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ULTRASONIC PIEZO POSITIONERS BY MANUFACTURER

3.1 Global Ultrasonic Piezo Positioners Sales Quantity by Manufacturer (2021-2026)

3.2 Global Ultrasonic Piezo Positioners Revenue by Manufacturer (2021-2026)

3.3 Global Ultrasonic Piezo Positioners Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Ultrasonic Piezo Positioners by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Ultrasonic Piezo Positioners Manufacturer Market Share in 2025

3.4.3 Top 6 Ultrasonic Piezo Positioners Manufacturer Market Share in 2025

3.5 Ultrasonic Piezo Positioners Market: Overall Company Footprint Analysis

3.5.1 Ultrasonic Piezo Positioners Market: Region Footprint

3.5.2 Ultrasonic Piezo Positioners Market: Company Product Type Footprint

3.5.3 Ultrasonic Piezo Positioners Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Ultrasonic Piezo Positioners Market Size by Region
 - 4.1.1 Global Ultrasonic Piezo Positioners Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Ultrasonic Piezo Positioners Consumption Value by Region (2021-2032)
 - 4.1.3 Global Ultrasonic Piezo Positioners Average Price by Region (2021-2032)
- 4.2 North America Ultrasonic Piezo Positioners Consumption Value (2021-2032)
- 4.3 Europe Ultrasonic Piezo Positioners Consumption Value (2021-2032)
- 4.4 Asia-Pacific Ultrasonic Piezo Positioners Consumption Value (2021-2032)
- 4.5 South America Ultrasonic Piezo Positioners Consumption Value (2021-2032)
- 4.6 Middle East & Africa Ultrasonic Piezo Positioners Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2032)
- 5.2 Global Ultrasonic Piezo Positioners Consumption Value by Type (2021-2032)
- 5.3 Global Ultrasonic Piezo Positioners Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2032)
- 6.2 Global Ultrasonic Piezo Positioners Consumption Value by Application (2021-2032)
- 6.3 Global Ultrasonic Piezo Positioners Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2032)
- 7.2 North America Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2032)
- 7.3 North America Ultrasonic Piezo Positioners Market Size by Country
 - 7.3.1 North America Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Ultrasonic Piezo Positioners Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2032)

8.2 Europe Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2032)

8.3 Europe Ultrasonic Piezo Positioners Market Size by Country

8.3.1 Europe Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2032)

8.3.2 Europe Ultrasonic Piezo Positioners Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Ultrasonic Piezo Positioners Market Size by Region

9.3.1 Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Ultrasonic Piezo Positioners Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2032)

10.2 South America Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2032)

10.3 South America Ultrasonic Piezo Positioners Market Size by Country

10.3.1 South America Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2032)

10.3.2 South America Ultrasonic Piezo Positioners Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Ultrasonic Piezo Positioners Market Size by Country

11.3.1 Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Ultrasonic Piezo Positioners Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Ultrasonic Piezo Positioners Market Drivers

12.2 Ultrasonic Piezo Positioners Market Restraints

12.3 Ultrasonic Piezo Positioners Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Ultrasonic Piezo Positioners and Key Manufacturers

13.2 Manufacturing Costs Percentage of Ultrasonic Piezo Positioners

13.3 Ultrasonic Piezo Positioners Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Ultrasonic Piezo Positioners Typical Distributors

14.3 Ultrasonic Piezo Positioners Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ultrasonic Piezo Positioners Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ultrasonic Piezo Positioners Consumption Value by Feedback Architecture, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ultrasonic Piezo Positioners Consumption Value by Mechanical Guidance, (USD Million), 2021 & 2025 & 2032

Table 4. Global Ultrasonic Piezo Positioners Consumption Value by Environmental Compatibility, (USD Million), 2021 & 2025 & 2032

Table 5. Global Ultrasonic Piezo Positioners Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. WITTENSTEIN Basic Information, Manufacturing Base and Competitors

Table 7. WITTENSTEIN Major Business

Table 8. WITTENSTEIN Ultrasonic Piezo Positioners Product and Services

Table 9. WITTENSTEIN Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. WITTENSTEIN Recent Developments/Updates

Table 11. Physik Instrumente Basic Information, Manufacturing Base and Competitors

Table 12. Physik Instrumente Major Business

Table 13. Physik Instrumente Ultrasonic Piezo Positioners Product and Services

Table 14. Physik Instrumente Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Physik Instrumente Recent Developments/Updates

Table 16. SmarAct Basic Information, Manufacturing Base and Competitors

Table 17. SmarAct Major Business

Table 18. SmarAct Ultrasonic Piezo Positioners Product and Services

Table 19. SmarAct Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. SmarAct Recent Developments/Updates

Table 21. MKS Instruments Basic Information, Manufacturing Base and Competitors

Table 22. MKS Instruments Major Business

Table 23. MKS Instruments Ultrasonic Piezo Positioners Product and Services

Table 24. MKS Instruments Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 25. MKS Instruments Recent Developments/Updates
- Table 26. Thorlabs Basic Information, Manufacturing Base and Competitors
- Table 27. Thorlabs Major Business
- Table 28. Thorlabs Ultrasonic Piezo Positioners Product and Services
- Table 29. Thorlabs Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Thorlabs Recent Developments/Updates
- Table 31. Cedrat Technologies Basic Information, Manufacturing Base and Competitors
- Table 32. Cedrat Technologies Major Business
- Table 33. Cedrat Technologies Ultrasonic Piezo Positioners Product and Services
- Table 34. Cedrat Technologies Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Cedrat Technologies Recent Developments/Updates
- Table 36. Xeryon Basic Information, Manufacturing Base and Competitors
- Table 37. Xeryon Major Business
- Table 38. Xeryon Ultrasonic Piezo Positioners Product and Services
- Table 39. Xeryon Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. Xeryon Recent Developments/Updates
- Table 41. Johnson Electric Basic Information, Manufacturing Base and Competitors
- Table 42. Johnson Electric Major Business
- Table 43. Johnson Electric Ultrasonic Piezo Positioners Product and Services
- Table 44. Johnson Electric Ultrasonic Piezo Positioners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Johnson Electric Recent Developments/Updates
- Table 46. Global Ultrasonic Piezo Positioners Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 47. Global Ultrasonic Piezo Positioners Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 48. Global Ultrasonic Piezo Positioners Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 49. Market Position of Manufacturers in Ultrasonic Piezo Positioners, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 50. Head Office and Ultrasonic Piezo Positioners Production Site of Key Manufacturer
- Table 51. Ultrasonic Piezo Positioners Market: Company Product Type Footprint
- Table 52. Ultrasonic Piezo Positioners Market: Company Product Application Footprint

Table 53. Ultrasonic Piezo Positioners New Market Entrants and Barriers to Market Entry

Table 54. Ultrasonic Piezo Positioners Mergers, Acquisition, Agreements, and Collaborations

Table 55. Global Ultrasonic Piezo Positioners Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 56. Global Ultrasonic Piezo Positioners Sales Quantity by Region (2021-2026) & (K Units)

Table 57. Global Ultrasonic Piezo Positioners Sales Quantity by Region (2027-2032) & (K Units)

Table 58. Global Ultrasonic Piezo Positioners Consumption Value by Region (2021-2026) & (USD Million)

Table 59. Global Ultrasonic Piezo Positioners Consumption Value by Region (2027-2032) & (USD Million)

Table 60. Global Ultrasonic Piezo Positioners Average Price by Region (2021-2026) & (USD/Unit)

Table 61. Global Ultrasonic Piezo Positioners Average Price by Region (2027-2032) & (USD/Unit)

Table 62. Global Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 63. Global Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 64. Global Ultrasonic Piezo Positioners Consumption Value by Type (2021-2026) & (USD Million)

Table 65. Global Ultrasonic Piezo Positioners Consumption Value by Type (2027-2032) & (USD Million)

Table 66. Global Ultrasonic Piezo Positioners Average Price by Type (2021-2026) & (USD/Unit)

Table 67. Global Ultrasonic Piezo Positioners Average Price by Type (2027-2032) & (USD/Unit)

Table 68. Global Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 69. Global Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 70. Global Ultrasonic Piezo Positioners Consumption Value by Application (2021-2026) & (USD Million)

Table 71. Global Ultrasonic Piezo Positioners Consumption Value by Application (2027-2032) & (USD Million)

Table 72. Global Ultrasonic Piezo Positioners Average Price by Application (2021-2026)

& (USD/Unit)

Table 73. Global Ultrasonic Piezo Positioners Average Price by Application (2027-2032)

& (USD/Unit)

Table 74. North America Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 75. North America Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 76. North America Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 77. North America Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 78. North America Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2026) & (K Units)

Table 79. North America Ultrasonic Piezo Positioners Sales Quantity by Country (2027-2032) & (K Units)

Table 80. North America Ultrasonic Piezo Positioners Consumption Value by Country (2021-2026) & (USD Million)

Table 81. North America Ultrasonic Piezo Positioners Consumption Value by Country (2027-2032) & (USD Million)

Table 82. Europe Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 83. Europe Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 84. Europe Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 85. Europe Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 86. Europe Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2026) & (K Units)

Table 87. Europe Ultrasonic Piezo Positioners Sales Quantity by Country (2027-2032) & (K Units)

Table 88. Europe Ultrasonic Piezo Positioners Consumption Value by Country (2021-2026) & (USD Million)

Table 89. Europe Ultrasonic Piezo Positioners Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 91. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 92. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Region (2021-2026) & (K Units)

Table 95. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity by Region (2027-2032) & (K Units)

Table 96. Asia-Pacific Ultrasonic Piezo Positioners Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Asia-Pacific Ultrasonic Piezo Positioners Consumption Value by Region (2027-2032) & (USD Million)

Table 98. South America Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 99. South America Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 100. South America Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 101. South America Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 102. South America Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2026) & (K Units)

Table 103. South America Ultrasonic Piezo Positioners Sales Quantity by Country (2027-2032) & (K Units)

Table 104. South America Ultrasonic Piezo Positioners Consumption Value by Country (2021-2026) & (USD Million)

Table 105. South America Ultrasonic Piezo Positioners Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Application (2021-2026) & (K Units)

Table 109. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Application (2027-2032) & (K Units)

Table 110. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Country (2021-2026) & (K Units)

Table 111. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity by Country

(2027-2032) & (K Units)

Table 112. Middle East & Africa Ultrasonic Piezo Positioners Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Middle East & Africa Ultrasonic Piezo Positioners Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Ultrasonic Piezo Positioners Raw Material

Table 115. Key Manufacturers of Ultrasonic Piezo Positioners Raw Materials

Table 116. Ultrasonic Piezo Positioners Typical Distributors

Table 117. Ultrasonic Piezo Positioners Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Ultrasonic Piezo Positioners Picture
- Figure 2. Global Ultrasonic Piezo Positioners Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Ultrasonic Piezo Positioners Revenue Market Share by Type in 2025
- Figure 4. Linear Examples
- Figure 5. Rotary Examples
- Figure 6. Global Ultrasonic Piezo Positioners Revenue by Feedback Architecture, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Ultrasonic Piezo Positioners Revenue Market Share by Feedback Architecture in 2025
- Figure 8. Open-Loop Positioners Examples
- Figure 9. Closed-Loop Positioners Examples
- Figure 10. Global Ultrasonic Piezo Positioners Revenue by Mechanical Guidance, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Ultrasonic Piezo Positioners Revenue Market Share by Mechanical Guidance in 2025
- Figure 12. Flexure-Guided Positioners Examples
- Figure 13. Cross-Roller-Bearing Positioners Examples
- Figure 14. Ceramic-Bearing Positioners Examples
- Figure 15. Linear-Rail Guided Positioners Examples
- Figure 16. Friction-Drive Slider Positioners Examples
- Figure 17. Global Ultrasonic Piezo Positioners Revenue by Environmental Compatibility, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Ultrasonic Piezo Positioners Revenue Market Share by Environmental Compatibility in 2025
- Figure 19. Ambient Positioners Examples
- Figure 20. Vacuum-Compatible Positioners Examples
- Figure 21. Ultra-High-Vacuum Positioners Examples
- Figure 22. Others Examples
- Figure 23. Global Ultrasonic Piezo Positioners Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 24. Global Ultrasonic Piezo Positioners Revenue Market Share by Application in 2025
- Figure 25. Optical Component Examples
- Figure 26. Metrology Equipment Examples

Figure 27. Precision Finishing Examples

Figure 28. Others Examples

Figure 29. Global Ultrasonic Piezo Positioners Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 30. Global Ultrasonic Piezo Positioners Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 31. Global Ultrasonic Piezo Positioners Sales Quantity (2021-2032) & (K Units)

Figure 32. Global Ultrasonic Piezo Positioners Price (2021-2032) & (USD/Unit)

Figure 33. Global Ultrasonic Piezo Positioners Sales Quantity Market Share by Manufacturer in 2025

Figure 34. Global Ultrasonic Piezo Positioners Revenue Market Share by Manufacturer in 2025

Figure 35. Producer Shipments of Ultrasonic Piezo Positioners by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 36. Top 3 Ultrasonic Piezo Positioners Manufacturer (Revenue) Market Share in 2025

Figure 37. Top 6 Ultrasonic Piezo Positioners Manufacturer (Revenue) Market Share in 2025

Figure 38. Global Ultrasonic Piezo Positioners Sales Quantity Market Share by Region (2021-2032)

Figure 39. Global Ultrasonic Piezo Positioners Consumption Value Market Share by Region (2021-2032)

Figure 40. North America Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 42. Asia-Pacific Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 43. South America Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 44. Middle East & Africa Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 45. Global Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 46. Global Ultrasonic Piezo Positioners Consumption Value Market Share by Type (2021-2032)

Figure 47. Global Ultrasonic Piezo Positioners Average Price by Type (2021-2032) & (USD/Unit)

Figure 48. Global Ultrasonic Piezo Positioners Sales Quantity Market Share by

Application (2021-2032)

Figure 49. Global Ultrasonic Piezo Positioners Revenue Market Share by Application (2021-2032)

Figure 50. Global Ultrasonic Piezo Positioners Average Price by Application (2021-2032) & (USD/Unit)

Figure 51. North America Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 52. North America Ultrasonic Piezo Positioners Sales Quantity Market Share by Application (2021-2032)

Figure 53. North America Ultrasonic Piezo Positioners Sales Quantity Market Share by Country (2021-2032)

Figure 54. North America Ultrasonic Piezo Positioners Consumption Value Market Share by Country (2021-2032)

Figure 55. United States Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 59. Europe Ultrasonic Piezo Positioners Sales Quantity Market Share by Application (2021-2032)

Figure 60. Europe Ultrasonic Piezo Positioners Sales Quantity Market Share by Country (2021-2032)

Figure 61. Europe Ultrasonic Piezo Positioners Consumption Value Market Share by Country (2021-2032)

Figure 62. Germany Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 63. France Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 64. United Kingdom Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 65. Russia Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 66. Italy Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 67. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 68. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity Market Share by Application (2021-2032)

Figure 69. Asia-Pacific Ultrasonic Piezo Positioners Sales Quantity Market Share by Region (2021-2032)

Figure 70. Asia-Pacific Ultrasonic Piezo Positioners Consumption Value Market Share by Region (2021-2032)

Figure 71. China Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 72. Japan Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 73. South Korea Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 74. India Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 75. Southeast Asia Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 76. Australia Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 77. South America Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 78. South America Ultrasonic Piezo Positioners Sales Quantity Market Share by Application (2021-2032)

Figure 79. South America Ultrasonic Piezo Positioners Sales Quantity Market Share by Country (2021-2032)

Figure 80. South America Ultrasonic Piezo Positioners Consumption Value Market Share by Country (2021-2032)

Figure 81. Brazil Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 82. Argentina Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 83. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity Market Share by Type (2021-2032)

Figure 84. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity Market Share by Application (2021-2032)

Figure 85. Middle East & Africa Ultrasonic Piezo Positioners Sales Quantity Market Share by Country (2021-2032)

Figure 86. Middle East & Africa Ultrasonic Piezo Positioners Consumption Value Market Share by Country (2021-2032)

Figure 87. Turkey Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD

Million)

Figure 88. Egypt Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 89. Saudi Arabia Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 90. South Africa Ultrasonic Piezo Positioners Consumption Value (2021-2032) & (USD Million)

Figure 91. Ultrasonic Piezo Positioners Market Drivers

Figure 92. Ultrasonic Piezo Positioners Market Restraints

Figure 93. Ultrasonic Piezo Positioners Market Trends

Figure 94. Porters Five Forces Analysis

Figure 95. Manufacturing Cost Structure Analysis of Ultrasonic Piezo Positioners in 2025

Figure 96. Manufacturing Process Analysis of Ultrasonic Piezo Positioners

Figure 97. Ultrasonic Piezo Positioners Industrial Chain

Figure 98. Sales Channel: Direct to End-User vs Distributors

Figure 99. Direct Channel Pros & Cons

Figure 100. Indirect Channel Pros & Cons

Figure 101. Methodology

Figure 102. Research Process and Data Source

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