

Global Ultrasonic Parts Cleaners Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G38B596699EAEN.html>

Date: February 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G38B596699EAEN

Abstracts

The global Ultrasonic Parts Cleaners market size is expected to reach \$ 523 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032). Ultrasonic Parts Cleaner is a cleaning system that removes contaminants from components by immersing them in a liquid bath energized with high frequency sound waves that create microscopic cavitation bubbles. The collapse of these bubbles produces localized scrubbing action that dislodges particles, oils, and residues from surfaces and hard to reach features such as blind holes, internal channels, and fine textures. The process is typically controlled through parameters such as ultrasonic frequency and power, bath temperature, chemistry selection, and cycle time, and it is used to achieve repeatable cleanliness levels that support sensitive downstream operations like bonding, coating, assembly, sterilization, or inspection. The unit price of an Ultrasonic Parts Cleaner typically ranges from tens of thousands of US dollars, with an industry gross profit margin between 25% and 40%.

Upstream, ultrasonic parts cleaners depend on core electromechanical components such as piezoelectric transducers, ultrasonic generators and power electronics, cabling and connectors, and stainless steel tanks designed for acoustic performance and corrosion resistance. Supporting subsystems include heaters and temperature sensors, pumps and filtration modules for particle and oil control, degassing and fluid circulation hardware, lids and enclosures for safety and noise management, and control software or PLC systems that manage recipes and monitoring. Chemical suppliers provide detergents, surfactants, and additives tailored to the soil type and substrate compatibility, while consumables include baskets, fixtures, filters, and replacement transducers or seals. Downstream, products are sold through direct OEM channels and laboratory or industrial distributors to users in electronics and semiconductor manufacturing, medical device production, precision machining, aerospace and defense supply chains, optical and jewelry finishing, and research and quality control labs, often

packaged with application development, installation, and user training. After installation, recurring revenue flows from service and calibration, spare parts, replacement transducers and generators, periodic tank and plumbing maintenance, and ongoing purchases of chemistry and filtration consumables, with additional downstream partners supporting wastewater treatment and compliance requirements for regulated industries.

The ultrasonic parts cleaner market is increasingly shaped by the need for higher and more consistent cleanliness in precision manufacturing, where particle control and residue removal directly affect yield, reliability, and downstream process performance. Demand is strongest in segments with complex geometries and tight tolerances such as electronics, medical devices, optics, aerospace components, and advanced automotive systems, where ultrasonic cavitation provides cleaning access that spray methods struggle to replicate. Competitive differentiation is moving beyond basic tank power toward process engineering that stabilizes results, including optimized frequency selection, temperature control, filtration and separation, validated chemistries, and integrated rinsing and drying modules that reduce recontamination. At the same time, customers are more sensitive to operating cost and compliance, favoring systems that reduce solvent exposure, improve wastewater management, and support traceability and preventive maintenance. Suppliers that combine reliable transducer performance with strong applications support and service networks are best positioned as end users standardize cleaning recipes across multiple sites and migrate from manual cleaning to controlled, auditable processes.

This report studies the global Ultrasonic Parts Cleaners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Parts Cleaners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Parts Cleaners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Parts Cleaners total production and demand, 2021-2032, (Units)

Global Ultrasonic Parts Cleaners total production value, 2021-2032, (USD Million)

Global Ultrasonic Parts Cleaners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Parts Cleaners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Parts Cleaners domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Parts Cleaners production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Parts Cleaners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Parts Cleaners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Parts Cleaners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SBS Ecoclean Group, BvL Cleaning, Elma Schmidbauer, Cleaning Technologies Group (CTG), PERO, MAFAC, Better Engineering, Jenfab Cleaning Solutions, Graymills, LPW, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Parts Cleaners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Parts Cleaners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Parts Cleaners Market, Segmentation by Type:

Single-Tank

Multi-Tank

Global Ultrasonic Parts Cleaners Market, Segmentation by Automation:

Automatic

Manual

Global Ultrasonic Parts Cleaners Market, Segmentation by Equipment Scale:

Static Immersion Type

Aeration Immersion Type

Global Ultrasonic Parts Cleaners Market, Segmentation by Application:

Automotive

Aerospace

Medical

Others

Companies Profiled:

SBS Ecoclean Group

BvL Cleaning

Elma Schmidbauer

Cleaning Technologies Group (CTG)

PERO

MAFAC

Better Engineering

Jenfab Cleaning Solutions

Graymills

LPW

PROCECO

L&R Ultrasonics

UltraTecno

MecWash

Fountain Industries

H?ckh

Firbimatic

Key Questions Answered:

1. How big is the global Ultrasonic Parts Cleaners market?
2. What is the demand of the global Ultrasonic Parts Cleaners market?
3. What is the year over year growth of the global Ultrasonic Parts Cleaners market?
4. What is the production and production value of the global Ultrasonic Parts Cleaners market?
5. Who are the key producers in the global Ultrasonic Parts Cleaners market?
6. What are the growth factors driving the market demand?

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