

Global Ultrasonic Non-destructive Testing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Non-destructive Testing Equipment market size was valued at US\$ 8545 million in 2025 and is forecast to a readjusted size of US\$ 14660 million by 2032 with a CAGR of 8.1% during review period.

Ultrasonic non-destructive testing is to analyze and determine its defects, damage, geometric characteristics and mechanical properties by transmitting ultrasonic waves into the interior or surface of the inspected object and receiving and analyzing the ultrasonic signals propagated through the inspected object.

The ultrasonic nondestructive testing industry is a technology-intensive industry with strong professional skills and high technological level. The industry will involve multiple professional disciplines such as acoustics, automation, computer science and technology, and materials science. In the field of ultrasonic testing equipment, the performance of testing instruments such as stability, detection rate, signal-to-noise ratio, frequency bandwidth, and imaging quality, as well as the number of channels, testing frequency, wedge angle, and number of wafers in the field of ultrasonic transducers, etc. Whether the parameter requirements meet the conditions and customer requirements directly determines whether the product itself is competitive, and the improvement of index performance not only involves proprietary technologies in many fields such as materials, machinery, circuit design, and industrial automation, but also requires enterprises to invest in Larger funds and time for research and development require companies to carry out long-term technology accumulation. Therefore, the ultrasonic nondestructive testing industry has high barriers, fewer market participants, and relatively moderate competition.

This report is a detailed and comprehensive analysis for global Ultrasonic Non-destructive Testing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Non-destructive Testing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Non-destructive Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Non-destructive Testing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Non-destructive Testing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ultrasonic Non-destructive Testing Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Non-destructive Testing

Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus Corporation, Baker Hughes, Sonatest, Zetec, M2M, Shantou Ultrasonic Instrument Research Institute Co., Ltd., Guangdong Shantou Ultrasonic Electronics Co., Ltd., Wuhan Zhongke Innovation Technology Co., Ltd., Chemetall Group, C.G.M. CIGIEMME S.P.A, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Non-destructive Testing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Ultrasonic Phased Array Detector

Omnifocus Detector

Ultrasonic Board Testing Equipment

Market segment by Application

Car Manufacturer

Aerospace Engineering

Medical Equipment

Energy Power

Major players covered

Olympus Corporation

Baker Hughes

Sonatest

Zetec

M2M

Shantou Ultrasonic Instrument Research Institute Co., Ltd.

Guangdong Shantou Ultrasonic Electronics Co., Ltd.

Wuhan Zhongke Innovation Technology Co., Ltd.

Chemetall Group

C.G.M. CIGIEMME S.P.A

Labino

Eishin Kagaku Co.,Ltd.

Acoustic Technology Group

PerkinElmer,Inc.

The American Society for Nondestructive Testing,Inc.

Hamar Laser

Guangzhou Doppler Electronic Technologies Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Non-destructive Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Non-destructive Testing Equipment, with price, sales quantity, revenue, and global market share of Ultrasonic Non-destructive Testing Equipment from 2021 to 2026.

Chapter 3, the Ultrasonic Non-destructive Testing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Non-destructive Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Non-destructive Testing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Non-destructive Testing Equipment.

Chapter 14 and 15, to describe Ultrasonic Non-destructive Testing Equipment sales channel, distributors, customers, research findings and conclusion.

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