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# Global Ultrasonic Non-destructive Test Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

https://marketpublishers.com/r/GDF24E696AF1EN.html
Date: January 2025
Pages: 132
Price: US$ 3,480.00 (Single User License)
ID: GDF24E696AF1EN

## Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Non-destructive Test Equipment market size was valued at US$ 612 million in 2024 and is forecast to a readjusted size of USD 903 million by 2031 with a CAGR of 5.5% during review period.

Non-destructive Test Equipment (NDT) identifies coating thickness, wall thickness, defects, corrosion, spot welds and other weaknesses in industrial equipment as well as bridges, pipes, buildings, furniture, etc. It is also can be used for composites, hardness, leak detection etc.

Ultrasonic testing (UT) is a form of non-destructive testing (NDT) that uses high-frequency sound waves to characterize the thickness or internal structure of a given sample. The frequencies used for UT are usually in the range of 500 kHz to 20 Mhz.

As a NDT method, UT is ideal for detecting defects, flaws, and welds. Regular UT inspections are also ideal for checking existing equipment, such as piping, for corrosion and are therefore an integral part of any predictive maintenance program.

Global top 5 players of Ultrasonic Non-destructive Test Equipment occupied for 56% of the market, including Baker Hughes (Waygate Technologies), Olympus (Evident), Mistras, Sonotron NDT, Karl Deutsch. Asia-Pacific is the largest market of Ultrasonic Non-destructive Test Equipment, holding a share over 38%. Then Europe takes 32%. In terms of type, Flaw Detectors shares over 57% of the market, while Thickness Gauges shares 24%. In terms of application, Industrial and Automotive shares the largest percent of nearly 41%.

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This report is a detailed and comprehensive analysis for global Ultrasonic Non-destructive Test Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Non-destructive Test Equipment market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2020-2031

Global Ultrasonic Non-destructive Test Equipment market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2020-2031

Global Ultrasonic Non-destructive Test Equipment market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2020-2031

Global Ultrasonic Non-destructive Test Equipment market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Non-destructive Test Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Non-destructive Test Equipment market based on the following parameters - company overview, sales quantity, revenue,

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price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Olympus (Evident), Mistras, Eddyfi Technologies, Sonatest, NOVOTEST, SONOTEC GmbH, Elcometer, DeFelsko, Karl Deutsch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Non-destructive Test Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness Gauges

Flaw Detectors

Other UT Tester

Market segment by Application

Industrial and Automotive

Oil and Gas

Power and Energy

Aerospace and Transportation

Electronics

Other

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Major players covered

- Baker Hughes
- Olympus (Evident)
- Mistras
- Eddyfi Technologies
- Sonatest
- NOVOTEST
- SONOTEC GmbH
- Elcometer
- DeFelsko
- Karl Deutsch
- PCE Instruments
- Sonotron NDT
- Screening Eagle Technologies
- NDT Systems
- Ryoden Shonan
- Modsonic
- Cygnus
- Mitech
- Nantong YouLian

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Wuhan Zhongke Innovation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Non-destructive Test Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Non-destructive Test Equipment, with price, sales quantity, revenue, and global market share of Ultrasonic Non-destructive Test Equipment from 2020 to 2025.

Chapter 3, the Ultrasonic Non-destructive Test Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Non-destructive Test Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

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to 2025.and Ultrasonic Non-destructive Test Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Non-destructive Test Equipment.

Chapter 14 and 15, to describe Ultrasonic Non-destructive Test Equipment sales channel, distributors, customers, research findings and conclusion.

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