

Global Ultrasonic Metal Welding Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Metal Welding Equipment market size is expected to reach \$ 401 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Ultrasonic Metal Welding Equipment are solid-state joining systems that use high-frequency mechanical vibration and pressure to weld metal materials without melting the base metal. The equipment is mainly used for copper, aluminum, nickel, and other non-ferrous metal foils, wires, terminals, tabs, and busbars. It is widely applied in lithium batteries, automotive wire harnesses, power electronics, electrical terminals, sensors, medical devices, and precision metal component manufacturing. The industrial chain of Ultrasonic Metal Welding Equipment includes upstream suppliers of ultrasonic generators, transducers, boosters, welding horns, anvils, servo presses, pneumatic systems, motion control modules, sensors, cooling systems, and industrial control software. Midstream manufacturers integrate ultrasonic power systems, welding heads, pressure control units, fixtures, automation platforms, quality monitoring modules, and safety systems into complete equipment. Downstream applications include battery tab welding, wire harness welding, terminal welding, busbar welding, electronic component joining, power module assembly, medical device production, and precision metal manufacturing. Supporting services include installation, process development, horn replacement, fixture design, maintenance, calibration, and operator training. In 2025, global Ultrasonic Metal Welding Equipment production reached approximately 3,000 units, with an average global market price of around US\$100,000 per unit. The gross profit margin of major companies in the industry is between 35%-55%. In 2025, the global production capacity of ultrasonic metal welding equipment was approximately 4,167 units.

The Ultrasonic Metal Welding Equipment market is driven by increasing demand from lithium batteries, automotive wire harnesses, power electronics, electrical terminals, and precision metal joining applications. Compared with resistance welding or laser welding, ultrasonic metal welding offers low heat input, no filler material, fast cycle time, and reliable joining of dissimilar non-ferrous metals such as copper and aluminum. Battery tab welding and EV wire harness welding are important growth areas, supported by electric vehicle production and energy storage expansion. Equipment suppliers are improving welding power stability, force control, horn life, online quality monitoring, automation integration, and compatibility with thin foils and multilayer metal stacks. Demand is also supported by miniaturized electronics and high-reliability electrical connections. Overall, the market is expected to grow steadily with electrification and advanced manufacturing trends.

This report studies the global Ultrasonic Metal Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Metal Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Metal Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Metal Welding Equipment total production and demand, 2021-2032, (Units)

Global Ultrasonic Metal Welding Equipment total production value, 2021-2032, (USD Million)

Global Ultrasonic Metal Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Metal Welding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Metal Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Metal Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Metal Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Metal Welding Equipment production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Metal Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co. (Branson), Sonics & Materials, Inc., Sonobond Ultrasonics, TECH-SONIC, Inc., Dukane, Telsonic AG, Herrmann Ultraschalltechnik GmbH & Co. KG, Schunk Sonosystems GmbH, SONIMAT, Nippon Avionics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Metal Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Metal Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Metal Welding Equipment Market, Segmentation by Type:

Linear Ultrasonic Metal Welding Equipment

Torsional Ultrasonic Metal Welding Equipment

Rotary Ultrasonic Metal Seam Welding Equipment

Global Ultrasonic Metal Welding Equipment Market, Segmentation by Equipment Integration Form:

Benchtop Ultrasonic Metal Welding Equipment

Standalone Workstation Ultrasonic Metal Welding Equipment

Built In Ultrasonic Metal Welding Module

Global Ultrasonic Metal Welding Equipment Market, Segmentation by Rated Output Power Range:

Low Power Ultrasonic Metal Welding Equipment, Rated Output Power Not More Than 1 kW

Medium Power Ultrasonic Metal Welding Equipment, Rated Output Power More Than 1 kW To 4 kW

High Power Ultrasonic Metal Welding Equipment, Rated Output Power More Than 4 kW To 8 kW

Ultra High Power Ultrasonic Metal Welding Equipment, Rated Output Power More Than 8 kW

Global Ultrasonic Metal Welding Equipment Market, Segmentation by Nominal Operating Frequency Range:

Low Frequency Ultrasonic Metal Welding Equipment, Nominal Frequency 15 kHz To 20 kHz

Medium Frequency Ultrasonic Metal Welding Equipment, Nominal Frequency More Than 20 kHz To 35 kHz

High Frequency Ultrasonic Metal Welding Equipment, Nominal Frequency More Than 35 kHz To 50 kHz

Global Ultrasonic Metal Welding Equipment Market, Segmentation by Application:

Automotive and Aerospace

Home Electrical Appliances

Circuits and Electronic Components

Others

Companies Profiled:

Emerson Electric Co. (Branson)

Sonics & Materials, Inc.

Sonobond Ultrasonics

TECH-SONIC, Inc.

Dukane

Telsonic AG

Herrmann Ultraschalltechnik GmbH & Co. KG

Schunk Sonosystems GmbH

SONIMAT

Nippon Avionics Co., Ltd.

Seidensha Electronics Co., Ltd.

SBT Ultrasonic Technology Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

Guangzhou Herui Ultrasonic Technology Co., Ltd.

Guangdong Goldone Ultrasonic Technology Co., Ltd.

Guangdong Haimingsheng Technology Co., Ltd.

KORMAX SYSTEM Inc.

Key Questions Answered:

1. How big is the global Ultrasonic Metal Welding Equipment market?
2. What is the demand of the global Ultrasonic Metal Welding Equipment market?
3. What is the year over year growth of the global Ultrasonic Metal Welding Equipment market?
4. What is the production and production value of the global Ultrasonic Metal Welding Equipment market?
5. Who are the key producers in the global Ultrasonic Metal Welding Equipment market?
6. What are the growth factors driving the market demand?

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