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Global Ultrasonic Hemostasis Blade Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Hemostasis Blade market size is expected to reach $ 4468 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Ultrasonic Hemostasis Blade refers to a disposable surgical instrument component that uses ultrasonic vibration energy to cut tissue and achieve coagulation during surgical procedures. The blade is typically used together with an ultrasonic surgical generator and handpiece to provide simultaneous tissue dissection and bleeding control with reduced thermal damage compared with traditional electrosurgical instruments.

The products mainly include ultrasonic scalpel blades, curved ultrasonic blades, straight ultrasonic blades and specialty blades designed for different surgical procedures. They are widely used in general surgery, laparoscopic surgery, gynecological surgery, urological surgery and other minimally invasive procedures.

Traditional electrosurgical electrodes, mechanical surgical scissors without ultrasonic function, reusable surgical instruments and ultrasonic generators without blade components are excluded.

One unit refers to one commercial ultrasonic hemostasis blade supplied by manufacturers. In 2025, the global average selling price is approximately US$280 per unit, sales volume is approximately 8.90 million units, and the estimated average manufacturer gross margin is approximately 55.0%.The upstream segment mainly includes titanium alloys, stainless steel materials, piezoelectric ceramic components, precision machining parts, electronic components and medical-grade packaging materials. The midstream segment covers blade design, precision manufacturing,

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surface treatment, ultrasonic performance testing, sterilization, quality inspection and regulatory certification. Downstream customers mainly include hospitals, surgical centers, medical institutions and surgical equipment distributors.

Ultrasonic hemostasis blades have become important tools in minimally invasive surgery due to their ability to provide precise tissue cutting and effective bleeding control. Compared with conventional electrosurgical technologies, ultrasonic systems can reduce lateral thermal injury and improve surgical efficiency in complex procedures.

Market growth is mainly driven by increasing adoption of minimally invasive surgery, rising surgical volumes, development of advanced energy-based surgical instruments and expansion of laparoscopic procedures. Growing demand for shorter recovery times and improved surgical outcomes is further supporting adoption.

Future development will focus on improving blade durability, enhancing energy efficiency, expanding compatibility with robotic surgery platforms and developing specialized designs for different surgical procedures. However, market growth is limited by relatively high product costs, equipment compatibility requirements and competition from alternative energy surgical technologies.

Report Scope

This report studies the global Ultrasonic Hemostasis Blade production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Hemostasis Blade and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Hemostasis Blade that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Hemostasis Blade total production and demand, 2021-2032, (K Units)

Global Ultrasonic Hemostasis Blade total production value, 2021-2032, (USD

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Million)

Global Ultrasonic Hemostasis Blade production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasonic Hemostasis Blade consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasonic Hemostasis Blade domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Hemostasis Blade production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasonic Hemostasis Blade production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasonic Hemostasis Blade production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasonic Hemostasis Blade market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson MedTech, Medtronic plc, Olympus Corporation, Stryker Corporation, B. Braun Melsungen AG, Smith & Nephew plc, CONMED Corporation, Erbe Elektromedizin GmbH, Shanghai Ruijin Medical Technology Co., Ltd., Shanghai Bojin Medical Instrument Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Hemostasis Blade market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Hemostasis Blade Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Ultrasonic Hemostasis Blade Market, Segmentation by Type:

Disposable Blade

reusable Blade

Global Ultrasonic Hemostasis Blade Market, Segmentation by Blade Length:

Short Blade

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Medium Blade

Long Blade

Global Ultrasonic Hemostasis Blade Market, Segmentation by Blade Shape:

Straight Ultrasonic Blade

Curved Ultrasonic Blade

Angled Ultrasonic Blade

Specialized Surgical Blade

Global Ultrasonic Hemostasis Blade Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Johnson & Johnson MedTech

Medtronic plc

Olympus Corporation

Stryker Corporation

B. Braun Melsungen AG

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Smith & Nephew plc

CONMED Corporation

Erbe Elektromedizin GmbH

Shanghai Ruijin Medical Technology Co., Ltd.

Shanghai Bojin Medical Instrument Co., Ltd.

Shandong Weigao Group Medical Polymer Co., Ltd.

Changzhou Medical Bioengineering Co., Ltd.

Hangzhou Kangji Medical Instrument Co., Ltd.

KLS Martin Group

Takeda Pharmaceutical Company Limited (surgical products related business)

Key Questions Answered

1. How big is the global Ultrasonic Hemostasis Blade market?
2. What is the demand of the global Ultrasonic Hemostasis Blade market?
3. What is the year over year growth of the global Ultrasonic Hemostasis Blade market?
4. What is the total value of the global Ultrasonic Hemostasis Blade market?
5. Who are the Major Players in the global Ultrasonic Hemostasis Blade market?
6. What are the growth factors driving the market demand?

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