

Global Ultrasonic Flow Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Flow Module market size is expected to reach \$ 421 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

An ultrasonic flow module is a miniaturized, modular core sensing component that detects fluid velocity/flow rate based on the ultrasonic time-of-flight method or Doppler principle. It is a semi-finished electronic component, lacking an independent instrument housing and mounting structure. It is primarily used by OEMs for integration into smart water meters, heat meters, water purifiers, industrial equipment, IoT terminals, and other products to complete flow signal acquisition and digital output.

Upstream raw materials for ultrasonic flow modules include piezoelectric ceramic materials, acoustic matching layers, PCB substrates, and probe housings. Core components include signal processing chips, communication interfaces, and ultrasonic transducers. Midstream core processes include module design, SMT assembly, transducer packaging, calibration, and testing. Downstream applications include smart water management, HVAC, smart homes, industry, and fire protection.

In 2025, global sales of ultrasonic flow modules reached 2.55 million units, with a production capacity of 3 million units, an average selling price of \$110 per unit, and an average gross profit margin of 20%-30%.

This report studies the global Ultrasonic Flow Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Flow Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Flow Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Flow Module total production and demand, 2021-2032, (K Units)

Global Ultrasonic Flow Module total production value, 2021-2032, (USD Million)

Global Ultrasonic Flow Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasonic Flow Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasonic Flow Module domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Flow Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasonic Flow Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasonic Flow Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasonic Flow Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ScioSense, SonoQ GmbH, AUDIOWELL, Shanghai Xunyin, Hanwei Electronics, Pulsar Measurement, Audiowell Electronics, NIVUS GmbH, Siemens, KROHNE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Flow Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Ultrasonic Flow Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Flow Module Market, Segmentation by Type:

Mono

Stereo

Multi-Channel

Global Ultrasonic Flow Module Market, Segmentation by Installation Structure:

Pipe-Type

Insert-Type

External Clamp-Type

Surface Mount-Type

Global Ultrasonic Flow Module Market, Segmentation by Output Signal:

Analog Output

Digital Output

Global Ultrasonic Flow Module Market, Segmentation by Application:

Industrial

Buildings

Wastewater Treatment

Home Appliances

Smart Water Management

Companies Profiled:

ScioSense

SonoQ GmbH

AUDIOWELL

Shanghai Xunyin

Hanwei Electronics

Pulsar Measurement

Audiowell Electronics

NIVUS GmbH

Siemens

KROHNE

HUIZHONG

Emerson

Fuji Electric

Endress+Hauser

Yokogawa

Key Questions Answered:

1. How big is the global Ultrasonic Flow Module market?
2. What is the demand of the global Ultrasonic Flow Module market?
3. What is the year over year growth of the global Ultrasonic Flow Module market?
4. What is the production and production value of the global Ultrasonic Flow Module market?
5. Who are the key producers in the global Ultrasonic Flow Module market?
6. What are the growth factors driving the market demand?

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