

Global Ultrasonic Flow Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Flow Module market size was valued at US\$ 289 million in 2025 and is forecast to a readjusted size of US\$ 421 million by 2032 with a CAGR of 5.5% during review period.

An ultrasonic flow module is a miniaturized, modular core sensing component that detects fluid velocity/flow rate based on the ultrasonic time-of-flight method or Doppler principle. It is a semi-finished electronic component, lacking an independent instrument housing and mounting structure. It is primarily used by OEMs for integration into smart water meters, heat meters, water purifiers, industrial equipment, IoT terminals, and other products to complete flow signal acquisition and digital output.

Upstream raw materials for ultrasonic flow modules include piezoelectric ceramic materials, acoustic matching layers, PCB substrates, and probe housings. Core components include signal processing chips, communication interfaces, and ultrasonic transducers. Midstream core processes include module design, SMT assembly, transducer packaging, calibration, and testing. Downstream applications include smart water management, HVAC, smart homes, industry, and fire protection.

In 2025, global sales of ultrasonic flow modules reached 2.55 million units, with a production capacity of 3 million units, an average selling price of \$110 per unit, and an average gross profit margin of 20%-30%.

This report is a detailed and comprehensive analysis for global Ultrasonic Flow Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Flow Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Flow Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Flow Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Flow Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Flow Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Flow Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ScioSense, SonoQ GmbH, AUDIOWELL, Shanghai Xunyin, Hanwei Electronics, Pulsar Measurement, Audiowell Electronics, NIVUS GmbH, Siemens, KROHNE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Flow Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mono

Stereo

Multi-Channel

Market segment by Installation Structure

Pipe-Type

Insert-Type

External Clamp-Type

Surface Mount-Type

Market segment by Output Signal

Analog Output

Digital Output

Market segment by Application

Industrial

Buildings

Wastewater Treatment

Home Appliances

Smart Water Management

Major players covered

ScioSense

SonoQ GmbH

AUDIOWELL

Shanghai Xunyin

Hanwei Electronics

Pulsar Measurement

Audiowell Electronics

NIVUS GmbH

Siemens

KROHNE

HUIZHONG

Emerson

Fuji Electric

Endress+Hauser

Yokogawa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Flow Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Flow Module, with price, sales quantity, revenue, and global market share of Ultrasonic Flow Module from 2021 to 2026.

Chapter 3, the Ultrasonic Flow Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Flow Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Flow Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Flow Module.

Chapter 14 and 15, to describe Ultrasonic Flow Module sales channel, distributors, customers, research findings and conclusion.

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