

Global Ultrasonic Flaw Detector Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Flaw Detector market size was valued at US\$ 365 million in 2024 and is forecast to a readjusted size of USD 542 million by 2031 with a CAGR of 5.9% during review period.

Ultrasonic flaw detection is basically a comparative technique. Using appropriate reference standards along with a knowledge of sound wave propagation and generally accepted test procedures, a trained operator identifies specific echo patterns corresponding to the echo response from good parts and from representative flaws. Ultrasonic Flaw Detectors include conventional Ultrasonic Flaw Detector, phased array instruments, TOFD Ultrasonic Flaw Detector etc.

The global market is dominated by some players, top 5 manufacturers occupy for over 54% of global market share. Baker Hughes (GE) is the largest producer, and Olympus is the second. They account for about 16% and nearly 12% of the global market, respectively.

In terms of application areas, ultrasonic flaw detectors are the most used in Manufacturing and Machinery, accounting for about 22%. The applications in Energy, Aerospace, Oil & Gas and Automotive are basically the same, at about 15%.

This report is a detailed and comprehensive analysis for global Ultrasonic Flaw Detector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Flaw Detector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasonic Flaw Detector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasonic Flaw Detector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Ultrasonic Flaw Detector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Flaw Detector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Flaw Detector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes (GE), Olympus, Sonatest, Sonotron NDT, Karldeutsch, Proceq, Zetec, Kropus, Centurion NDT, Nova Instruments(NDT Systems), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Flaw Detector market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional Ultrasonic Flaw instruments

Phased Array Ultrasonic Flaw Detector

TOFD Ultrasonic Flaw Detector

Market segment by Application

Energy

Aerospace

Oil & Gas

Manufacturing and Machinery

Automotive

Railways

Major players covered

Baker Hughes (GE)

Olympus

Sonatest

Sonotron NDT

Karldeutsch

Proceq

Zetec

Kropus

Centurion NDT

Nova Instruments(NDT Systems)

Hitachi Power Solutions

Modsonic

Ryoden Shonan Electronics Corporation

KJTD

Novotest

Dakota Ultrasonics

Mitech

Siui

Nantong YouLian

Doppler

Suzhou Fuerte

Wuhan Zhongke Innovation

RDM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Flaw Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Flaw Detector, with price, sales quantity, revenue, and global market share of Ultrasonic Flaw Detector from 2020 to 2025.

Chapter 3, the Ultrasonic Flaw Detector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Flaw Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ultrasonic Flaw Detector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Flaw Detector.

Chapter 14 and 15, to describe Ultrasonic Flaw Detector sales channel, distributors, customers, research findings and conclusion.

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