

Global Ultrasonic Flaw Detector Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GDD070EBD01EN.html>

Date: January 2024

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: GDD070EBD01EN

Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Flaw Detector market size was valued at USD 325.3 million in 2023 and is forecast to a readjusted size of USD 480.8 million by 2030 with a CAGR of 5.7% during review period.

Ultrasonic flaw detection is basically a comparative technique. Using appropriate reference standards along with a knowledge of sound wave propagation and generally accepted test procedures, a trained operator identifies specific echo patterns corresponding to the echo response from good parts and from representative flaws. Ultrasonic Flaw Detectors include conventional Ultrasonic Flaw Detector, phased array instruments, TOFD Ultrasonic Flaw Detector etc.

The global market is dominated by some players, top 5 manufacturers occupy for over 54% of global market share. Baker Hughes (GE) is the largest producer, and Olympus is the second. They account for about 16% and nearly 12% of the global market, respectively.

In terms of application areas, ultrasonic flaw detectors are the most used in Manufacturing and Machinery, accounting for about 22%. The applications in Energy, Aerospace, Oil & Gas and Automotive are basically the same, at about 15%.

The Global Info Research report includes an overview of the development of the Ultrasonic Flaw Detector industry chain, the market status of Energy (Conventional Ultrasonic Flaw instruments, Phased Array Ultrasonic Flaw Detector), Aerospace (Conventional Ultrasonic Flaw instruments, Phased Array Ultrasonic Flaw Detector),

and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ultrasonic Flow Detector.

Regionally, the report analyzes the Ultrasonic Flow Detector markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ultrasonic Flow Detector market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ultrasonic Flow Detector market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ultrasonic Flow Detector industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Conventional Ultrasonic Flow instruments, Phased Array Ultrasonic Flow Detector).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ultrasonic Flow Detector market.

Regional Analysis: The report involves examining the Ultrasonic Flow Detector market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ultrasonic Flow Detector market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ultrasonic Flaw Detector:

Company Analysis: Report covers individual Ultrasonic Flaw Detector manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ultrasonic Flaw Detector. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Energy, Aerospace).

Technology Analysis: Report covers specific technologies relevant to Ultrasonic Flaw Detector. It assesses the current state, advancements, and potential future developments in Ultrasonic Flaw Detector areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ultrasonic Flaw Detector market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ultrasonic Flaw Detector market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Conventional Ultrasonic Flaw instruments

Phased Array Ultrasonic Flaw Detector

TOFD Ultrasonic Flaw Detector

Market segment by Application

Energy

Aerospace

Oil & Gas

Manufacturing and Machinery

Automotive

Railways

Major players covered

Baker Hughes (GE)

Olympus

Sonatest

Sonotron NDT

Karldeutsch

Proceq

Zetec

Kropus

Centurion NDT

Nova Instruments(NDT Systems)

Hitachi Power Solutions

Modsonic

Ryoden Shonan Electronics Corporation

KJTD

Novotest

Dakota Ultrasonics

Mitech

Siui

Nantong YouLian

Doppler

Suzhou Fuerte

Wuhan Zhongke Innovation

RDM

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Flaw Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Flaw Detector, with price, sales, revenue and global market share of Ultrasonic Flaw Detector from 2019 to 2024.

Chapter 3, the Ultrasonic Flaw Detector competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Flaw Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ultrasonic Flaw Detector market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Flaw Detector.

Chapter 14 and 15, to describe Ultrasonic Flaw Detector sales channel, distributors, customers, research findings and conclusion.

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