

Global Ultrasonic Extraction Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Extraction Machine market size is expected to reach \$ 2364 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Ultrasonic extraction machines are processing systems that use high-frequency ultrasonic waves and cavitation effects to accelerate the release of target compounds from plant materials, biological materials, food matrices, and other solid-liquid systems. They are widely used in botanical extraction, herbal processing, nutraceutical production, food ingredient extraction, pharmaceutical raw material processing, and laboratory or pilot-scale sample preparation. Typical products include probe-type ultrasonic extractors, batch ultrasonic extraction units, flow-through extraction systems, and industrial inline ultrasonic processors. From a value chain perspective, upstream includes ultrasonic generators, transducers, sonotrodes, reactors, tanks, pumps, control systems, stainless steel vessels, seals, and automation components; midstream involves system design, assembly, integration, and process parameter optimization; downstream demand comes from food and beverage processors, botanical extract producers, pharmaceutical manufacturers, cosmetic ingredient suppliers, research institutions, and contract extraction service providers. In 2025, the average selling price is approximately US\$8,600 per unit, global shipments are about 168,000 units, and industry gross margin generally ranges from 26% to 42%, supported by extraction efficiency, process controllability, solvent reduction, and scale-up demand.

The market is moving from laboratory-scale sonication tools toward larger, process-oriented extraction systems. Users increasingly expect ultrasonic extraction equipment to support repeatable yield control, solvent reduction, shorter extraction cycles, and easier scale-up from R&D to pilot and industrial production.

A major trend is the growing use of ultrasonic extraction in botanical and natural ingredient processing. Manufacturers and processors are adopting ultrasound to improve extraction efficiency for herbs, mushrooms, seeds, roots, and functional food ingredients, especially where thermal damage needs to be minimized.

Another important direction is the rise of continuous-flow and inline extraction systems. Compared with small batch units, industrial users increasingly prefer equipment that can be integrated into production lines, connected with tanks and pumps, and operated with automated parameter control.

Digitalization and process standardization are also strengthening. Power control, amplitude adjustment, temperature monitoring, recipe storage, and validation-oriented process records are becoming more important, particularly in pharmaceutical, nutraceutical, and regulated food applications.

This report studies the global Ultrasonic Extraction Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Extraction Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Extraction Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Extraction Machine total production and demand, 2021-2032, (K Units)

Global Ultrasonic Extraction Machine total production value, 2021-2032, (USD Million)

Global Ultrasonic Extraction Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasonic Extraction Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasonic Extraction Machine domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Extraction Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasonic Extraction Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasonic Extraction Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasonic Extraction Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hielscher Ultrasonics, Sonics & Materials, Sonomechanics, Dukane, Crest Ultrasonics, Roop Ultrasonix, BANDELIN electronic, Elma Schmidbauer, Skymen, Ningbo Scientz Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Extraction Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Extraction Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Extraction Machine Market, Segmentation by Type:

Ultrasonic Scanner (UT)

Phased Array Scanner (PAUT)

Eddy Current Scanner (ECT)

Magnetic Flux Leakage Scanner (MFL)

Global Ultrasonic Extraction Machine Market, Segmentation by Scale:

Laboratory-Scale Equipment

Pilot-Scale Equipment

Industrial-Scale Equipment

Global Ultrasonic Extraction Machine Market, Segmentation by Processing Mode:

Batch Processing

Semi-Continuous Processing

Continuous Processing

Global Ultrasonic Extraction Machine Market, Segmentation by Application:

Food & Beverage

Pharmaceuticals

Nutraceuticals

Cosmetics & Personal Care

Companies Profiled:

Hielscher Ultrasonics

Sonics & Materials

Sonomechanics

Dukane

Crest Ultrasonics

Roop Ultrasonix

BANDELIN electronic

Elma Schmidbauer

Skymen

Ningbo Scientz Biotechnology

Hangzhou Success Ultrasonic Equipment

Shenzhen Yujie Ultrasonic Equipment

Shanghai Bilon Instruments

Hangzhou Kori Instrument

UIP Ultrasonic

EDA Ultrasonic

Banon Machinery

Key Questions Answered:

1. How big is the global Ultrasonic Extraction Machine market?
2. What is the demand of the global Ultrasonic Extraction Machine market?
3. What is the year over year growth of the global Ultrasonic Extraction Machine market?
4. What is the production and production value of the global Ultrasonic Extraction Machine market?
5. Who are the key producers in the global Ultrasonic Extraction Machine market?
6. What are the growth factors driving the market demand?

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