

Global Ultrasonic Cutting Hemostatic Knife System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Cutting Hemostatic Knife System market size was valued at US\$ 1730 million in 2025 and is forecast to a readjusted size of US\$ 2119 million by 2032 with a CAGR of 2.9% during review period.

The ultrasonic cutting and hemostasis system is a minimally invasive surgical device that uses an ultrasonic transducer to convert electrical energy into high-frequency mechanical oscillations, causing the cutting head to vibrate at a frequency of 55.5 kHz. This mechanical energy vaporizes water within tissue cells and breaks protein hydrogen bonds, achieving tissue cutting and vascular closure. It features high cutting precision, minimal thermal damage (?1 mm), low bleeding, and minimal smoke production, and is widely used in laparoscopic surgeries in general surgery, urology, and gynecology. The global unit price of ultrasonic cutting hemostasis system is US\$1,106, with annual sales of approximately 1.52 million units, a global production capacity of 1.7 million units, and an industry profit margin of 18%.

Global Market Landscape

Europe and America: Strict medical device regulations and DRG payment reforms are driving the evolution of ultrasonic cutting hemostatic knives towards intelligent tissue sensing and refined thermal damage control, with high-end product penetration rates continuing to rise.

Japan: Driven by precision manufacturing and the growing demand for surgeries for the elderly, emphasis is placed on instrument reliability, ergonomics, and refined design,

with domestic brands dominating the high-end market. **Asia Pacific:** Leading the world in growth rate, China is experiencing strong demand driven by the popularization of minimally invasive surgery, capacity building in county-level hospitals, and domestic substitution policies. The focus of competition is on 'vascular closure capability + cost-effectiveness + host compatibility'. **Emerging Markets:** Primarily driven by growth in basic surgical procedures, with demand steadily increasing as investment in medical resources grows.

Upstream and Downstream Industry Chain

Upstream: Piezoelectric ceramics (transducer core), precision machined parts, blade materials (titanium alloys, etc.), electronic components, cable assemblies, sterile packaging materials.

Downstream Customers: Tertiary hospitals (general surgery/obstetrics and gynecology/urology/thoracic surgery), county-level hospital operating rooms, day surgery centers, private medical groups, third-party endoscopy centers, medical device leasing platforms, operating room integrators.

Technological Trends and Innovations

1) **Intelligent Tissue Sensing:** The new generation of ultrasonic cutting hemostatic scalpels integrates real-time tissue impedance monitoring, automatically adjusting energy output to achieve intelligent control that ensures 'fast cutting, firm cessation, and minimal damage,' reducing reliance on surgeon experience; 2) **Refined Vascular Closure Capability:** Through waveform optimization and scalpel head design, the diameter of reliably closed blood vessels has been increased from 3mm to 5mm or even 7mm, expanding its application in surgeries of blood-rich organs such as the liver and pancreas; 3) **Wireless and Portable Design:** Battery-powered wireless ultrasonic scalpels eliminate cable constraints, improving operational flexibility and surgical field cleanliness, adapting to day surgery and multi-scenario mobile needs.

Policy and Compliance

As an active Class III medical device, the ultrasonic cutting hemostatic scalpel system is directly related to the life safety of surgical patients and the quality of postoperative recovery. It must comply with the medical device regulations and industry standards of various countries (such as China's NMPA Class III registration, GB 9706.1, EU MDR, and US FDA 510(k)). In high-risk surgeries such as cardiovascular and neurosurgery,

stringent clinical trial requirements and adverse event monitoring mechanisms are also imposed. For domestic suppliers, CE certification, FDA approval, ISO 13485 quality system certification, and the completeness of clinical trial data and post-marketing tracking systems are the thresholds for entering the global supply chain.

Future Outlook

As surgery moves towards minimally invasive, precise, and day-operation procedures, the value of ultrasonic cutting and hemostasis systems is being redefined?it directly impacts intraoperative blood loss, postoperative complication rates, and patient hospital stays. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate intelligent energy algorithms, precise blade design, tissue sensing technology, clinical training systems, and supply chain assurance, enabling surgeons to 'cut faster, stop bleeding more effectively, cause less damage, and learn more easily.'

This report is a detailed and comprehensive analysis for global Ultrasonic Cutting Hemostatic Knife System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Cutting Hemostatic Knife System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Cutting Hemostatic Knife System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Cutting Hemostatic Knife System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Cutting Hemostatic Knife System market shares of main players,

shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Cutting Hemostatic Knife System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Cutting Hemostatic Knife System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ezisurg Medical, Bioventus, Johnson & Johnson, Medtronic, Olympus Corporation, Stryker Corporation, B. Braun, Integra LifeSciences, S?ring, MDHC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Cutting Hemostatic Knife System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5mm Ultrasonic Scalpel

7mm Ultrasonic Scalpel

Market segment by System Components

Integrated

Split Type

Market segment by Structural Forms

Clamping Type

Grip Type

Science Type

Market segment by Application

Hospitals

Clinics

Major players covered

Ezisurg Medical

Bioventus

Johnson & Johnson

Medtronic

Olympus Corporation

Stryker Corporation

B. Braun

Integra LifeSciences

S?ring

MDHC

Innolcon

Miconvey

Hemony

Rex

Olymmed

Borns

Surgnova

Qianjing Med

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Cutting Hemostatic Knife System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Cutting Hemostatic Knife System, with price, sales quantity, revenue, and global market share of Ultrasonic Cutting Hemostatic Knife System from 2021 to 2026.

Chapter 3, the Ultrasonic Cutting Hemostatic Knife System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Cutting Hemostatic Knife System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Cutting Hemostatic Knife System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Cutting Hemostatic Knife System.

Chapter 14 and 15, to describe Ultrasonic Cutting Hemostatic Knife System sales channel, distributors, customers, research findings and conclusion.

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