

Global Ultrasonic Cutting Hemostatic Knife System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Cutting Hemostatic Knife System market size is expected to reach \$ 2119 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

The ultrasonic cutting and hemostasis system is a minimally invasive surgical device that uses an ultrasonic transducer to convert electrical energy into high-frequency mechanical oscillations, causing the cutting head to vibrate at a frequency of 55.5 kHz. This mechanical energy vaporizes water within tissue cells and breaks protein hydrogen bonds, achieving tissue cutting and vascular closure. It features high cutting precision, minimal thermal damage (?1 mm), low bleeding, and minimal smoke production, and is widely used in laparoscopic surgeries in general surgery, urology, and gynecology. The global unit price of ultrasonic cutting hemostasis system is US\$1,106, with annual sales of approximately 1.52 million units, a global production capacity of 1.7 million units, and an industry profit margin of 18%.

Global Market Landscape

Europe and America: Strict medical device regulations and DRG payment reforms are driving the evolution of ultrasonic cutting hemostatic knives towards intelligent tissue sensing and refined thermal damage control, with high-end product penetration rates continuing to rise.

Japan: Driven by precision manufacturing and the growing demand for surgeries for the elderly, emphasis is placed on instrument reliability, ergonomics, and refined design, with domestic brands dominating the high-end market.
Asia Pacific: Leading the world in growth rate, China is experiencing strong demand driven by the popularization of minimally invasive surgery, capacity building in county-level hospitals, and domestic

substitution policies. The focus of competition is on 'vascular closure capability + cost-effectiveness + host compatibility'. Emerging Markets: Primarily driven by growth in basic surgical procedures, with demand steadily increasing as investment in medical resources grows.

Upstream and Downstream Industry Chain

Upstream: Piezoelectric ceramics (transducer core), precision machined parts, blade materials (titanium alloys, etc.), electronic components, cable assemblies, sterile packaging materials.

Downstream Customers: Tertiary hospitals (general surgery/obstetrics and gynecology/urology/thoracic surgery), county-level hospital operating rooms, day surgery centers, private medical groups, third-party endoscopy centers, medical device leasing platforms, operating room integrators.

Technological Trends and Innovations

1) Intelligent Tissue Sensing: The new generation of ultrasonic cutting hemostatic scalpels integrates real-time tissue impedance monitoring, automatically adjusting energy output to achieve intelligent control that ensures 'fast cutting, firm cessation, and minimal damage,' reducing reliance on surgeon experience; 2) Refined Vascular Closure Capability: Through waveform optimization and scalpel head design, the diameter of reliably closed blood vessels has been increased from 3mm to 5mm or even 7mm, expanding its application in surgeries of blood-rich organs such as the liver and pancreas; 3) Wireless and Portable Design: Battery-powered wireless ultrasonic scalpels eliminate cable constraints, improving operational flexibility and surgical field cleanliness, adapting to day surgery and multi-scenario mobile needs.

Policy and Compliance

As an active Class III medical device, the ultrasonic cutting hemostatic scalpel system is directly related to the life safety of surgical patients and the quality of postoperative recovery. It must comply with the medical device regulations and industry standards of various countries (such as China's NMPA Class III registration, GB 9706.1, EU MDR, and US FDA 510(k)). In high-risk surgeries such as cardiovascular and neurosurgery, stringent clinical trial requirements and adverse event monitoring mechanisms are also imposed. For domestic suppliers, CE certification, FDA approval, ISO 13485 quality system certification, and the completeness of clinical trial data and post-marketing

tracking systems are the thresholds for entering the global supply chain.

Future Outlook

As surgery moves towards minimally invasive, precise, and day-operation procedures, the value of ultrasonic cutting and hemostasis systems is being redefined?it directly impacts intraoperative blood loss, postoperative complication rates, and patient hospital stays. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate intelligent energy algorithms, precise blade design, tissue sensing technology, clinical training systems, and supply chain assurance, enabling surgeons to 'cut faster, stop bleeding more effectively, cause less damage, and learn more easily.'

This report studies the global Ultrasonic Cutting Hemostatic Knife System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Cutting Hemostatic Knife System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Cutting Hemostatic Knife System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Cutting Hemostatic Knife System total production and demand, 2021-2032, (K Units)

Global Ultrasonic Cutting Hemostatic Knife System total production value, 2021-2032, (USD Million)

Global Ultrasonic Cutting Hemostatic Knife System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasonic Cutting Hemostatic Knife System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasonic Cutting Hemostatic Knife System domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Cutting Hemostatic Knife System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasonic Cutting Hemostatic Knife System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasonic Cutting Hemostatic Knife System production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasonic Cutting Hemostatic Knife System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ezisurg Medical, Bioventus, Johnson & Johnson, Medtronic, Olympus Corporation, Stryker Corporation, B. Braun, Integra LifeSciences, S?ring, MDHC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Cutting Hemostatic Knife System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Cutting Hemostatic Knife System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Cutting Hemostatic Knife System Market, Segmentation by Type:

5mm Ultrasonic Scalpel

7mm Ultrasonic Scalpel

Global Ultrasonic Cutting Hemostatic Knife System Market, Segmentation by System Components:

Integrated

Split Type

Global Ultrasonic Cutting Hemostatic Knife System Market, Segmentation by Structural Forms:

Clamping Type

Grip Type

Science Type

Global Ultrasonic Cutting Hemostatic Knife System Market, Segmentation by Application:

Hospitals

Clinics

Companies Profiled:

Ezisurg Medical

Bioventus

Johnson & Johnson

Medtronic

Olympus Corporation

Stryker Corporation

B. Braun

Integra LifeSciences

S?ring

MDHC

Innolcon

Miconvey

Hemony

Rex

Olymmed

Borns

Surgnova

Qianjing Med

Key Questions Answered:

1. How big is the global Ultrasonic Cutting Hemostatic Knife System market?
2. What is the demand of the global Ultrasonic Cutting Hemostatic Knife System

market?

3. What is the year over year growth of the global Ultrasonic Cutting Hemostatic Knife System market?

4. What is the production and production value of the global Ultrasonic Cutting Hemostatic Knife System market?

5. Who are the key producers in the global Ultrasonic Cutting Hemostatic Knife System market?

6. What are the growth factors driving the market demand?

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