

Global Ultrasonic Couplant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Couplant market size is expected to reach \$ 1273 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ultrasonic couplant is a medium used to fill the air gap between an ultrasonic transducer and the test object to improve acoustic energy transmission efficiency. By enhancing acoustic impedance matching and reducing interface reflection loss, it ensures effective transmission of ultrasonic waves into the inspected material. It is typically formulated as water-based gels, oil-based liquids, or high-temperature pastes, and is widely used in medical ultrasound diagnostics and industrial non-destructive testing.

Upstream includes water-based or oil-based chemical raw materials such as propylene glycol, glycerin, polymer thickeners, additives, and packaging materials. Downstream applications include medical ultrasound equipment, industrial flaw detection systems, and laboratory testing equipment. The overall industry gross margin generally ranges from 20% to 40%, with higher margins for specialized or high-temperature formulations.

In 2025, the global production of ultrasound couplant was 156,000 tons, with an average price of \$6 per kilogram.

This report studies the global Ultrasonic Couplant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Couplant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Couplant that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Couplant total production and demand, 2021-2032, (Tons)

Global Ultrasonic Couplant total production value, 2021-2032, (USD Million)

Global Ultrasonic Couplant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ultrasonic Couplant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ultrasonic Couplant domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Couplant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ultrasonic Couplant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ultrasonic Couplant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ultrasonic Couplant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Laboratories, Magnaflux, Echo Ultrasonics, Sonatest, Eco-Med, Ultragel Medical, Tele-Paper, Besmed, Optimum Medical, NEXT Medical Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Couplant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Couplant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Couplant Market, Segmentation by Type:

Water-Based Type

Oil-Based Type

High-Temperature Type

Dry Powder Type

Global Ultrasonic Couplant Market, Segmentation by Physical Form:

Gel Type

Liquid Type

Paste Type

Global Ultrasonic Couplant Market, Segmentation by Application:

Medical Ultrasound Diagnostics

Industrial Non-Destructive Testing

Material And Structural Inspection

Scientific Research And Laboratory Testing

Others

Companies Profiled:

Parker Laboratories

Magnaflux

Echo Ultrasonics

Sonatest

Eco-Med

Ultragel Medical

Tele-Paper

Besmed

Optimum Medical

NEXT Medical Products

Medline

Cardinal Health

McKesson

HR HealthCare

National Therapy Products

Anagel

Sonogel

Anji Sunlight Medical

Chattanooga

Key Questions Answered:

1. How big is the global Ultrasonic Couplant market?
2. What is the demand of the global Ultrasonic Couplant market?
3. What is the year over year growth of the global Ultrasonic Couplant market?
4. What is the production and production value of the global Ultrasonic Couplant market?
5. Who are the key producers in the global Ultrasonic Couplant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ultrasonic Couplant Introduction
- 1.2 World Ultrasonic Couplant Supply & Forecast
 - 1.2.1 World Ultrasonic Couplant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ultrasonic Couplant Production (2021-2032)
 - 1.2.3 World Ultrasonic Couplant Pricing Trends (2021-2032)
- 1.3 World Ultrasonic Couplant Production by Region (Based on Production Site)
 - 1.3.1 World Ultrasonic Couplant Production Value by Region (2021-2032)
 - 1.3.2 World Ultrasonic Couplant Production by Region (2021-2032)
 - 1.3.3 World Ultrasonic Couplant Average Price by Region (2021-2032)
 - 1.3.4 North America Ultrasonic Couplant Production (2021-2032)
 - 1.3.5 Europe Ultrasonic Couplant Production (2021-2032)
 - 1.3.6 China Ultrasonic Couplant Production (2021-2032)
 - 1.3.7 Japan Ultrasonic Couplant Production (2021-2032)
 - 1.3.8 India Ultrasonic Couplant Production (2021-2032)
 - 1.3.9 Southeast Asia Ultrasonic Couplant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ultrasonic Couplant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ultrasonic Couplant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ultrasonic Couplant Demand (2021-2032)
- 2.2 World Ultrasonic Couplant Consumption by Region
 - 2.2.1 World Ultrasonic Couplant Consumption by Region (2021-2026)
 - 2.2.2 World Ultrasonic Couplant Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultrasonic Couplant Consumption (2021-2032)
- 2.4 China Ultrasonic Couplant Consumption (2021-2032)
- 2.5 Europe Ultrasonic Couplant Consumption (2021-2032)
- 2.6 Japan Ultrasonic Couplant Consumption (2021-2032)
- 2.7 South Korea Ultrasonic Couplant Consumption (2021-2032)
- 2.8 ASEAN Ultrasonic Couplant Consumption (2021-2032)
- 2.9 India Ultrasonic Couplant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ultrasonic Couplant Production Value by Manufacturer (2021-2026)
- 3.2 World Ultrasonic Couplant Production by Manufacturer (2021-2026)
- 3.3 World Ultrasonic Couplant Average Price by Manufacturer (2021-2026)
- 3.4 Ultrasonic Couplant Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ultrasonic Couplant Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ultrasonic Couplant in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ultrasonic Couplant in 2025
- 3.6 Ultrasonic Couplant Market: Overall Company Footprint Analysis
 - 3.6.1 Ultrasonic Couplant Market: Region Footprint
 - 3.6.2 Ultrasonic Couplant Market: Company Product Type Footprint
 - 3.6.3 Ultrasonic Couplant Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ultrasonic Couplant Production Value Comparison
 - 4.1.1 United States VS China: Ultrasonic Couplant Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ultrasonic Couplant Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ultrasonic Couplant Production Comparison
 - 4.2.1 United States VS China: Ultrasonic Couplant Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ultrasonic Couplant Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ultrasonic Couplant Consumption Comparison
 - 4.3.1 United States VS China: Ultrasonic Couplant Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ultrasonic Couplant Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ultrasonic Couplant Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultrasonic Couplant Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultrasonic Couplant Production (2021-2026)
4.5 China Based Ultrasonic Couplant Manufacturers and Market Share

4.5.1 China Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultrasonic Couplant Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultrasonic Couplant Production (2021-2026)

4.6 Rest of World Based Ultrasonic Couplant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultrasonic Couplant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultrasonic Couplant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ultrasonic Couplant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Water-Based Type

5.2.2 Oil-Based Type

5.2.3 High-Temperature Type

5.2.4 Dry Powder Type

5.3 Market Segment by Type

5.3.1 World Ultrasonic Couplant Production by Type (2021-2032)

5.3.2 World Ultrasonic Couplant Production Value by Type (2021-2032)

5.3.3 World Ultrasonic Couplant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Ultrasonic Couplant Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Gel Type

6.2.2 Liquid Type

6.2.3 Paste Type

6.3 Market Segment by Physical Form

- 6.3.1 World Ultrasonic Couplant Production by Physical Form (2021-2032)
- 6.3.2 World Ultrasonic Couplant Production Value by Physical Form (2021-2032)
- 6.3.3 World Ultrasonic Couplant Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Ultrasonic Couplant Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

- 7.2.1 Medical Ultrasound Diagnostics
- 7.2.2 Industrial Non-Destructive Testing
- 7.2.3 Material And Structural Inspection
- 7.2.4 Scientific Research And Laboratory Testing
- 7.2.5 Others

7.3 Market Segment by Application

- 7.3.1 World Ultrasonic Couplant Production by Application (2021-2032)
- 7.3.2 World Ultrasonic Couplant Production Value by Application (2021-2032)
- 7.3.3 World Ultrasonic Couplant Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Parker Laboratories

- 8.1.1 Parker Laboratories Details
- 8.1.2 Parker Laboratories Major Business
- 8.1.3 Parker Laboratories Ultrasonic Couplant Product and Services
- 8.1.4 Parker Laboratories Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 Parker Laboratories Recent Developments/Updates
- 8.1.6 Parker Laboratories Competitive Strengths & Weaknesses

8.2 Magnaflux

- 8.2.1 Magnaflux Details
- 8.2.2 Magnaflux Major Business
- 8.2.3 Magnaflux Ultrasonic Couplant Product and Services
- 8.2.4 Magnaflux Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Magnaflux Recent Developments/Updates
- 8.2.6 Magnaflux Competitive Strengths & Weaknesses

8.3 Echo Ultrasonics

- 8.3.1 Echo Ultrasonics Details
- 8.3.2 Echo Ultrasonics Major Business
- 8.3.3 Echo Ultrasonics Ultrasonic Couplant Product and Services
- 8.3.4 Echo Ultrasonics Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Echo Ultrasonics Recent Developments/Updates
- 8.3.6 Echo Ultrasonics Competitive Strengths & Weaknesses
- 8.4 Sonatest
 - 8.4.1 Sonatest Details
 - 8.4.2 Sonatest Major Business
 - 8.4.3 Sonatest Ultrasonic Couplant Product and Services
 - 8.4.4 Sonatest Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Sonatest Recent Developments/Updates
 - 8.4.6 Sonatest Competitive Strengths & Weaknesses
- 8.5 Eco-Med
 - 8.5.1 Eco-Med Details
 - 8.5.2 Eco-Med Major Business
 - 8.5.3 Eco-Med Ultrasonic Couplant Product and Services
 - 8.5.4 Eco-Med Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Eco-Med Recent Developments/Updates
 - 8.5.6 Eco-Med Competitive Strengths & Weaknesses
- 8.6 Ultragel Medical
 - 8.6.1 Ultragel Medical Details
 - 8.6.2 Ultragel Medical Major Business
 - 8.6.3 Ultragel Medical Ultrasonic Couplant Product and Services
 - 8.6.4 Ultragel Medical Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Ultragel Medical Recent Developments/Updates
 - 8.6.6 Ultragel Medical Competitive Strengths & Weaknesses
- 8.7 Tele-Paper
 - 8.7.1 Tele-Paper Details
 - 8.7.2 Tele-Paper Major Business
 - 8.7.3 Tele-Paper Ultrasonic Couplant Product and Services
 - 8.7.4 Tele-Paper Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Tele-Paper Recent Developments/Updates
 - 8.7.6 Tele-Paper Competitive Strengths & Weaknesses

8.8 Besmed

8.8.1 Besmed Details

8.8.2 Besmed Major Business

8.8.3 Besmed Ultrasonic Couplant Product and Services

8.8.4 Besmed Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Besmed Recent Developments/Updates

8.8.6 Besmed Competitive Strengths & Weaknesses

8.9 Optimum Medical

8.9.1 Optimum Medical Details

8.9.2 Optimum Medical Major Business

8.9.3 Optimum Medical Ultrasonic Couplant Product and Services

8.9.4 Optimum Medical Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Optimum Medical Recent Developments/Updates

8.9.6 Optimum Medical Competitive Strengths & Weaknesses

8.10 NEXT Medical Products

8.10.1 NEXT Medical Products Details

8.10.2 NEXT Medical Products Major Business

8.10.3 NEXT Medical Products Ultrasonic Couplant Product and Services

8.10.4 NEXT Medical Products Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 NEXT Medical Products Recent Developments/Updates

8.10.6 NEXT Medical Products Competitive Strengths & Weaknesses

8.11 Medline

8.11.1 Medline Details

8.11.2 Medline Major Business

8.11.3 Medline Ultrasonic Couplant Product and Services

8.11.4 Medline Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Medline Recent Developments/Updates

8.11.6 Medline Competitive Strengths & Weaknesses

8.12 Cardinal Health

8.12.1 Cardinal Health Details

8.12.2 Cardinal Health Major Business

8.12.3 Cardinal Health Ultrasonic Couplant Product and Services

8.12.4 Cardinal Health Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Cardinal Health Recent Developments/Updates

- 8.12.6 Cardinal Health Competitive Strengths & Weaknesses
- 8.13 McKesson
 - 8.13.1 McKesson Details
 - 8.13.2 McKesson Major Business
 - 8.13.3 McKesson Ultrasonic Couplant Product and Services
 - 8.13.4 McKesson Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 McKesson Recent Developments/Updates
 - 8.13.6 McKesson Competitive Strengths & Weaknesses
- 8.14 HR HealthCare
 - 8.14.1 HR HealthCare Details
 - 8.14.2 HR HealthCare Major Business
 - 8.14.3 HR HealthCare Ultrasonic Couplant Product and Services
 - 8.14.4 HR HealthCare Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 HR HealthCare Recent Developments/Updates
 - 8.14.6 HR HealthCare Competitive Strengths & Weaknesses
- 8.15 National Therapy Products
 - 8.15.1 National Therapy Products Details
 - 8.15.2 National Therapy Products Major Business
 - 8.15.3 National Therapy Products Ultrasonic Couplant Product and Services
 - 8.15.4 National Therapy Products Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 National Therapy Products Recent Developments/Updates
 - 8.15.6 National Therapy Products Competitive Strengths & Weaknesses
- 8.16 Anagel
 - 8.16.1 Anagel Details
 - 8.16.2 Anagel Major Business
 - 8.16.3 Anagel Ultrasonic Couplant Product and Services
 - 8.16.4 Anagel Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Anagel Recent Developments/Updates
 - 8.16.6 Anagel Competitive Strengths & Weaknesses
- 8.17 Sonogel
 - 8.17.1 Sonogel Details
 - 8.17.2 Sonogel Major Business
 - 8.17.3 Sonogel Ultrasonic Couplant Product and Services
 - 8.17.4 Sonogel Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.17.5 Sonogel Recent Developments/Updates
- 8.17.6 Sonogel Competitive Strengths & Weaknesses
- 8.18 Anji Sunlight Medical
 - 8.18.1 Anji Sunlight Medical Details
 - 8.18.2 Anji Sunlight Medical Major Business
 - 8.18.3 Anji Sunlight Medical Ultrasonic Couplant Product and Services
 - 8.18.4 Anji Sunlight Medical Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Anji Sunlight Medical Recent Developments/Updates
 - 8.18.6 Anji Sunlight Medical Competitive Strengths & Weaknesses
- 8.19 Chattanooga
 - 8.19.1 Chattanooga Details
 - 8.19.2 Chattanooga Major Business
 - 8.19.3 Chattanooga Ultrasonic Couplant Product and Services
 - 8.19.4 Chattanooga Ultrasonic Couplant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Chattanooga Recent Developments/Updates
 - 8.19.6 Chattanooga Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Ultrasonic Couplant Industry Chain
- 9.2 Ultrasonic Couplant Upstream Analysis
 - 9.2.1 Ultrasonic Couplant Core Raw Materials
 - 9.2.2 Main Manufacturers of Ultrasonic Couplant Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Ultrasonic Couplant Production Mode
- 9.6 Ultrasonic Couplant Procurement Model
- 9.7 Ultrasonic Couplant Industry Sales Model and Sales Channels
 - 9.7.1 Ultrasonic Couplant Sales Model
 - 9.7.2 Ultrasonic Couplant Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Ultrasonic Couplant Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Ultrasonic Couplant Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Ultrasonic Couplant Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Ultrasonic Couplant Production Value Market Share by Region (2021-2026)
- Table 5. World Ultrasonic Couplant Production Value Market Share by Region (2027-2032)
- Table 6. World Ultrasonic Couplant Production by Region (2021-2026) & (Tons)
- Table 7. World Ultrasonic Couplant Production by Region (2027-2032) & (Tons)
- Table 8. World Ultrasonic Couplant Production Market Share by Region (2021-2026)
- Table 9. World Ultrasonic Couplant Production Market Share by Region (2027-2032)
- Table 10. World Ultrasonic Couplant Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Ultrasonic Couplant Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Ultrasonic Couplant Major Market Trends
- Table 13. World Ultrasonic Couplant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Ultrasonic Couplant Consumption by Region (2021-2026) & (Tons)
- Table 15. World Ultrasonic Couplant Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Ultrasonic Couplant Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Ultrasonic Couplant Producers in 2025
- Table 18. World Ultrasonic Couplant Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Ultrasonic Couplant Producers in 2025
- Table 20. World Ultrasonic Couplant Average Price by Manufacturer (2021-2026) & (US\$/kg)
- Table 21. Global Ultrasonic Couplant Company Evaluation Quadrant
- Table 22. World Ultrasonic Couplant Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Ultrasonic Couplant Production Site of Key Manufacturer
- Table 24. Ultrasonic Couplant Market: Company Product Type Footprint
- Table 25. Ultrasonic Couplant Market: Company Product Application Footprint

Table 26. Ultrasonic Couplant Competitive Factors

Table 27. Ultrasonic Couplant New Entrant and Capacity Expansion Plans

Table 28. Ultrasonic Couplant Mergers & Acquisitions Activity

Table 29. United States VS China Ultrasonic Couplant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultrasonic Couplant Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Ultrasonic Couplant Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultrasonic Couplant Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultrasonic Couplant Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultrasonic Couplant Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Ultrasonic Couplant Production Market Share (2021-2026)

Table 37. China Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultrasonic Couplant Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultrasonic Couplant Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultrasonic Couplant Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Ultrasonic Couplant Production Market Share (2021-2026)

Table 42. Rest of World Based Ultrasonic Couplant Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultrasonic Couplant Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultrasonic Couplant Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultrasonic Couplant Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Ultrasonic Couplant Production Market Share (2021-2026)

Table 47. World Ultrasonic Couplant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultrasonic Couplant Production by Type (2021-2026) & (Tons)

Table 49. World Ultrasonic Couplant Production by Type (2027-2032) & (Tons)

Table 50. World Ultrasonic Couplant Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ultrasonic Couplant Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ultrasonic Couplant Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Ultrasonic Couplant Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Ultrasonic Couplant Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultrasonic Couplant Production by Physical Form (2021-2026) & (Tons)

Table 56. World Ultrasonic Couplant Production by Physical Form (2027-2032) & (Tons)

Table 57. World Ultrasonic Couplant Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Ultrasonic Couplant Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Ultrasonic Couplant Average Price by Physical Form (2021-2026) & (US\$/kg)

Table 60. World Ultrasonic Couplant Average Price by Physical Form (2027-2032) & (US\$/kg)

Table 61. World Ultrasonic Couplant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultrasonic Couplant Production by Application (2021-2026) & (Tons)

Table 63. World Ultrasonic Couplant Production by Application (2027-2032) & (Tons)

Table 64. World Ultrasonic Couplant Production Value by Application (2021-2026) & (USD Million)

Table 65. World Ultrasonic Couplant Production Value by Application (2027-2032) & (USD Million)

Table 66. World Ultrasonic Couplant Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Ultrasonic Couplant Average Price by Application (2027-2032) & (US\$/kg)

Table 68. Parker Laboratories Basic Information, Manufacturing Base and Competitors

Table 69. Parker Laboratories Major Business

Table 70. Parker Laboratories Ultrasonic Couplant Product and Services

Table 71. Parker Laboratories Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 72. Parker Laboratories Recent Developments/Updates
- Table 73. Parker Laboratories Competitive Strengths & Weaknesses
- Table 74. Magnaflux Basic Information, Manufacturing Base and Competitors
- Table 75. Magnaflux Major Business
- Table 76. Magnaflux Ultrasonic Couplant Product and Services
- Table 77. Magnaflux Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Magnaflux Recent Developments/Updates
- Table 79. Magnaflux Competitive Strengths & Weaknesses
- Table 80. Echo Ultrasonics Basic Information, Manufacturing Base and Competitors
- Table 81. Echo Ultrasonics Major Business
- Table 82. Echo Ultrasonics Ultrasonic Couplant Product and Services
- Table 83. Echo Ultrasonics Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Echo Ultrasonics Recent Developments/Updates
- Table 85. Echo Ultrasonics Competitive Strengths & Weaknesses
- Table 86. Sonatest Basic Information, Manufacturing Base and Competitors
- Table 87. Sonatest Major Business
- Table 88. Sonatest Ultrasonic Couplant Product and Services
- Table 89. Sonatest Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Sonatest Recent Developments/Updates
- Table 91. Sonatest Competitive Strengths & Weaknesses
- Table 92. Eco-Med Basic Information, Manufacturing Base and Competitors
- Table 93. Eco-Med Major Business
- Table 94. Eco-Med Ultrasonic Couplant Product and Services
- Table 95. Eco-Med Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Eco-Med Recent Developments/Updates
- Table 97. Eco-Med Competitive Strengths & Weaknesses
- Table 98. Ultragel Medical Basic Information, Manufacturing Base and Competitors
- Table 99. Ultragel Medical Major Business
- Table 100. Ultragel Medical Ultrasonic Couplant Product and Services
- Table 101. Ultragel Medical Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Ultragel Medical Recent Developments/Updates
- Table 103. Ultragel Medical Competitive Strengths & Weaknesses
- Table 104. Tele-Paper Basic Information, Manufacturing Base and Competitors
- Table 105. Tele-Paper Major Business

- Table 106. Tele-Paper Ultrasonic Couplant Product and Services
- Table 107. Tele-Paper Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Tele-Paper Recent Developments/Updates
- Table 109. Tele-Paper Competitive Strengths & Weaknesses
- Table 110. Besmed Basic Information, Manufacturing Base and Competitors
- Table 111. Besmed Major Business
- Table 112. Besmed Ultrasonic Couplant Product and Services
- Table 113. Besmed Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Besmed Recent Developments/Updates
- Table 115. Besmed Competitive Strengths & Weaknesses
- Table 116. Optimum Medical Basic Information, Manufacturing Base and Competitors
- Table 117. Optimum Medical Major Business
- Table 118. Optimum Medical Ultrasonic Couplant Product and Services
- Table 119. Optimum Medical Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Optimum Medical Recent Developments/Updates
- Table 121. Optimum Medical Competitive Strengths & Weaknesses
- Table 122. NEXT Medical Products Basic Information, Manufacturing Base and Competitors
- Table 123. NEXT Medical Products Major Business
- Table 124. NEXT Medical Products Ultrasonic Couplant Product and Services
- Table 125. NEXT Medical Products Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. NEXT Medical Products Recent Developments/Updates
- Table 127. NEXT Medical Products Competitive Strengths & Weaknesses
- Table 128. Medline Basic Information, Manufacturing Base and Competitors
- Table 129. Medline Major Business
- Table 130. Medline Ultrasonic Couplant Product and Services
- Table 131. Medline Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Medline Recent Developments/Updates
- Table 133. Medline Competitive Strengths & Weaknesses
- Table 134. Cardinal Health Basic Information, Manufacturing Base and Competitors
- Table 135. Cardinal Health Major Business
- Table 136. Cardinal Health Ultrasonic Couplant Product and Services
- Table 137. Cardinal Health Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 138. Cardinal Health Recent Developments/Updates
- Table 139. Cardinal Health Competitive Strengths & Weaknesses
- Table 140. McKesson Basic Information, Manufacturing Base and Competitors
- Table 141. McKesson Major Business
- Table 142. McKesson Ultrasonic Couplant Product and Services
- Table 143. McKesson Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. McKesson Recent Developments/Updates
- Table 145. McKesson Competitive Strengths & Weaknesses
- Table 146. HR HealthCare Basic Information, Manufacturing Base and Competitors
- Table 147. HR HealthCare Major Business
- Table 148. HR HealthCare Ultrasonic Couplant Product and Services
- Table 149. HR HealthCare Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. HR HealthCare Recent Developments/Updates
- Table 151. HR HealthCare Competitive Strengths & Weaknesses
- Table 152. National Therapy Products Basic Information, Manufacturing Base and Competitors
- Table 153. National Therapy Products Major Business
- Table 154. National Therapy Products Ultrasonic Couplant Product and Services
- Table 155. National Therapy Products Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. National Therapy Products Recent Developments/Updates
- Table 157. National Therapy Products Competitive Strengths & Weaknesses
- Table 158. Anagel Basic Information, Manufacturing Base and Competitors
- Table 159. Anagel Major Business
- Table 160. Anagel Ultrasonic Couplant Product and Services
- Table 161. Anagel Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Anagel Recent Developments/Updates
- Table 163. Anagel Competitive Strengths & Weaknesses
- Table 164. Sonogel Basic Information, Manufacturing Base and Competitors
- Table 165. Sonogel Major Business
- Table 166. Sonogel Ultrasonic Couplant Product and Services
- Table 167. Sonogel Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Sonogel Recent Developments/Updates
- Table 169. Sonogel Competitive Strengths & Weaknesses
- Table 170. Anji Sunlight Medical Basic Information, Manufacturing Base and

Competitors

Table 171. Anji Sunlight Medical Major Business

Table 172. Anji Sunlight Medical Ultrasonic Couplant Product and Services

Table 173. Anji Sunlight Medical Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Anji Sunlight Medical Recent Developments/Updates

Table 175. Anji Sunlight Medical Competitive Strengths & Weaknesses

Table 176. Chattanooga Basic Information, Manufacturing Base and Competitors

Table 177. Chattanooga Major Business

Table 178. Chattanooga Ultrasonic Couplant Product and Services

Table 179. Chattanooga Ultrasonic Couplant Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Chattanooga Recent Developments/Updates

Table 181. Chattanooga Competitive Strengths & Weaknesses

Table 182. Global Key Players of Ultrasonic Couplant Upstream (Raw Materials)

Table 183. Global Ultrasonic Couplant Typical Customers

Table 184. Ultrasonic Couplant Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ultrasonic Couplant Picture

Figure 2. World Ultrasonic Couplant Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultrasonic Couplant Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 5. World Ultrasonic Couplant Average Price (2021-2032) & (US\$/kg)

Figure 6. World Ultrasonic Couplant Production Value Market Share by Region (2021-2032)

Figure 7. World Ultrasonic Couplant Production Market Share by Region (2021-2032)

Figure 8. North America Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 9. Europe Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 10. China Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 11. Japan Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 12. India Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Ultrasonic Couplant Production (2021-2032) & (Tons)

Figure 14. Ultrasonic Couplant Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 17. World Ultrasonic Couplant Consumption Market Share by Region (2021-2032)

Figure 18. United States Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 19. China Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 20. Europe Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 21. Japan Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 22. South Korea Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 24. India Ultrasonic Couplant Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Ultrasonic Couplant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Ultrasonic Couplant Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Ultrasonic Couplant Markets in 2025

Figure 28. United States VS China: Ultrasonic Couplant Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Ultrasonic Couplant Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Ultrasonic Couplant Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Ultrasonic Couplant Production Market Share 2025

Figure 32. China Based Manufacturers Ultrasonic Couplant Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Ultrasonic Couplant Production Market Share 2025

Figure 34. World Ultrasonic Couplant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Ultrasonic Couplant Production Value Market Share by Type in 2025

Figure 36. Water-Based Type

Figure 37. Oil-Based Type

Figure 38. High-Temperature Type

Figure 39. Dry Powder Type

Figure 40. World Ultrasonic Couplant Production Market Share by Type (2021-2032)

Figure 41. World Ultrasonic Couplant Production Value Market Share by Type (2021-2032)

Figure 42. World Ultrasonic Couplant Average Price by Type (2021-2032) & (US\$/kg)

Figure 43. World Ultrasonic Couplant Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 44. World Ultrasonic Couplant Production Value Market Share by Physical Form in 2025

Figure 45. Gel Type

Figure 46. Liquid Type

Figure 47. Paste Type

Figure 48. World Ultrasonic Couplant Production Market Share by Physical Form (2021-2032)

Figure 49. World Ultrasonic Couplant Production Value Market Share by Physical Form (2021-2032)

Figure 50. World Ultrasonic Couplant Average Price by Physical Form (2021-2032) & (US\$/kg)

Figure 51. World Ultrasonic Couplant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Ultrasonic Couplant Production Value Market Share by Application in 2025

- Figure 53. Medical Ultrasound Diagnostics
- Figure 54. Industrial Non-Destructive Testing
- Figure 55. Material And Structural Inspection
- Figure 56. Scientific Research And Laboratory Testing
- Figure 57. Others
- Figure 58. World Ultrasonic Couplant Production Market Share by Application (2021-2032)
- Figure 59. World Ultrasonic Couplant Production Value Market Share by Application (2021-2032)
- Figure 60. World Ultrasonic Couplant Average Price by Application (2021-2032) & (US\$/kg)
- Figure 61. Ultrasonic Couplant Industry Chain
- Figure 62. Ultrasonic Couplant Procurement Model
- Figure 63. Ultrasonic Couplant Sales Model
- Figure 64. Ultrasonic Couplant Sales Channels, Direct Sales, and Distribution
- Figure 65. Methodology
- Figure 66. Research Process and Data Source

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