

Global Ultrasonic Composite Cutting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Composite Cutting Machine market size is expected to reach \$ 190 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Ultrasonic Composite Cutting Machines are precision cutting equipment that use high-frequency ultrasonic vibration to cut composite materials with reduced cutting force, lower fiber pull-out, less edge fraying, and better dimensional accuracy. They are mainly used for carbon fiber fabrics, glass fiber fabrics, aramid fabrics, prepregs, honeycomb materials, foam cores, technical textiles, and multilayer composite materials. A complete system usually includes an ultrasonic generator, transducer, booster, cutting blade, CNC motion platform, vacuum table, material feeding system, control software, sensors, and safety protection devices. Compared with conventional mechanical cutting, ultrasonic composite cutting offers cleaner edges, lower material deformation, higher cutting stability, and better suitability for automated composite manufacturing. The industrial chain of Ultrasonic Composite Cutting Machines includes upstream ultrasonic generators, piezoelectric ceramics, transducers, boosters, titanium alloy blades, CNC motion systems, servo motors, linear guides, vacuum tables, sensors, control boards, industrial computers, software modules, and safety components. The midstream consists of equipment manufacturers integrating ultrasonic vibration systems, cutting heads, motion control, vacuum adsorption, material feeding, nesting software, dust extraction, and safety protection into complete composite cutting machines. Downstream applications mainly include aerospace composites, automotive lightweight components, wind turbine blades, sports equipment, rail transit parts, marine composites, protective materials, technical textiles, and research laboratories. Related services include installation, process testing, blade selection, parameter optimization, maintenance, calibration, operator training, and spare parts supply. In 2025, global

Ultrasonic Composite Cutting Machine production reached approximately 1 thousand units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Ultrasonic Composite Cutting Machines was approximately 1333 units.

The Ultrasonic Composite Cutting Machine market is mainly driven by aerospace composites, automotive lightweighting, wind power blades, rail transit components, marine composites, sports equipment, protective materials, technical textiles, and automated composite manufacturing. As composite material users require cleaner cutting edges, lower delamination risk, less fiber damage, higher nesting efficiency, and better compatibility with prepregs and dry fiber fabrics, demand for ultrasonic cutting equipment continues to increase. The market benefits from the expansion of carbon fiber and glass fiber applications, especially in high-value components where cutting quality directly affects layup accuracy and downstream molding performance. Product development is moving toward higher cutting speed, better blade durability, stronger CNC accuracy, integrated nesting software, automated feeding, vacuum adsorption optimization, and multi-tool cutting platforms. Overall, the market is expected to grow steadily, with stronger demand from aerospace, automotive, wind power, and high-end composite processing applications.

This report studies the global Ultrasonic Composite Cutting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Composite Cutting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Composite Cutting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Composite Cutting Machine total production and demand, 2021-2032, (Units)

Global Ultrasonic Composite Cutting Machine total production value, 2021-2032, (USD Million)

Global Ultrasonic Composite Cutting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Composite Cutting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Composite Cutting Machine domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Composite Cutting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Composite Cutting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Composite Cutting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Composite Cutting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SONIMAT, MTorres Diseños Industriales, S.A.U., GFM GmbH, CMS S.p.A., Breton S.p.A., Belotti S.p.A., MULTIAX International, Weber Ultrasonics GmbH, SODEVA TDS, Le Creneau Industriel SAS (CRENO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Composite Cutting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Composite Cutting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Composite Cutting Machine Market, Segmentation by Type:

Handheld Ultrasonic Composite Cutting Tools

XY Table Ultrasonic Composite Cutting Machines

Five-Axis Gantry Ultrasonic Composite Cutting Machines

Robot Cell Ultrasonic Composite Cutting Systems

Machining Center Integrated Ultrasonic Cutting Systems

Global Ultrasonic Composite Cutting Machine Market, Segmentation by Nominal Ultrasonic Frequency:

20 kHz Ultrasonic Cutting Systems

30 kHz Ultrasonic Cutting Systems

35 kHz Ultrasonic Cutting Systems

40 kHz and Above Ultrasonic Cutting Systems

Global Ultrasonic Composite Cutting Machine Market, Segmentation by Maximum

Cutting Thickness:

Thin-Ply Cutting Systems for 10 mm and Below

Medium-Thickness Cutting Systems above 10 mm to 35 mm

Thick-Core Cutting Systems above 35 mm to 70 mm

Heavy-Core Cutting Systems above 70 mm

Global Ultrasonic Composite Cutting Machine Market, Segmentation by Application:

Aerospace Manufacturing

Automotive Manufacturing

Rail Transit Manufacturing

Wind Energy Equipment Manufacturing

Marine Equipment Manufacturing

Others

Companies Profiled:

SONIMAT

MTorres Diseños Industriales, S.A.U.

GFM GmbH

CMS S.p.A.

Breton S.p.A.

Belotti S.p.A.

MULTIAX International

Weber Ultrasonics GmbH

SODEVA TDS

Le Cr?neau Industriel SAS (CRENO)

Sonic Italia S.r.l.

TELSONIC AG

Mecasonic SAS

PAR Systems, LLC

Eastman Machine Company

Dukane

SONOTEC Co., Ltd.

ARGOFILE JAPAN LIMITED

Star Techno Co., Ltd.

Vision Wide Tech Co., Ltd.

Changzhou Sinajet Science and Technology Co., Ltd.

Conprofe Technology Group Co., Ltd.

Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC)

Key Questions Answered:

1. How big is the global Ultrasonic Composite Cutting Machine market?
2. What is the demand of the global Ultrasonic Composite Cutting Machine market?

3. What is the year over year growth of the global Ultrasonic Composite Cutting Machine market?
4. What is the production and production value of the global Ultrasonic Composite Cutting Machine market?
5. Who are the key producers in the global Ultrasonic Composite Cutting Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ultrasonic Composite Cutting Machine Introduction
- 1.2 World Ultrasonic Composite Cutting Machine Supply & Forecast
 - 1.2.1 World Ultrasonic Composite Cutting Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ultrasonic Composite Cutting Machine Production (2021-2032)
 - 1.2.3 World Ultrasonic Composite Cutting Machine Pricing Trends (2021-2032)
- 1.3 World Ultrasonic Composite Cutting Machine Production by Region (Based on Production Site)
 - 1.3.1 World Ultrasonic Composite Cutting Machine Production Value by Region (2021-2032)
 - 1.3.2 World Ultrasonic Composite Cutting Machine Production by Region (2021-2032)
 - 1.3.3 World Ultrasonic Composite Cutting Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Ultrasonic Composite Cutting Machine Production (2021-2032)
 - 1.3.5 Europe Ultrasonic Composite Cutting Machine Production (2021-2032)
 - 1.3.6 China Ultrasonic Composite Cutting Machine Production (2021-2032)
 - 1.3.7 Japan Ultrasonic Composite Cutting Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ultrasonic Composite Cutting Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ultrasonic Composite Cutting Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ultrasonic Composite Cutting Machine Demand (2021-2032)
- 2.2 World Ultrasonic Composite Cutting Machine Consumption by Region
 - 2.2.1 World Ultrasonic Composite Cutting Machine Consumption by Region (2021-2026)
 - 2.2.2 World Ultrasonic Composite Cutting Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultrasonic Composite Cutting Machine Consumption (2021-2032)
- 2.4 China Ultrasonic Composite Cutting Machine Consumption (2021-2032)
- 2.5 Europe Ultrasonic Composite Cutting Machine Consumption (2021-2032)
- 2.6 Japan Ultrasonic Composite Cutting Machine Consumption (2021-2032)
- 2.7 South Korea Ultrasonic Composite Cutting Machine Consumption (2021-2032)

2.8 ASEAN Ultrasonic Composite Cutting Machine Consumption (2021-2032)

2.9 India Ultrasonic Composite Cutting Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Ultrasonic Composite Cutting Machine Production Value by Manufacturer (2021-2026)

3.2 World Ultrasonic Composite Cutting Machine Production by Manufacturer (2021-2026)

3.3 World Ultrasonic Composite Cutting Machine Average Price by Manufacturer (2021-2026)

3.4 Ultrasonic Composite Cutting Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Ultrasonic Composite Cutting Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Ultrasonic Composite Cutting Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for Ultrasonic Composite Cutting Machine in 2025

3.6 Ultrasonic Composite Cutting Machine Market: Overall Company Footprint Analysis

3.6.1 Ultrasonic Composite Cutting Machine Market: Region Footprint

3.6.2 Ultrasonic Composite Cutting Machine Market: Company Product Type Footprint

3.6.3 Ultrasonic Composite Cutting Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Ultrasonic Composite Cutting Machine Production Value Comparison

4.1.1 United States VS China: Ultrasonic Composite Cutting Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Ultrasonic Composite Cutting Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Ultrasonic Composite Cutting Machine Production Comparison

4.2.1 United States VS China: Ultrasonic Composite Cutting Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ultrasonic Composite Cutting Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ultrasonic Composite Cutting Machine Consumption Comparison

4.3.1 United States VS China: Ultrasonic Composite Cutting Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultrasonic Composite Cutting Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ultrasonic Composite Cutting Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultrasonic Composite Cutting Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultrasonic Composite Cutting Machine Production (2021-2026)

4.5 China Based Ultrasonic Composite Cutting Machine Manufacturers and Market Share

4.5.1 China Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultrasonic Composite Cutting Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultrasonic Composite Cutting Machine Production (2021-2026)

4.6 Rest of World Based Ultrasonic Composite Cutting Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ultrasonic Composite Cutting Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Handheld Ultrasonic Composite Cutting Tools
- 5.2.2 XY Table Ultrasonic Composite Cutting Machines
- 5.2.3 Five-Axis Gantry Ultrasonic Composite Cutting Machines
- 5.2.4 Robot Cell Ultrasonic Composite Cutting Systems
- 5.2.5 Machining Center Integrated Ultrasonic Cutting Systems

5.3 Market Segment by Type

- 5.3.1 World Ultrasonic Composite Cutting Machine Production by Type (2021-2032)
- 5.3.2 World Ultrasonic Composite Cutting Machine Production Value by Type (2021-2032)
- 5.3.3 World Ultrasonic Composite Cutting Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NOMINAL ULTRASONIC FREQUENCY

6.1 World Ultrasonic Composite Cutting Machine Market Size Overview by Nominal Ultrasonic Frequency: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Nominal Ultrasonic Frequency

- 6.2.1 20 kHz Ultrasonic Cutting Systems
- 6.2.2 30 kHz Ultrasonic Cutting Systems
- 6.2.3 35 kHz Ultrasonic Cutting Systems
- 6.2.4 40 kHz and Above Ultrasonic Cutting Systems

6.3 Market Segment by Nominal Ultrasonic Frequency

- 6.3.1 World Ultrasonic Composite Cutting Machine Production by Nominal Ultrasonic Frequency (2021-2032)
- 6.3.2 World Ultrasonic Composite Cutting Machine Production Value by Nominal Ultrasonic Frequency (2021-2032)
- 6.3.3 World Ultrasonic Composite Cutting Machine Average Price by Nominal Ultrasonic Frequency (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM CUTTING THICKNESS

7.1 World Ultrasonic Composite Cutting Machine Market Size Overview by Maximum Cutting Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Cutting Thickness

- 7.2.1 Thin-Ply Cutting Systems for 10 mm and Below
- 7.2.2 Medium-Thickness Cutting Systems above 10 mm to 35 mm

7.2.3 Thick-Core Cutting Systems above 35 mm to 70 mm

7.2.4 Heavy-Core Cutting Systems above 70 mm

7.3 Market Segment by Maximum Cutting Thickness

7.3.1 World Ultrasonic Composite Cutting Machine Production by Maximum Cutting Thickness (2021-2032)

7.3.2 World Ultrasonic Composite Cutting Machine Production Value by Maximum Cutting Thickness (2021-2032)

7.3.3 World Ultrasonic Composite Cutting Machine Average Price by Maximum Cutting Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ultrasonic Composite Cutting Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace Manufacturing

8.2.2 Automotive Manufacturing

8.2.3 Rail Transit Manufacturing

8.2.4 Wind Energy Equipment Manufacturing

8.2.5 Marine Equipment Manufacturing

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Ultrasonic Composite Cutting Machine Production by Application (2021-2032)

8.3.2 World Ultrasonic Composite Cutting Machine Production Value by Application (2021-2032)

8.3.3 World Ultrasonic Composite Cutting Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SONIMAT

9.1.1 SONIMAT Details

9.1.2 SONIMAT Major Business

9.1.3 SONIMAT Ultrasonic Composite Cutting Machine Product and Services

9.1.4 SONIMAT Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SONIMAT Recent Developments/Updates

9.1.6 SONIMAT Competitive Strengths & Weaknesses

9.2 MTorres Diseños Industriales, S.A.U.

9.2.1 MTorres Diseños Industriales, S.A.U. Details

9.2.2 MTorres Diseños Industriales, S.A.U. Major Business

9.2.3 MTorres Diseños Industriales, S.A.U. Ultrasonic Composite Cutting Machine Product and Services

9.2.4 MTorres Diseños Industriales, S.A.U. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 MTorres Diseños Industriales, S.A.U. Recent Developments/Updates

9.2.6 MTorres Diseños Industriales, S.A.U. Competitive Strengths & Weaknesses

9.3 GFM GmbH

9.3.1 GFM GmbH Details

9.3.2 GFM GmbH Major Business

9.3.3 GFM GmbH Ultrasonic Composite Cutting Machine Product and Services

9.3.4 GFM GmbH Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 GFM GmbH Recent Developments/Updates

9.3.6 GFM GmbH Competitive Strengths & Weaknesses

9.4 CMS S.p.A.

9.4.1 CMS S.p.A. Details

9.4.2 CMS S.p.A. Major Business

9.4.3 CMS S.p.A. Ultrasonic Composite Cutting Machine Product and Services

9.4.4 CMS S.p.A. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 CMS S.p.A. Recent Developments/Updates

9.4.6 CMS S.p.A. Competitive Strengths & Weaknesses

9.5 Breton S.p.A.

9.5.1 Breton S.p.A. Details

9.5.2 Breton S.p.A. Major Business

9.5.3 Breton S.p.A. Ultrasonic Composite Cutting Machine Product and Services

9.5.4 Breton S.p.A. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Breton S.p.A. Recent Developments/Updates

9.5.6 Breton S.p.A. Competitive Strengths & Weaknesses

9.6 Belotti S.p.A.

9.6.1 Belotti S.p.A. Details

9.6.2 Belotti S.p.A. Major Business

9.6.3 Belotti S.p.A. Ultrasonic Composite Cutting Machine Product and Services

9.6.4 Belotti S.p.A. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Belotti S.p.A. Recent Developments/Updates
- 9.6.6 Belotti S.p.A. Competitive Strengths & Weaknesses
- 9.7 MULTIAX International
 - 9.7.1 MULTIAX International Details
 - 9.7.2 MULTIAX International Major Business
 - 9.7.3 MULTIAX International Ultrasonic Composite Cutting Machine Product and Services
 - 9.7.4 MULTIAX International Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 MULTIAX International Recent Developments/Updates
 - 9.7.6 MULTIAX International Competitive Strengths & Weaknesses
- 9.8 Weber Ultrasonics GmbH
 - 9.8.1 Weber Ultrasonics GmbH Details
 - 9.8.2 Weber Ultrasonics GmbH Major Business
 - 9.8.3 Weber Ultrasonics GmbH Ultrasonic Composite Cutting Machine Product and Services
 - 9.8.4 Weber Ultrasonics GmbH Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Weber Ultrasonics GmbH Recent Developments/Updates
 - 9.8.6 Weber Ultrasonics GmbH Competitive Strengths & Weaknesses
- 9.9 SODEVA TDS
 - 9.9.1 SODEVA TDS Details
 - 9.9.2 SODEVA TDS Major Business
 - 9.9.3 SODEVA TDS Ultrasonic Composite Cutting Machine Product and Services
 - 9.9.4 SODEVA TDS Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SODEVA TDS Recent Developments/Updates
 - 9.9.6 SODEVA TDS Competitive Strengths & Weaknesses
- 9.10 Le Cr?neau Industriel SAS (CRENO)
 - 9.10.1 Le Cr?neau Industriel SAS (CRENO) Details
 - 9.10.2 Le Cr?neau Industriel SAS (CRENO) Major Business
 - 9.10.3 Le Cr?neau Industriel SAS (CRENO) Ultrasonic Composite Cutting Machine Product and Services
 - 9.10.4 Le Cr?neau Industriel SAS (CRENO) Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Le Cr?neau Industriel SAS (CRENO) Recent Developments/Updates
 - 9.10.6 Le Cr?neau Industriel SAS (CRENO) Competitive Strengths & Weaknesses
- 9.11 Sonic Italia S.r.l.
 - 9.11.1 Sonic Italia S.r.l. Details

- 9.11.2 Sonic Italia S.r.l. Major Business
- 9.11.3 Sonic Italia S.r.l. Ultrasonic Composite Cutting Machine Product and Services
- 9.11.4 Sonic Italia S.r.l. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Sonic Italia S.r.l. Recent Developments/Updates
- 9.11.6 Sonic Italia S.r.l. Competitive Strengths & Weaknesses
- 9.12 TELSONIC AG
 - 9.12.1 TELSONIC AG Details
 - 9.12.2 TELSONIC AG Major Business
 - 9.12.3 TELSONIC AG Ultrasonic Composite Cutting Machine Product and Services
 - 9.12.4 TELSONIC AG Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 TELSONIC AG Recent Developments/Updates
 - 9.12.6 TELSONIC AG Competitive Strengths & Weaknesses
- 9.13 Mecasonic SAS
 - 9.13.1 Mecasonic SAS Details
 - 9.13.2 Mecasonic SAS Major Business
 - 9.13.3 Mecasonic SAS Ultrasonic Composite Cutting Machine Product and Services
 - 9.13.4 Mecasonic SAS Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Mecasonic SAS Recent Developments/Updates
 - 9.13.6 Mecasonic SAS Competitive Strengths & Weaknesses
- 9.14 PAR Systems, LLC
 - 9.14.1 PAR Systems, LLC Details
 - 9.14.2 PAR Systems, LLC Major Business
 - 9.14.3 PAR Systems, LLC Ultrasonic Composite Cutting Machine Product and Services
 - 9.14.4 PAR Systems, LLC Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 PAR Systems, LLC Recent Developments/Updates
 - 9.14.6 PAR Systems, LLC Competitive Strengths & Weaknesses
- 9.15 Eastman Machine Company
 - 9.15.1 Eastman Machine Company Details
 - 9.15.2 Eastman Machine Company Major Business
 - 9.15.3 Eastman Machine Company Ultrasonic Composite Cutting Machine Product and Services
 - 9.15.4 Eastman Machine Company Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Eastman Machine Company Recent Developments/Updates

- 9.15.6 Eastman Machine Company Competitive Strengths & Weaknesses
- 9.16 Dukane
 - 9.16.1 Dukane Details
 - 9.16.2 Dukane Major Business
 - 9.16.3 Dukane Ultrasonic Composite Cutting Machine Product and Services
 - 9.16.4 Dukane Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Dukane Recent Developments/Updates
 - 9.16.6 Dukane Competitive Strengths & Weaknesses
- 9.17 SONOTEC Co., Ltd.
 - 9.17.1 SONOTEC Co., Ltd. Details
 - 9.17.2 SONOTEC Co., Ltd. Major Business
 - 9.17.3 SONOTEC Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services
 - 9.17.4 SONOTEC Co., Ltd. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 SONOTEC Co., Ltd. Recent Developments/Updates
 - 9.17.6 SONOTEC Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 ARGOFIL JAPAN LIMITED
 - 9.18.1 ARGOFIL JAPAN LIMITED Details
 - 9.18.2 ARGOFIL JAPAN LIMITED Major Business
 - 9.18.3 ARGOFIL JAPAN LIMITED Ultrasonic Composite Cutting Machine Product and Services
 - 9.18.4 ARGOFIL JAPAN LIMITED Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ARGOFIL JAPAN LIMITED Recent Developments/Updates
 - 9.18.6 ARGOFIL JAPAN LIMITED Competitive Strengths & Weaknesses
- 9.19 Star Techno Co., Ltd.
 - 9.19.1 Star Techno Co., Ltd. Details
 - 9.19.2 Star Techno Co., Ltd. Major Business
 - 9.19.3 Star Techno Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services
 - 9.19.4 Star Techno Co., Ltd. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Star Techno Co., Ltd. Recent Developments/Updates
 - 9.19.6 Star Techno Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Vision Wide Tech Co., Ltd.
 - 9.20.1 Vision Wide Tech Co., Ltd. Details
 - 9.20.2 Vision Wide Tech Co., Ltd. Major Business

9.20.3 Vision Wide Tech Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

9.20.4 Vision Wide Tech Co., Ltd. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Vision Wide Tech Co., Ltd. Recent Developments/Updates

9.20.6 Vision Wide Tech Co., Ltd. Competitive Strengths & Weaknesses

9.21 Changzhou Sinajet Science and Technology Co., Ltd.

9.21.1 Changzhou Sinajet Science and Technology Co., Ltd. Details

9.21.2 Changzhou Sinajet Science and Technology Co., Ltd. Major Business

9.21.3 Changzhou Sinajet Science and Technology Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

9.21.4 Changzhou Sinajet Science and Technology Co., Ltd. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Changzhou Sinajet Science and Technology Co., Ltd. Recent Developments/Updates

9.21.6 Changzhou Sinajet Science and Technology Co., Ltd. Competitive Strengths & Weaknesses

9.22 Conprofe Technology Group Co., Ltd.

9.22.1 Conprofe Technology Group Co., Ltd. Details

9.22.2 Conprofe Technology Group Co., Ltd. Major Business

9.22.3 Conprofe Technology Group Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

9.22.4 Conprofe Technology Group Co., Ltd. Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Conprofe Technology Group Co., Ltd. Recent Developments/Updates

9.22.6 Conprofe Technology Group Co., Ltd. Competitive Strengths & Weaknesses

9.23 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC)

9.23.1 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Details

9.23.2 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Major Business

9.23.3 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Ultrasonic Composite Cutting Machine Product and Services

9.23.4 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Ultrasonic Composite Cutting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Recent Developments/Updates

9.23.6 Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Ultrasonic Composite Cutting Machine Industry Chain
- 10.2 Ultrasonic Composite Cutting Machine Upstream Analysis
 - 10.2.1 Ultrasonic Composite Cutting Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of Ultrasonic Composite Cutting Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Ultrasonic Composite Cutting Machine Production Mode
- 10.6 Ultrasonic Composite Cutting Machine Procurement Model
- 10.7 Ultrasonic Composite Cutting Machine Industry Sales Model and Sales Channels
 - 10.7.1 Ultrasonic Composite Cutting Machine Sales Model
 - 10.7.2 Ultrasonic Composite Cutting Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ultrasonic Composite Cutting Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultrasonic Composite Cutting Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultrasonic Composite Cutting Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultrasonic Composite Cutting Machine Production Value Market Share by Region (2021-2026)

Table 5. World Ultrasonic Composite Cutting Machine Production Value Market Share by Region (2027-2032)

Table 6. World Ultrasonic Composite Cutting Machine Production by Region (2021-2026) & (Units)

Table 7. World Ultrasonic Composite Cutting Machine Production by Region (2027-2032) & (Units)

Table 8. World Ultrasonic Composite Cutting Machine Production Market Share by Region (2021-2026)

Table 9. World Ultrasonic Composite Cutting Machine Production Market Share by Region (2027-2032)

Table 10. World Ultrasonic Composite Cutting Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Ultrasonic Composite Cutting Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Ultrasonic Composite Cutting Machine Major Market Trends

Table 13. World Ultrasonic Composite Cutting Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Ultrasonic Composite Cutting Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Ultrasonic Composite Cutting Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Ultrasonic Composite Cutting Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultrasonic Composite Cutting Machine Producers in 2025

Table 18. World Ultrasonic Composite Cutting Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Ultrasonic Composite Cutting Machine Producers in 2025

Table 20. World Ultrasonic Composite Cutting Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Ultrasonic Composite Cutting Machine Company Evaluation Quadrant

Table 22. World Ultrasonic Composite Cutting Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultrasonic Composite Cutting Machine Production Site of Key Manufacturer

Table 24. Ultrasonic Composite Cutting Machine Market: Company Product Type Footprint

Table 25. Ultrasonic Composite Cutting Machine Market: Company Product Application Footprint

Table 26. Ultrasonic Composite Cutting Machine Competitive Factors

Table 27. Ultrasonic Composite Cutting Machine New Entrant and Capacity Expansion Plans

Table 28. Ultrasonic Composite Cutting Machine Mergers & Acquisitions Activity

Table 29. United States VS China Ultrasonic Composite Cutting Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultrasonic Composite Cutting Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Ultrasonic Composite Cutting Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultrasonic Composite Cutting Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultrasonic Composite Cutting Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultrasonic Composite Cutting Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share (2021-2026)

Table 37. China Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultrasonic Composite Cutting Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultrasonic Composite Cutting Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultrasonic Composite Cutting Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Ultrasonic Composite Cutting Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share (2021-2026)

Table 47. World Ultrasonic Composite Cutting Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultrasonic Composite Cutting Machine Production by Type (2021-2026) & (Units)

Table 49. World Ultrasonic Composite Cutting Machine Production by Type (2027-2032) & (Units)

Table 50. World Ultrasonic Composite Cutting Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ultrasonic Composite Cutting Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ultrasonic Composite Cutting Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Ultrasonic Composite Cutting Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Ultrasonic Composite Cutting Machine Production Value by Nominal Ultrasonic Frequency, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultrasonic Composite Cutting Machine Production by Nominal Ultrasonic Frequency (2021-2026) & (Units)

Table 56. World Ultrasonic Composite Cutting Machine Production by Nominal Ultrasonic Frequency (2027-2032) & (Units)

Table 57. World Ultrasonic Composite Cutting Machine Production Value by Nominal Ultrasonic Frequency (2021-2026) & (USD Million)

Table 58. World Ultrasonic Composite Cutting Machine Production Value by Nominal Ultrasonic Frequency (2027-2032) & (USD Million)

Table 59. World Ultrasonic Composite Cutting Machine Average Price by Nominal

Ultrasonic Frequency (2021-2026) & (K US\$/Unit)

Table 60. World Ultrasonic Composite Cutting Machine Average Price by Nominal Ultrasonic Frequency (2027-2032) & (K US\$/Unit)

Table 61. World Ultrasonic Composite Cutting Machine Production Value by Maximum Cutting Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultrasonic Composite Cutting Machine Production by Maximum Cutting Thickness (2021-2026) & (Units)

Table 63. World Ultrasonic Composite Cutting Machine Production by Maximum Cutting Thickness (2027-2032) & (Units)

Table 64. World Ultrasonic Composite Cutting Machine Production Value by Maximum Cutting Thickness (2021-2026) & (USD Million)

Table 65. World Ultrasonic Composite Cutting Machine Production Value by Maximum Cutting Thickness (2027-2032) & (USD Million)

Table 66. World Ultrasonic Composite Cutting Machine Average Price by Maximum Cutting Thickness (2021-2026) & (K US\$/Unit)

Table 67. World Ultrasonic Composite Cutting Machine Average Price by Maximum Cutting Thickness (2027-2032) & (K US\$/Unit)

Table 68. World Ultrasonic Composite Cutting Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultrasonic Composite Cutting Machine Production by Application (2021-2026) & (Units)

Table 70. World Ultrasonic Composite Cutting Machine Production by Application (2027-2032) & (Units)

Table 71. World Ultrasonic Composite Cutting Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ultrasonic Composite Cutting Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ultrasonic Composite Cutting Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Ultrasonic Composite Cutting Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. SONIMAT Basic Information, Manufacturing Base and Competitors

Table 76. SONIMAT Major Business

Table 77. SONIMAT Ultrasonic Composite Cutting Machine Product and Services

Table 78. SONIMAT Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SONIMAT Recent Developments/Updates

Table 80. SONIMAT Competitive Strengths & Weaknesses

Table 81. MTorres Diseños Industriales, S.A.U. Basic Information, Manufacturing Base and Competitors

Table 82. MTorres Diseños Industriales, S.A.U. Major Business

Table 83. MTorres Diseños Industriales, S.A.U. Ultrasonic Composite Cutting Machine Product and Services

Table 84. MTorres Diseños Industriales, S.A.U. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. MTorres Diseños Industriales, S.A.U. Recent Developments/Updates

Table 86. MTorres Diseños Industriales, S.A.U. Competitive Strengths & Weaknesses

Table 87. GFM GmbH Basic Information, Manufacturing Base and Competitors

Table 88. GFM GmbH Major Business

Table 89. GFM GmbH Ultrasonic Composite Cutting Machine Product and Services

Table 90. GFM GmbH Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. GFM GmbH Recent Developments/Updates

Table 92. GFM GmbH Competitive Strengths & Weaknesses

Table 93. CMS S.p.A. Basic Information, Manufacturing Base and Competitors

Table 94. CMS S.p.A. Major Business

Table 95. CMS S.p.A. Ultrasonic Composite Cutting Machine Product and Services

Table 96. CMS S.p.A. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. CMS S.p.A. Recent Developments/Updates

Table 98. CMS S.p.A. Competitive Strengths & Weaknesses

Table 99. Breton S.p.A. Basic Information, Manufacturing Base and Competitors

Table 100. Breton S.p.A. Major Business

Table 101. Breton S.p.A. Ultrasonic Composite Cutting Machine Product and Services

Table 102. Breton S.p.A. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Breton S.p.A. Recent Developments/Updates

Table 104. Breton S.p.A. Competitive Strengths & Weaknesses

Table 105. Belotti S.p.A. Basic Information, Manufacturing Base and Competitors

Table 106. Belotti S.p.A. Major Business

Table 107. Belotti S.p.A. Ultrasonic Composite Cutting Machine Product and Services

Table 108. Belotti S.p.A. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Belotti S.p.A. Recent Developments/Updates

Table 110. Belotti S.p.A. Competitive Strengths & Weaknesses

Table 111. MULTIAX International Basic Information, Manufacturing Base and Competitors

Table 112. MULTIAX International Major Business

Table 113. MULTIAX International Ultrasonic Composite Cutting Machine Product and Services

Table 114. MULTIAX International Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MULTIAX International Recent Developments/Updates

Table 116. MULTIAX International Competitive Strengths & Weaknesses

Table 117. Weber Ultrasonics GmbH Basic Information, Manufacturing Base and Competitors

Table 118. Weber Ultrasonics GmbH Major Business

Table 119. Weber Ultrasonics GmbH Ultrasonic Composite Cutting Machine Product and Services

Table 120. Weber Ultrasonics GmbH Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Weber Ultrasonics GmbH Recent Developments/Updates

Table 122. Weber Ultrasonics GmbH Competitive Strengths & Weaknesses

Table 123. SODEVA TDS Basic Information, Manufacturing Base and Competitors

Table 124. SODEVA TDS Major Business

Table 125. SODEVA TDS Ultrasonic Composite Cutting Machine Product and Services

Table 126. SODEVA TDS Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. SODEVA TDS Recent Developments/Updates

Table 128. SODEVA TDS Competitive Strengths & Weaknesses

Table 129. Le Cr?neau Industriel SAS (CRENO) Basic Information, Manufacturing Base and Competitors

Table 130. Le Cr?neau Industriel SAS (CRENO) Major Business

Table 131. Le Cr?neau Industriel SAS (CRENO) Ultrasonic Composite Cutting Machine Product and Services

Table 132. Le Cr?neau Industriel SAS (CRENO) Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Le Cr?neau Industriel SAS (CRENO) Recent Developments/Updates
Table 134. Le Cr?neau Industriel SAS (CRENO) Competitive Strengths & Weaknesses
Table 135. Sonic Italia S.r.l. Basic Information, Manufacturing Base and Competitors
Table 136. Sonic Italia S.r.l. Major Business
Table 137. Sonic Italia S.r.l. Ultrasonic Composite Cutting Machine Product and Services
Table 138. Sonic Italia S.r.l. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Sonic Italia S.r.l. Recent Developments/Updates
Table 140. Sonic Italia S.r.l. Competitive Strengths & Weaknesses
Table 141. TELSONIC AG Basic Information, Manufacturing Base and Competitors
Table 142. TELSONIC AG Major Business
Table 143. TELSONIC AG Ultrasonic Composite Cutting Machine Product and Services
Table 144. TELSONIC AG Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. TELSONIC AG Recent Developments/Updates
Table 146. TELSONIC AG Competitive Strengths & Weaknesses
Table 147. Mecasonic SAS Basic Information, Manufacturing Base and Competitors
Table 148. Mecasonic SAS Major Business
Table 149. Mecasonic SAS Ultrasonic Composite Cutting Machine Product and Services
Table 150. Mecasonic SAS Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Mecasonic SAS Recent Developments/Updates
Table 152. Mecasonic SAS Competitive Strengths & Weaknesses
Table 153. PAR Systems, LLC Basic Information, Manufacturing Base and Competitors
Table 154. PAR Systems, LLC Major Business
Table 155. PAR Systems, LLC Ultrasonic Composite Cutting Machine Product and Services
Table 156. PAR Systems, LLC Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. PAR Systems, LLC Recent Developments/Updates
Table 158. PAR Systems, LLC Competitive Strengths & Weaknesses
Table 159. Eastman Machine Company Basic Information, Manufacturing Base and Competitors

Table 160. Eastman Machine Company Major Business

Table 161. Eastman Machine Company Ultrasonic Composite Cutting Machine Product and Services

Table 162. Eastman Machine Company Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Eastman Machine Company Recent Developments/Updates

Table 164. Eastman Machine Company Competitive Strengths & Weaknesses

Table 165. Dukane Basic Information, Manufacturing Base and Competitors

Table 166. Dukane Major Business

Table 167. Dukane Ultrasonic Composite Cutting Machine Product and Services

Table 168. Dukane Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dukane Recent Developments/Updates

Table 170. Dukane Competitive Strengths & Weaknesses

Table 171. SONOTEC Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. SONOTEC Co., Ltd. Major Business

Table 173. SONOTEC Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

Table 174. SONOTEC Co., Ltd. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. SONOTEC Co., Ltd. Recent Developments/Updates

Table 176. SONOTEC Co., Ltd. Competitive Strengths & Weaknesses

Table 177. ARGOFIL JAPAN LIMITED Basic Information, Manufacturing Base and Competitors

Table 178. ARGOFIL JAPAN LIMITED Major Business

Table 179. ARGOFIL JAPAN LIMITED Ultrasonic Composite Cutting Machine Product and Services

Table 180. ARGOFIL JAPAN LIMITED Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. ARGOFIL JAPAN LIMITED Recent Developments/Updates

Table 182. ARGOFIL JAPAN LIMITED Competitive Strengths & Weaknesses

Table 183. Star Techno Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Star Techno Co., Ltd. Major Business

Table 185. Star Techno Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

Table 186. Star Techno Co., Ltd. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Star Techno Co., Ltd. Recent Developments/Updates

Table 188. Star Techno Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Vision Wide Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Vision Wide Tech Co., Ltd. Major Business

Table 191. Vision Wide Tech Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

Table 192. Vision Wide Tech Co., Ltd. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Vision Wide Tech Co., Ltd. Recent Developments/Updates

Table 194. Vision Wide Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Changzhou Sinajet Science and Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. Changzhou Sinajet Science and Technology Co., Ltd. Major Business

Table 197. Changzhou Sinajet Science and Technology Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

Table 198. Changzhou Sinajet Science and Technology Co., Ltd. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Changzhou Sinajet Science and Technology Co., Ltd. Recent Developments/Updates

Table 200. Changzhou Sinajet Science and Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Conprofe Technology Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Conprofe Technology Group Co., Ltd. Major Business

Table 203. Conprofe Technology Group Co., Ltd. Ultrasonic Composite Cutting Machine Product and Services

Table 204. Conprofe Technology Group Co., Ltd. Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Conprofe Technology Group Co., Ltd. Recent Developments/Updates

Table 206. Conprofe Technology Group Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Basic Information, Manufacturing Base and Competitors

Table 208. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Major Business

Table 209. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Ultrasonic Composite Cutting Machine Product and Services

Table 210. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Ultrasonic Composite Cutting Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Recent Developments/Updates

Table 212. Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC) Competitive Strengths & Weaknesses

Table 213. Global Key Players of Ultrasonic Composite Cutting Machine Upstream (Raw Materials)

Table 214. Global Ultrasonic Composite Cutting Machine Typical Customers

Table 215. Ultrasonic Composite Cutting Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ultrasonic Composite Cutting Machine Picture

Figure 2. World Ultrasonic Composite Cutting Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultrasonic Composite Cutting Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultrasonic Composite Cutting Machine Production (2021-2032) & (Units)

Figure 5. World Ultrasonic Composite Cutting Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Ultrasonic Composite Cutting Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Ultrasonic Composite Cutting Machine Production Market Share by Region (2021-2032)

Figure 8. North America Ultrasonic Composite Cutting Machine Production (2021-2032) & (Units)

Figure 9. Europe Ultrasonic Composite Cutting Machine Production (2021-2032) & (Units)

Figure 10. China Ultrasonic Composite Cutting Machine Production (2021-2032) & (Units)

Figure 11. Japan Ultrasonic Composite Cutting Machine Production (2021-2032) & (Units)

Figure 12. Ultrasonic Composite Cutting Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)

Figure 15. World Ultrasonic Composite Cutting Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)

Figure 17. China Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)

- Figure 20. South Korea Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)
- Figure 22. India Ultrasonic Composite Cutting Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Ultrasonic Composite Cutting Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultrasonic Composite Cutting Machine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultrasonic Composite Cutting Machine Markets in 2025
- Figure 26. United States VS China: Ultrasonic Composite Cutting Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Ultrasonic Composite Cutting Machine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Ultrasonic Composite Cutting Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share 2025
- Figure 30. China Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Ultrasonic Composite Cutting Machine Production Market Share 2025
- Figure 32. World Ultrasonic Composite Cutting Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Ultrasonic Composite Cutting Machine Production Value Market Share by Type in 2025
- Figure 34. Handheld Ultrasonic Composite Cutting Tools
- Figure 35. XYTable Ultrasonic Composite Cutting Machines
- Figure 36. Five-Axis Gantry Ultrasonic Composite Cutting Machines
- Figure 37. Robot Cell Ultrasonic Composite Cutting Systems
- Figure 38. Machining Center Integrated Ultrasonic Cutting Systems
- Figure 39. World Ultrasonic Composite Cutting Machine Production Market Share by Type (2021-2032)
- Figure 40. World Ultrasonic Composite Cutting Machine Production Value Market Share by Type (2021-2032)
- Figure 41. World Ultrasonic Composite Cutting Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World Ultrasonic Composite Cutting Machine Production Value by Nominal Ultrasonic Frequency, (USD Million), 2021 & 2025 & 2032

Figure 43. World Ultrasonic Composite Cutting Machine Production Value Market Share by Nominal Ultrasonic Frequency in 2025

Figure 44. 20 kHz Ultrasonic Cutting Systems

Figure 45. 30 kHz Ultrasonic Cutting Systems

Figure 46. 35 kHz Ultrasonic Cutting Systems

Figure 47. 40 kHz and Above Ultrasonic Cutting Systems

Figure 48. World Ultrasonic Composite Cutting Machine Production Market Share by Nominal Ultrasonic Frequency (2021-2032)

Figure 49. World Ultrasonic Composite Cutting Machine Production Value Market Share by Nominal Ultrasonic Frequency (2021-2032)

Figure 50. World Ultrasonic Composite Cutting Machine Average Price by Nominal Ultrasonic Frequency (2021-2032) & (K US\$/Unit)

Figure 51. World Ultrasonic Composite Cutting Machine Production Value by Maximum Cutting Thickness, (USD Million), 2021 & 2025 & 2032

Figure 52. World Ultrasonic Composite Cutting Machine Production Value Market Share by Maximum Cutting Thickness in 2025

Figure 53. Thin-Ply Cutting Systems for 10 mm and Below

Figure 54. Medium-Thickness Cutting Systems above 10 mm to 35 mm

Figure 55. Thick-Core Cutting Systems above 35 mm to 70 mm

Figure 56. Heavy-Core Cutting Systems above 70 mm

Figure 57. World Ultrasonic Composite Cutting Machine Production Market Share by Maximum Cutting Thickness (2021-2032)

Figure 58. World Ultrasonic Composite Cutting Machine Production Value Market Share by Maximum Cutting Thickness (2021-2032)

Figure 59. World Ultrasonic Composite Cutting Machine Average Price by Maximum Cutting Thickness (2021-2032) & (K US\$/Unit)

Figure 60. World Ultrasonic Composite Cutting Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Ultrasonic Composite Cutting Machine Production Value Market Share by Application in 2025

Figure 62. Aerospace Manufacturing

Figure 63. Automotive Manufacturing

Figure 64. Rail Transit Manufacturing

Figure 65. Wind Energy Equipment Manufacturing

Figure 66. Marine Equipment Manufacturing

Figure 67. Others

Figure 68. World Ultrasonic Composite Cutting Machine Production Market Share by

Application (2021-2032)

Figure 69. World Ultrasonic Composite Cutting Machine Production Value Market Share by Application (2021-2032)

Figure 70. World Ultrasonic Composite Cutting Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 71. Ultrasonic Composite Cutting Machine Industry Chain

Figure 72. Ultrasonic Composite Cutting Machine Procurement Model

Figure 73. Ultrasonic Composite Cutting Machine Sales Model

Figure 74. Ultrasonic Composite Cutting Machine Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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