

Global Ultrasonic Composite Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Composite Cutting Machine market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 190 million by 2032 with a CAGR of 6.3% during review period.

Ultrasonic Composite Cutting Machines are precision cutting equipment that use high-frequency ultrasonic vibration to cut composite materials with reduced cutting force, lower fiber pull-out, less edge fraying, and better dimensional accuracy. They are mainly used for carbon fiber fabrics, glass fiber fabrics, aramid fabrics, prepregs, honeycomb materials, foam cores, technical textiles, and multilayer composite materials. A complete system usually includes an ultrasonic generator, transducer, booster, cutting blade, CNC motion platform, vacuum table, material feeding system, control software, sensors, and safety protection devices. Compared with conventional mechanical cutting, ultrasonic composite cutting offers cleaner edges, lower material deformation, higher cutting stability, and better suitability for automated composite manufacturing. The industrial chain of Ultrasonic Composite Cutting Machines includes upstream ultrasonic generators, piezoelectric ceramics, transducers, boosters, titanium alloy blades, CNC motion systems, servo motors, linear guides, vacuum tables, sensors, control boards, industrial computers, software modules, and safety components. The midstream consists of equipment manufacturers integrating ultrasonic vibration systems, cutting heads, motion control, vacuum adsorption, material feeding, nesting software, dust extraction, and safety protection into complete composite cutting machines. Downstream applications mainly include aerospace composites, automotive lightweight components, wind turbine blades, sports equipment, rail transit parts, marine composites, protective materials, technical textiles, and research laboratories. Related services include installation, process testing, blade selection, parameter optimization,

maintenance, calibration, operator training, and spare parts supply. In 2025, global Ultrasonic Composite Cutting Machine production reached approximately 1 thousand units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Ultrasonic Composite Cutting Machines was approximately 1333 units.

The Ultrasonic Composite Cutting Machine market is mainly driven by aerospace composites, automotive lightweighting, wind power blades, rail transit components, marine composites, sports equipment, protective materials, technical textiles, and automated composite manufacturing. As composite material users require cleaner cutting edges, lower delamination risk, less fiber damage, higher nesting efficiency, and better compatibility with prepregs and dry fiber fabrics, demand for ultrasonic cutting equipment continues to increase. The market benefits from the expansion of carbon fiber and glass fiber applications, especially in high-value components where cutting quality directly affects layup accuracy and downstream molding performance. Product development is moving toward higher cutting speed, better blade durability, stronger CNC accuracy, integrated nesting software, automated feeding, vacuum adsorption optimization, and multi-tool cutting platforms. Overall, the market is expected to grow steadily, with stronger demand from aerospace, automotive, wind power, and high-end composite processing applications.

This report is a detailed and comprehensive analysis for global Ultrasonic Composite Cutting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Composite Cutting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultrasonic Composite Cutting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultrasonic Composite Cutting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultrasonic Composite Cutting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Ultrasonic Composite Cutting Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Composite Cutting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SONIMAT, MTorres Diseños Industriales, S.A.U., GFM GmbH, CMS S.p.A., Breton S.p.A., Belotti S.p.A., MULTIAX International, Weber Ultrasonics GmbH, SODEVA TDS, Le Creneau Industriel SAS (CRENO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Composite Cutting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld Ultrasonic Composite Cutting Tools

XY Table Ultrasonic Composite Cutting Machines

Five-Axis Gantry Ultrasonic Composite Cutting Machines

Robot Cell Ultrasonic Composite Cutting Systems

Machining Center Integrated Ultrasonic Cutting Systems

Market segment by Nominal Ultrasonic Frequency

20 kHz Ultrasonic Cutting Systems

30 kHz Ultrasonic Cutting Systems

35 kHz Ultrasonic Cutting Systems

40 kHz and Above Ultrasonic Cutting Systems

Market segment by Maximum Cutting Thickness

Thin-Ply Cutting Systems for 10 mm and Below

Medium-Thickness Cutting Systems above 10 mm to 35 mm

Thick-Core Cutting Systems above 35 mm to 70 mm

Heavy-Core Cutting Systems above 70 mm

Market segment by Application

Aerospace Manufacturing

Automotive Manufacturing

Rail Transit Manufacturing

Wind Energy Equipment Manufacturing

Marine Equipment Manufacturing

Others

Major players covered

SONIMAT

MTorres Diseños Industriales, S.A.U.

GFM GmbH

CMS S.p.A.

Breton S.p.A.

Belotti S.p.A.

MULTIAX International

Weber Ultrasonics GmbH

SODEVA TDS

Le Cr?neau Industriel SAS (CRENO)

Sonic Italia S.r.l.

TELSONIC AG

Mecasonic SAS

PAR Systems, LLC

Eastman Machine Company

Dukane

SONOTEC Co., Ltd.

ARGOFILE JAPAN LIMITED

Star Techno Co., Ltd.

Vision Wide Tech Co., Ltd.

Changzhou Sinajet Science and Technology Co., Ltd.

Conprofe Technology Group Co., Ltd.

Maozhen Industrial (Shanghai) Co., Ltd. (MTSTIC)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Composite Cutting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Composite Cutting Machine,

Global Ultrasonic Composite Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forec...

with price, sales quantity, revenue, and global market share of Ultrasonic Composite Cutting Machine from 2021 to 2026.

Chapter 3, the Ultrasonic Composite Cutting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Composite Cutting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Composite Cutting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Composite Cutting Machine.

Chapter 14 and 15, to describe Ultrasonic Composite Cutting Machine sales channel, distributors, customers, research findings and conclusion.

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