

Global Ultrasonic Cleaning Generator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Cleaning Generator market size is expected to reach \$ 374 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

An ultrasonic cleaning generator is a core power supply device that converts industrial frequency electrical energy into high-frequency electrical signals to drive a transducer to generate ultrasonic waves. Its output frequency is typically between 20kHz and 80kHz. By driving the transducer to generate cavitation effects in liquids, microbubbles are formed and burst, thereby achieving efficient cleaning of oil and particles on the surface of workpieces. In 2025, global sales were approximately 580,000 units, with an average unit price of approximately US\$420 and a capacity utilization rate of approximately 79%. Upstream companies are mainly concentrated in the fields of power semiconductor devices, electronic components, control circuits, and metal structural parts. Downstream applications are mainly in the fields of automotive parts cleaning, electronic component cleaning, medical device cleaning, precision machinery and optical device cleaning, etc. The industry's gross profit margin is approximately 28% to 36%. In the product cost structure, power devices and electronic components account for approximately 40%, control systems and circuit design account for approximately 20%, structural parts and heat dissipation systems account for approximately 20%, assembly and testing account for approximately 10%, and R&D and other costs account for approximately 10%. On the demand side, the downstream demand list includes degreasing and cleaning of automotive parts, precision cleaning of semiconductors and electronic components, pre-sterilization cleaning of medical devices, and cleaning of hardware and mechanical parts. The downstream customer list covers automobile manufacturers, electronics manufacturers, medical device companies, surface treatment companies, and equipment integrators. On the business opportunity side, policy drivers mainly come

from increasingly stringent policies on industrial green cleaning and environmental emissions. Technological innovation drivers are reflected in the development of high-frequency and high-efficiency power supplies, digital control, and adaptive frequency modulation technology. Changes in consumer demand are reflected in the increased demand for high-cleanliness, low-energy consumption, and automated cleaning equipment, thereby driving the development of ultrasonic cleaning generators towards high performance and intelligence.

As the core power unit of ultrasonic cleaning systems, ultrasonic cleaning generators are highly correlated with the needs of precision manufacturing and industrial cleaning. With the increasing cleanliness requirements of the electronics, automotive, and medical device industries, traditional chemical and manual cleaning methods are gradually being replaced by efficient and environmentally friendly ultrasonic cleaning, leading to a continuous increase in generator demand. In the semiconductor and precision electronics fields, micron-level contamination control has become a key indicator, driving continuous upgrades in high-frequency stable output and precise power control technologies. Simultaneously, in the automotive and machinery manufacturing sectors, complex structural components place higher demands on deep cleaning capabilities, further boosting demand for medium- and high-power equipment. From a technological trend perspective, digital control, automatic frequency modulation, and energy-saving design are becoming key industry development focuses, enabling equipment to improve cleaning effectiveness while reducing energy consumption and maintenance costs. In terms of market competition, there are many participants, but companies with accumulated power supply technology and system integration capabilities have a greater competitive advantage. In the future, with the advancement of industrial automation and green manufacturing, ultrasonic cleaning generators will continue to penetrate high-end manufacturing fields, and the industry as a whole will maintain steady growth, evolving towards higher power, higher stability, and greater intelligence.

This report studies the global Ultrasonic Cleaning Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Cleaning Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Cleaning Generator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Cleaning Generator total production and demand, 2021-2032, (K Units)

Global Ultrasonic Cleaning Generator total production value, 2021-2032, (USD Million)

Global Ultrasonic Cleaning Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrasonic Cleaning Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrasonic Cleaning Generator domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Cleaning Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrasonic Cleaning Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrasonic Cleaning Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrasonic Cleaning Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Thermo Fisher Scientific, Ultrasonic Power Corporation (UPC), TELSONIC Ultrasonics, Blackstone-NEY Ultrasonics, Martechinc, Kaijo Corporation, KKS, Bandelin, Soltec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Cleaning Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Cleaning Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Cleaning Generator Market, Segmentation by Type:

Electronic Tube Type

Transistor Type

Thyristor Tube Type

High Frequency Motor Type

Other

Global Ultrasonic Cleaning Generator Market, Segmentation by Drive Technology:

Analog Generator

Digital Generator

Global Ultrasonic Cleaning Generator Market, Segmentation by Output Power:

500W - 2000W

> 2000W

Global Ultrasonic Cleaning Generator Market, Segmentation by Application:

Industrial

Military

Biomedical

Other

Companies Profiled:

Emerson

Thermo Fisher Scientific

Ultrasonic Power Corporation (UPC)

TELSONIC Ultrasonics

Blackstone-NEY Ultrasonics

Martechnic

Kaijo Corporation

KKS

Bandelin

Soltec

L&R Ultrasonic

SinapTec

Pasuda

S Power Product s.r.o.

Sibas Ultrasonics

Crest Ultrasonic

Wiretech

Jiayuanda Technology

Keer

Ours Ultrasonic

Honda Electronics

DURASONIC

Key Questions Answered:

1. How big is the global Ultrasonic Cleaning Generator market?
2. What is the demand of the global Ultrasonic Cleaning Generator market?
3. What is the year over year growth of the global Ultrasonic Cleaning Generator market?
4. What is the production and production value of the global Ultrasonic Cleaning Generator market?
5. Who are the key producers in the global Ultrasonic Cleaning Generator market?
6. What are the growth factors driving the market demand?

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