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Global Ultrasonic Bone Surgical Knife Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Bone Surgical Knife market size was valued at US$ 566 million in 2025 and is forecast to a readjusted size of US$ 925 million by 2032 with a CAGR of 7.3% during review period.

Ultrasonic Bone Surgical Knife is a surgical tool that uses high-frequency ultrasonic vibration to cut bone tissue. It can accurately cut bones without damaging surrounding soft tissue. Compared with traditional electric saws or drills, ultrasonic bone scalpels have smoother incisions, less trauma, and faster postoperative recovery. They are widely used in delicate surgeries such as neurosurgery, maxillofacial surgery, and spinal surgery. In 2025, global Ultrasonic Bone Surgical Knife production reached approximately 13,750 units, with an average global market price of around 40 K US$/Unit.

The growth of the ultrasonic bone surgical knife market is primarily driven by the rising volume of orthopedic and spinal surgeries, the increasing demand for minimally invasive treatments, and advancements in precision surgical techniques. As the population ages, the prevalence of conditions such as degenerative spinal diseases, fractures, joint disorders, and craniomaxillofacial deformities continues to rise, fueling the demand among medical institutions for bone-cutting equipment that enhances surgical safety and operational precision. Compared to traditional bone saws and drills, ultrasonic bone scalpels offer advantages such as high cutting precision, low vibration amplitude, a clear surgical field, and minimal damage to surrounding nerves, blood vessels, and soft tissues; they are particularly well-suited for procedures in complex anatomical regions, including spinal, neurosurgical, craniomaxillofacial, and oral implant surgeries. Meanwhile, advancements in surgical navigation, endoscopy, robotics, and

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intraoperative imaging technologies are driving the evolution of ultrasonic bone scalpels toward minimally invasive, intelligent, and multifunctional platforms. Furthermore, factors such as the widespread training of surgeons, growing clinical acceptance, improved performance of domestically manufactured products, and a recurring revenue model based on disposable tips and complementary consumables have further accelerated global market penetration and industry growth.

Report Scope

This report is a detailed and comprehensive analysis for global Ultrasonic Bone Surgical Knife market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Bone Surgical Knife market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Ultrasonic Bone Surgical Knife market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Ultrasonic Bone Surgical Knife market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Ultrasonic Bone Surgical Knife market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Bone Surgical Knife

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Bone Surgical Knife market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Bioventus, mectron, Acteon, NSK-Nakanishi, W&H, EMS, Beijing Shuimu Tianpeng Medical Technology, Beijing Sonicmed, Guilin Woodpecker Medical Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Bone Surgical Knife market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Frequency

Medium Frequency

High Frequency

Market segment by Tip Type

Disposable Scalpel Tip

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Reusable Scalpel Tip

Market segment by Clinical Application

Spine Surgery

Trauma and Joint Orthopedics

Cranio-maxillofacial and Plastic Surgery

Oral Implant Surgery

Others

Market segment by Application

Hospital

Clinic

Others

Major players covered

Stryker

Bioventus

mectron

Acteon

NSK-Nakanishi

W&H

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EMS

Beijing Shuimu Tianpeng Medical Technology

Beijing Sonicmed

Guilin Woodpecker Medical Instrument

S?ring GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Ultrasonic Bone Surgical Knife product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Bone Surgical Knife, with price, sales quantity, revenue, and global market share of Ultrasonic Bone Surgical Knife from 2021 to 2026.

Chapter 3, the Ultrasonic Bone Surgical Knife competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Ultrasonic Bone Surgical Knife breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Ultrasonic Bone Surgical Knife market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Bone Surgical Knife.

Chapter 14 and 15, to describe Ultrasonic Bone Surgical Knife sales channel, distributors, customers, research findings and conclusion.

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