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Global Ultrasonic Bone Knife Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Bone Knife market size is expected to reach $ 925 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

The ultrasonic bone knife is a precision surgical instrument that utilizes high-frequency ultrasonic vibration energy to cut, shape, and achieve hemostasis in bone tissue; it is widely used in orthopedic procedures involving the spine, joints, trauma, tumors, and the craniomaxillofacial region. In 2025, global Ultrasonic Bone Knife production reached approximately 13,750 units, with an average global market price of around 40 K US$/Unit.

The growth of the ultrasonic bone knife market is primarily driven by the rising volume of orthopedic and spinal surgeries, the increasing demand for minimally invasive treatments, and advancements in precision surgical techniques. As the population ages, the prevalence of conditions such as degenerative spinal diseases, fractures, joint disorders, and craniomaxillofacial deformities continues to rise, fueling a growing demand among medical institutions for bone-cutting equipment that enhances surgical safety and operational precision. Compared to traditional bone saws and drills, ultrasonic bone scalpels offer advantages such as high cutting precision, low vibration amplitude, a clear surgical field, and minimal damage to surrounding nerves, blood vessels, and soft tissues; they are particularly well-suited for complex anatomical regions involved in spinal, neurosurgical, craniomaxillofacial, and oral implant procedures. Meanwhile, advancements in surgical navigation, endoscopy, robotics, and intraoperative imaging technologies are driving the evolution of ultrasonic bone scalpels toward minimally invasive, intelligent, and multifunctional platforms. Furthermore, factors such as the widespread training of surgeons, increased clinical acceptance, improved performance of domestically manufactured products, and a recurring revenue

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model based on disposable tips and consumables have further accelerated global market penetration and industry growth.

Report Scope

This report studies the global Ultrasonic Bone Knife production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Bone Knife and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Bone Knife that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Bone Knife total production and demand, 2021-2032, (Units)

Global Ultrasonic Bone Knife total production value, 2021-2032, (USD Million)

Global Ultrasonic Bone Knife production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Bone Knife consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Bone Knife domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Bone Knife production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Bone Knife production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Bone Knife production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Ultrasonic Bone Knife market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Bioventus, mectron, Acteon, NSK-Nakanishi, W&H, EMS, Beijing Shuimu Tianpeng Medical Technology, Beijing Sonicmed, Guilin Woodpecker Medical Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Bone Knife market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Bone Knife Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Ultrasonic Bone Knife Market, Segmentation by Type:

Low Frequency

Medium Frequency

High Frequency

Global Ultrasonic Bone Knife Market, Segmentation by Tip Type:

Disposable Scalpel Tip

Reusable Scalpel Tip

Global Ultrasonic Bone Knife Market, Segmentation by Clinical Application:

Spine Surgery

Trauma and Joint Orthopedics

Cranio-maxillofacial and Plastic Surgery

Oral Implant Surgery

Others

Global Ultrasonic Bone Knife Market, Segmentation by Application:

Hospital

Clinic

Others

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Companies Profiled:

Stryker

Bioventus

mectron

Acteon

NSK-Nakanishi

W&H

EMS

Beijing Shuimu Tianpeng Medical Technology

Beijing Sonicmed

Guilin Woodpecker Medical Instrument

S?ring GmbH

Key Questions Answered:

1. How big is the global Ultrasonic Bone Knife market?
2. What is the demand of the global Ultrasonic Bone Knife market?
3. What is the year over year growth of the global Ultrasonic Bone Knife market?
4. What is the production and production value of the global Ultrasonic Bone Knife market?
5. Who are the key producers in the global Ultrasonic Bone Knife market?
6. What are the growth factors driving the market demand?

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