

Global Ultrasonic Bone Density Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Bone Density Detector market size is expected to reach \$ 485 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

An ultrasonic bone densitometer is a non-invasive medical diagnostic device that utilizes quantitative ultrasound measurement technology to assess bone mineral density and determine the risk of osteoporosis. These systems typically analyze peripheral skeletal sites—such as the heel, tibia, or fingers—without exposing the patient to ionizing radiation. Compared to traditional X-ray bone densitometry systems, ultrasonic devices offer distinct advantages, including high portability, lower cost, rapid screening speeds, and radiation-free operation. They are widely deployed in hospitals, clinics, community health service centers, health screening facilities, and elderly care programs for the purpose of osteoporosis screening and bone health assessment. The industry chain for ultrasonic bone densitometers comprises several key segments. The upstream segment primarily covers the supply of core components, such as ultrasonic transducers, sensors, analog signal processing chips, display modules, embedded control systems, and various medical electronic components. The midstream segment focuses on equipment R&D and manufacturing, encompassing the development of ultrasonic measurement algorithms, system integration, software design, complete unit assembly, and quality control. Downstream applications are primarily concentrated in hospitals, health screening centers, primary care facilities, community health service centers, and elderly care institutions, where the devices are utilized for osteoporosis screening and bone health assessment. The industry chain also incorporates services such as equipment calibration, software upgrades, clinical training, and after-sales maintenance to ensure measurement accuracy, data stability, and long-term operational reliability. In 2025, the global production volume of ultrasonic bone densitometers is projected to

reach approximately 40,000 units, with an average global market unit price of approximately \$8,000. The gross profit margins for major enterprises within this industry typically range between 45% and 65%. Also in 2025, the global production capacity for ultrasonic bone densitometers is estimated to be approximately 53,333 units.

The Ultrasonic Bone Density Detector market is growing steadily due to increasing awareness of osteoporosis prevention and the rising global aging population. Compared with dual-energy X-ray absorptiometry systems, ultrasonic devices offer advantages such as portability, lower cost, and radiation-free screening, making them suitable for large-scale preventive healthcare programs and primary medical institutions. Demand is particularly strong in emerging markets where cost-effective diagnostic solutions are preferred. In addition, governments and healthcare organizations are increasing investments in early osteoporosis screening and elderly healthcare services, further supporting market expansion. Technological advancements in signal processing, AI-assisted analysis, and portable device design are improving diagnostic accuracy and usability. The expansion of community healthcare and preventive medicine is also accelerating adoption of compact screening systems. Overall, the market is expected to maintain stable growth driven by aging demographics and growing demand for accessible bone health assessment solutions.

This report studies the global Ultrasonic Bone Density Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Bone Density Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Bone Density Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Bone Density Detector total production and demand, 2021-2032, (Units)

Global Ultrasonic Bone Density Detector total production value, 2021-2032, (USD Million)

Global Ultrasonic Bone Density Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Bone Density Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Bone Density Detector domestic production, consumption,

key domestic manufacturers and share

Global Ultrasonic Bone Density Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Bone Density Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Bone Density Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Bone Density Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furuno Electric, BeamMed (Sunlight), CyberLogic, Inc., OsteoSys, Nanjing Kejin Industrial Co., Ltd., Shandong Guokang, Xuzhou Pinyuan Electronic Technology Co., Ltd., Zimed Healthcare LLC, OYO Electric Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Bone Density Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Bone Density Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Bone Density Detector Market, Segmentation by Type:

Portable

Desktop

Global Ultrasonic Bone Density Detector Market, Segmentation by Quantitative Ultrasound Technique:

SOS-Based Ultrasound System

BUA-Based Ultrasound System

Combined SOS-BUA Ultrasound System

Broadband Multi-Parameter QUS System

Global Ultrasonic Bone Density Detector Market, Segmentation by Measurement Accuracy Class:

Basic Screening Model: Error $\pm 5\%$

Clinical Standard Model: Error $\pm 2-3\%$

High-Precision Model: Error $\pm 1\%$

Global Ultrasonic Bone Density Detector Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Furuno Electric

BeamMed (Sunlight)

CyberLogic, Inc.

OsteoSys

Nanjing Kejin Industrial Co., Ltd.

Shandong Guokang

Xuzhou Pinyuan Electronic Technology Co., Ltd.

Zimed Healthcare LLC

OYO Electric Co., Ltd.

Key Questions Answered:

1. How big is the global Ultrasonic Bone Density Detector market?
2. What is the demand of the global Ultrasonic Bone Density Detector market?
3. What is the year over year growth of the global Ultrasonic Bone Density Detector market?
4. What is the production and production value of the global Ultrasonic Bone Density Detector market?
5. Who are the key producers in the global Ultrasonic Bone Density Detector market?
6. What are the growth factors driving the market demand?

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