

Global Ultrasonic Beauty Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Beauty Equipment market size was valued at US\$ 658 million in 2025 and is forecast to a readjusted size of US\$ 1516 million by 2032 with a CAGR of 12.6% during review period.

In 2025, global Ultrasonic Beauty Equipment production reached approximately 213k units, with an average global market price of around US\$3k per unit.

Ultrasonic Beauty Equipment refers to aesthetic and skincare devices that utilize ultrasonic vibration energy to interact with the skin, subcutaneous tissues, and selected soft tissue layers for cosmetic and skin treatment purposes. These systems are widely used in beauty salons, skin management centers, medical aesthetic clinics, and premium home-care applications. Their operating principle relies on piezoelectric transducers that convert electrical energy into high-frequency mechanical vibrations. Through mechanical, thermal, and cavitation effects, ultrasonic energy helps improve skin cleansing, enhance transdermal absorption of active ingredients, stimulate microcirculation, support tissue metabolism, and promote skin tightening. Depending on the technology platform, ultrasonic beauty equipment may include ultrasonic infusion devices, skin scrubbers, ultrasonic tightening systems, High-Intensity Focused Ultrasound (HIFU) devices, and multifunctional platforms integrated with radio frequency, microcurrent stimulation, and LED phototherapy. As a key category within non-invasive aesthetic technology, ultrasonic beauty equipment offers strong safety, comfort, and versatility, making it an important segment of the beauty device and medical aesthetics industry.

The upstream segment of the ultrasonic beauty equipment industry includes suppliers of piezoelectric ceramic materials, ultrasonic transducers, power semiconductor devices, integrated circuits, PCB assemblies, lithium batteries, display modules, sensors, stainless steel and titanium alloy treatment heads, and engineering plastic components. Representative suppliers include Murata, TDK, Kyocera, Texas Instruments, STMicroelectronics, Samsung SDI, LG Energy Solution, Goertek, Luxshare Precision, and BYD Electronics. The midstream sector consists of beauty device brands, OEM/ODM manufacturers, and medical aesthetic equipment producers responsible for product development, system integration, software control, certification, and commercialization. Downstream customers include beauty salons, skin management centers, medical aesthetic clinics, professional skincare chains, e-commerce channels, and individual consumers. Representative brands include FOREO, YA-MAN, Panasonic, NuFACE, Silk'n, Tripollar, Sisram Medical, and Hironic. Driven by increasing demand for non-invasive aesthetic treatments and the expansion of the light medical aesthetics market, the industry is continuously upgrading toward high-performance transducers, intelligent control systems, and multi-technology integrated platforms.

The ultrasonic beauty equipment market is currently undergoing simultaneous technological and consumer-driven upgrades, gradually evolving from single-function beauty devices toward comprehensive skin management systems. Consumer acceptance of non-surgical and non-invasive aesthetic solutions continues to increase, driving broader applications of ultrasonic technology in skin cleansing, transdermal delivery, anti-aging treatments, skin tightening, and facial contour management. At the same time, intelligent sensing technologies, AI-assisted analysis, personalized skincare solutions, and multi-technology integrated platforms are becoming key areas of product innovation. Market growth is supported by the rising popularity of home beauty treatments, the expansion of light medical aesthetics, the growth of e-commerce channels, and global brand expansion strategies. However, the industry also faces challenges such as product homogenization, stricter regulations on efficacy claims, varying technological barriers among manufacturers, and increasingly rigorous regulatory oversight across international markets. Future competition is expected to focus on core ultrasonic technologies, clinical validation capabilities, product safety, brand reputation, and comprehensive aesthetic solution offerings.

This report is a detailed and comprehensive analysis for global Ultrasonic Beauty Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Beauty Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Beauty Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Beauty Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Beauty Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Beauty Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Beauty Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Iskra Medical, Ibramed, Ionto Health & Beauty GmbH, Grand Aespio, Termosalud, Hironic, Bomtech Electronics, Asterasys, General Project Srl, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Ultrasonic Beauty Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Desktop

Portable

Market segment by Technology

Ultrasonic

Ultrasonic + Radio Frequency

Ultrasonic + Microcurrent

Others

Market segment by Ultrasonic Frequency

1-5 MHz

5-10 MHz

Others

Market segment by Application

Hospital

Beauty Agency

Others

Major players covered

Philips

Iskra Medical

Ibramed

Ionto Health & Beauty Gmbh

Grand Aespio

Termosalud

Hironic

Bomtech Electronics

Asterasys

General Project Srl

Jellen Products

Panasonic

FOREO

Merz

YA-MAN

NuFACE

Artistic&Co

Sisram Medical

KAKUSAN

Silk'n

Tripollar

Habaron Medien Beauty

Nano Time Beauty

Butterfly Network

Sofwave Medical

SpectruMed

Leaflife Technology

Beautylife Electronic Technology

Omni Laser

Fuqiang Beauty Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Beauty Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Beauty Equipment, with price, sales quantity, revenue, and global market share of Ultrasonic Beauty Equipment from 2021 to 2026.

Chapter 3, the Ultrasonic Beauty Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Beauty Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Beauty Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Beauty Equipment.

Chapter 14 and 15, to describe Ultrasonic Beauty Equipment sales channel, distributors, customers, research findings and conclusion.

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