

Global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market size was valued at US\$ 25.52 million in 2025 and is forecast to a readjusted size of US\$ 38.21 million by 2032 with a CAGR of 6.1% during review period.

Ultrasonic attenuation / acoustic spectroscopy particle size analyzers are analytical instruments that determine particle size distribution or particle-size-related process parameters by measuring the propagation response of ultrasound in dispersed liquid systems. These instruments use ultrasonic attenuation, absorption, extinction, backscatter, acoustic spectroscopy or electroacoustic responses across one or multiple frequencies, and then apply acoustic models to infer particle size distribution, particle concentration, particle classes or process trends in suspensions, emulsions, slurries, colloids and high-solids dispersions. The scope of this study focuses on commercial laboratory analyzers, in-line or on-line process analyzers, bypass systems and acoustic / electroacoustic combined instruments used in opaque, concentrated or process-intensive liquid-particle systems.

Based on our research, ultrasonic particle size analyzers represent a specialized niche within the broader particle characterization market rather than a mass-market instrument category. Their value proposition is strongest in concentrated, opaque, high-solids or process-intensive dispersions where optical methods often require dilution, sample preparation or bypass handling. The technology is particularly relevant in mineral slurries, emulsions, colloidal suspensions, ceramic slurries, electronic material

slurries and wet milling processes, where continuous or near-real-time particle-size information can improve process stability and quality control.

From the demand side, growth is supported by process industries that need particle-size information without excessive dilution or offline sampling. Mining and grinding circuits seek better control over recovery, energy use and downstream separation performance; specialty chemicals, pigments, inks, ceramics and electronic materials require stable dispersion control; pharmaceutical, food and cosmetic emulsions need batch-to-batch consistency. The category is therefore best viewed as a complementary process analytics technology, not a direct replacement for all laser diffraction, DLS or image-based particle analyzers.

This report is a detailed and comprehensive analysis for global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Sympatec GmbH, Dandong Dongfang Measurement & Control Technology Co., Ltd., Dispersion Technology Inc., Colloidal Dynamics LLC, Mass Applied Science, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laboratory Analyzer

Portable / Field Analyzer

Market segment by Measurement Principle

Ultrasonic Attenuation

Ultrasonic Absorption

Ultrasonic Extinction

Other

Market segment by Automation Level

Manual Analyzer

Semi-automatic Analyzer

Fully Automatic Analyzer

Market segment by Particle Size Range

Nanometer Range

Micron Range

Coarse Particle Range

Market segment by Application

Particle Size Distribution Measurement

Dispersion Stability Analysis

Concentration-related Particle Monitoring

Other

Major players covered

Thermo Fisher Scientific Inc.

Sympatec GmbH

Dandong Dongfang Measurement & Control Technology Co., Ltd.

Dispersion Technology Inc.

Colloidal Dynamics LLC

Mass Applied Science, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer, with price, sales quantity, revenue, and global market share of Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer from 2021 to 2026.

Chapter 3, the Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer competitive situation, sales quantity, revenue, and global market share of top

manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer.

Chapter 14 and 15, to describe Ultrasonic Attenuation / Acoustic Spectroscopy Particle Size Analyzer sales channel, distributors, customers, research findings and conclusion.

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