

Global Ultrasonic Activator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultrasonic Activator market size is expected to reach \$ 625 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032). In 2025, global Ultrasonic Activator production reached approximately 1.03 M Units. The average price is approximately \$400. Ultrasonic Activator is a specialized device that uses ultrasonic vibration energy to activate, strengthen, or enhance liquids or media. By generating acoustic flow and/or cavitation effects, it significantly improves the permeability, fluidity, mixing efficiency, or cleaning ability of liquids in a target space.

Gross Profit Margin Level

The profit structure of ultrasonic activators exhibits a combination of 'equipment hardware + high-margin consumables + channel and compliance services': entry-level products, driven by channel competition, are closer to 'volume-driven sales,' with gross profit margins relying more on a large-scale supply chain and channel efficiency; mid-to-high-end brands maintain their premium through more stable energy control, ergonomics, traceable sterilization and compliance documentation, and integrated solutions for the entire root canal treatment process (motor, root canal testing, filling, and irrigation). More importantly, consumables such as activation needles/working tips have a continuous repurchase attribute, coupled with distributor maintenance, training, and clinical implementation services, resulting in an overall industry gross profit margin typically significantly higher than that of general consumer electronics. Leading brands can more easily obtain more stable comprehensive profits beyond 'one-time equipment revenue.'

Industry Drivers

The core driver of this market stems from the long-term pursuit of 'more thorough cleaning and reduced recurrence rates' in root canal treatment: the root canal system has a complex anatomy, and simple syringe irrigation is insufficient to cover collaterals, isthmuses, and areas not mechanically prepared. Therefore, clinical practice and

research continuously promote energy-assisted methods such as 'sound/ultrasound activation' to enhance the mechanical action and penetration efficiency of irrigation solutions. Literature reviews indicate that modern root canal irrigation systems incorporate advanced delivery/activation mechanisms such as sonic waves and ultrasound to improve cleaning effectiveness in complex root canals. Studies also suggest that ultrasonic irrigation has potential advantages in terms of efficiency and therapeutic efficacy. Furthermore, industry report summaries mention that 'ultrasonic irrigation activation' is transitioning from a niche application to a more mainstream energy-based irrigation approach. This, coupled with the demand from chain dental clinics for standardized procedures, reduced chairside time, and improved consistency, is driving the rapid penetration of this product category in emerging markets. This report studies the global Ultrasonic Activator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrasonic Activator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrasonic Activator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrasonic Activator total production and demand, 2021-2032, (Units)

Global Ultrasonic Activator total production value, 2021-2032, (USD Million)

Global Ultrasonic Activator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrasonic Activator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrasonic Activator domestic production, consumption, key domestic manufacturers and share

Global Ultrasonic Activator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrasonic Activator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrasonic Activator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrasonic Activator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Kerr Endodontics, COLTENE, FKG Dentaire, VDW (Munich), J. Morita, Ultradent Products, Septodont, Brasseler USA, NSK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrasonic Activator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrasonic Activator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrasonic Activator Market, Segmentation by Type:

Transmitter-Type Ultrasonic Activator

Receiver-Type Ultrasonic Activator

Global Ultrasonic Activator Market, Segmentation by Frequency:

Low-Frequency Activator (Below 20khz)

Mid-Frequency Activator (20-100khz)

High-Frequency Activator (Above 100khz)

Global Ultrasonic Activator Market, Segmentation by Energy Intensity:

Low-Intensity Pulsed Ultrasonic Activator (LIPUS) High-Intensity Focused
Ultrasonic Activator (HIFU)

Specialized Services

Global Ultrasonic Activator Market, Segmentation by Application:

Healthcare

Industrial Manufacturing

Food Processing

New Energy

Others

Companies Profiled:

Dentsply Sirona

Kerr Endodontics

COLTENE

FKG Dentaire

VDW (Munich)

J. Morita

Ultradent Products

Septodont

Brasseler USA

NSK

W&H

KaVo

Bien-Air

Aseptico

Pac-Dent

Eighteeth

Vista Apex

Guilin Runyes

Key Questions Answered:

1. How big is the global Ultrasonic Activator market?
2. What is the demand of the global Ultrasonic Activator market?
3. What is the year over year growth of the global Ultrasonic Activator market?
4. What is the production and production value of the global Ultrasonic Activator market?
5. Who are the key producers in the global Ultrasonic Activator market?
6. What are the growth factors driving the market demand?

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