

# Global Ultrafine Electronic Grade Glass Fiber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultrafine Electronic Grade Glass Fiber market size is expected to reach \$ 3144 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Ultrafine Electronic Grade Glass Fiber production reached approximately 320,690 tons, with an average global market price of around US\$5,800 per ton.

The gross profit margin of major companies in the industry is between 22%-38%.

In 2025, the global production capacity of Ultrafine Electronic Grade Glass Fiber was approximately 427,586 tons.

Ultrafine Electronic Grade Glass Fiber is a high-performance glass fiber material with very fine filament diameter used in electronic-grade fabrics, copper clad laminates, and high-end PCB substrates. It is valued for dimensional stability, dielectric performance, thinness, and reinforcement effect, making it important for advanced electronics, communication equipment, and miniaturized high-frequency circuit applications.

The industrial chain of Ultrafine Electronic Grade Glass Fiber includes upstream silica sand, limestone, alumina materials, sizing agents, furnaces, and precision spinning equipment. Midstream covers glass melting, fiber drawing, sizing, winding, drying, inspection, and fabric weaving. Downstream applications mainly include electronic fabrics, copper clad laminates, printed circuit boards, communication electronics, automotive electronics, and high-frequency substrate materials.

The ultrafine electronic grade glass fiber market is supported by demand from copper clad laminates, printed circuit boards, high-frequency electronics, and advanced electronic materials. Customers are increasingly focused on yarn uniformity, dielectric performance, dimensional stability, thin fabric capability, and production consistency. Suppliers are investing in finer fiber technology, quality control, and application-specific product development to meet the needs of higher-density circuit designs and faster signal transmission requirements. Demand is also benefiting from continued growth in servers, automotive electronics, communication equipment, and other high-end electronics segments. Overall, the market is moving toward higher-performance glass fiber materials that support thinner substrates, better electrical properties, and more reliable electronic manufacturing.

This report studies the global Ultrafine Electronic Grade Glass Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrafine Electronic Grade Glass Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrafine Electronic Grade Glass Fiber that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultrafine Electronic Grade Glass Fiber total production and demand, 2021-2032, (Kilotons)

Global Ultrafine Electronic Grade Glass Fiber total production value, 2021-2032, (USD Million)

Global Ultrafine Electronic Grade Glass Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ultrafine Electronic Grade Glass Fiber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ultrafine Electronic Grade Glass Fiber domestic production, consumption, key domestic manufacturers and share

Global Ultrafine Electronic Grade Glass Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ultrafine Electronic Grade Glass Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ultrafine Electronic Grade Glass Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ultrafine Electronic Grade Glass Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taishan Fiberglass(Sinoma), Taiwan Glass Group, Nittobo, Chongqing Polycomp International Corp. (CPIC), Linzhou Guangyuan New Material Technology Co., Ltd, Grace Fabric Technology Co., Ltd, Saint-Gobain Vetrotex, AGY Holding Corp, Polotsk, BGF Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrafine Electronic Grade Glass Fiber market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrafine Electronic Grade Glass Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrafine Electronic Grade Glass Fiber Market, Segmentation by Type:

Sub-5µm Electronic Grade Glass Fiber

5-7µm Electronic Grade Glass Fiber

7-9µm Electronic Grade Glass Fiber

Global Ultrafine Electronic Grade Glass Fiber Market, Segmentation by Product Form:

Electronic Grade Glass Fiber Yarn

Electronic Grade Glass Fiber Cloth

Electronic Grade Glass Fiber Chopped Strand

Global Ultrafine Electronic Grade Glass Fiber Market, Segmentation by Performance Feature:

Low Dielectric Electronic Grade Glass Fiber

High Strength Electronic Grade Glass Fiber

Low Thermal Expansion Electronic Grade Glass Fiber

Global Ultrafine Electronic Grade Glass Fiber Market, Segmentation by Application:

Copper Clad Laminate

Printed Circuit Board

Electronic Insulation Material

Other

Companies Profiled:

Taishan Fiberglass(Sinoma)

Taiwan Glass Group

Nittobo

Chongqing Polycomp International Corp. (CPIC)

Linzhou Guangyuan New Material Technology Co., Ltd

Grace Fabric Technology Co., Ltd

Saint-Gobain Vetrotex

AGY Holding Corp

Polotsk

BGF Industries

Binani-3B

Sichuan Weibo New Material Group

JPS Composite Materials Corp.

Sichuan Chang Yang Composites Company Limited

**Key Questions Answered:**

1. How big is the global Ultrafine Electronic Grade Glass Fiber market?
2. What is the demand of the global Ultrafine Electronic Grade Glass Fiber market?
3. What is the year over year growth of the global Ultrafine Electronic Grade Glass Fiber market?

4. What is the production and production value of the global Ultrafine Electronic Grade Glass Fiber market?
5. Who are the key producers in the global Ultrafine Electronic Grade Glass Fiber market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ultrafine Electronic Grade Glass Fiber Introduction
- 1.2 World Ultrafine Electronic Grade Glass Fiber Supply & Forecast
  - 1.2.1 World Ultrafine Electronic Grade Glass Fiber Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ultrafine Electronic Grade Glass Fiber Production (2021-2032)
  - 1.2.3 World Ultrafine Electronic Grade Glass Fiber Pricing Trends (2021-2032)
- 1.3 World Ultrafine Electronic Grade Glass Fiber Production by Region (Based on Production Site)
  - 1.3.1 World Ultrafine Electronic Grade Glass Fiber Production Value by Region (2021-2032)
  - 1.3.2 World Ultrafine Electronic Grade Glass Fiber Production by Region (2021-2032)
  - 1.3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Region (2021-2032)
  - 1.3.4 North America Ultrafine Electronic Grade Glass Fiber Production (2021-2032)
  - 1.3.5 Europe Ultrafine Electronic Grade Glass Fiber Production (2021-2032)
  - 1.3.6 China Ultrafine Electronic Grade Glass Fiber Production (2021-2032)
  - 1.3.7 Japan Ultrafine Electronic Grade Glass Fiber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ultrafine Electronic Grade Glass Fiber Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ultrafine Electronic Grade Glass Fiber Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ultrafine Electronic Grade Glass Fiber Demand (2021-2032)
- 2.2 World Ultrafine Electronic Grade Glass Fiber Consumption by Region
  - 2.2.1 World Ultrafine Electronic Grade Glass Fiber Consumption by Region (2021-2026)
  - 2.2.2 World Ultrafine Electronic Grade Glass Fiber Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)
- 2.4 China Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)
- 2.5 Europe Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)
- 2.6 Japan Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)
- 2.7 South Korea Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)

- 2.8 ASEAN Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)
- 2.9 India Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Ultrafine Electronic Grade Glass Fiber Production Value by Manufacturer (2021-2026)
- 3.2 World Ultrafine Electronic Grade Glass Fiber Production by Manufacturer (2021-2026)
- 3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Manufacturer (2021-2026)
- 3.4 Ultrafine Electronic Grade Glass Fiber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Ultrafine Electronic Grade Glass Fiber Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Ultrafine Electronic Grade Glass Fiber in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Ultrafine Electronic Grade Glass Fiber in 2025
- 3.6 Ultrafine Electronic Grade Glass Fiber Market: Overall Company Footprint Analysis
  - 3.6.1 Ultrafine Electronic Grade Glass Fiber Market: Region Footprint
  - 3.6.2 Ultrafine Electronic Grade Glass Fiber Market: Company Product Type Footprint
  - 3.6.3 Ultrafine Electronic Grade Glass Fiber Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Value Comparison
  - 4.1.1 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Comparison

4.2.1 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ultrafine Electronic Grade Glass Fiber Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Ultrafine Electronic Grade Glass Fiber Consumption Comparison

4.3.1 United States VS China: Ultrafine Electronic Grade Glass Fiber Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultrafine Electronic Grade Glass Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Ultrafine Electronic Grade Glass Fiber Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production (2021-2026)

## 4.5 China Based Ultrafine Electronic Grade Glass Fiber Manufacturers and Market Share

4.5.1 China Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production (2021-2026)

## 4.6 Rest of World Based Ultrafine Electronic Grade Glass Fiber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Ultrafine Electronic Grade Glass Fiber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sub-5µm Electronic Grade Glass Fiber

5.2.2 5-7µm Electronic Grade Glass Fiber

5.2.3 7-9µm Electronic Grade Glass Fiber

5.3 Market Segment by Type

5.3.1 World Ultrafine Electronic Grade Glass Fiber Production by Type (2021-2032)

5.3.2 World Ultrafine Electronic Grade Glass Fiber Production Value by Type (2021-2032)

5.3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PRODUCT FORM**

6.1 World Ultrafine Electronic Grade Glass Fiber Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Electronic Grade Glass Fiber Yarn

6.2.2 Electronic Grade Glass Fiber Cloth

6.2.3 Electronic Grade Glass Fiber Chopped Strand

6.3 Market Segment by Product Form

6.3.1 World Ultrafine Electronic Grade Glass Fiber Production by Product Form (2021-2032)

6.3.2 World Ultrafine Electronic Grade Glass Fiber Production Value by Product Form (2021-2032)

6.3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Product Form (2021-2032)

## **7 MARKET ANALYSIS BY PERFORMANCE FEATURE**

7.1 World Ultrafine Electronic Grade Glass Fiber Market Size Overview by Performance Feature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Feature

7.2.1 Low Dielectric Electronic Grade Glass Fiber

7.2.2 High Strength Electronic Grade Glass Fiber

7.2.3 Low Thermal Expansion Electronic Grade Glass Fiber

7.3 Market Segment by Performance Feature

7.3.1 World Ultrafine Electronic Grade Glass Fiber Production by Performance Feature (2021-2032)

7.3.2 World Ultrafine Electronic Grade Glass Fiber Production Value by Performance Feature (2021-2032)

7.3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Performance Feature (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Ultrafine Electronic Grade Glass Fiber Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Copper Clad Laminate

8.2.2 Printed Circuit Board

8.2.3 Electronic Insulation Material

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Ultrafine Electronic Grade Glass Fiber Production by Application (2021-2032)

8.3.2 World Ultrafine Electronic Grade Glass Fiber Production Value by Application (2021-2032)

8.3.3 World Ultrafine Electronic Grade Glass Fiber Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Taishan Fiberglass(Sinoma)

9.1.1 Taishan Fiberglass(Sinoma) Details

9.1.2 Taishan Fiberglass(Sinoma) Major Business

9.1.3 Taishan Fiberglass(Sinoma) Ultrafine Electronic Grade Glass Fiber Product and Services

9.1.4 Taishan Fiberglass(Sinoma) Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Taishan Fiberglass(Sinoma) Recent Developments/Updates

9.1.6 Taishan Fiberglass(Sinoma) Competitive Strengths & Weaknesses

9.2 Taiwan Glass Group

9.2.1 Taiwan Glass Group Details

9.2.2 Taiwan Glass Group Major Business

9.2.3 Taiwan Glass Group Ultrafine Electronic Grade Glass Fiber Product and Services

9.2.4 Taiwan Glass Group Ultrafine Electronic Grade Glass Fiber Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.2.5 Taiwan Glass Group Recent Developments/Updates

9.2.6 Taiwan Glass Group Competitive Strengths & Weaknesses

9.3 Nittobo

9.3.1 Nittobo Details

9.3.2 Nittobo Major Business

9.3.3 Nittobo Ultrafine Electronic Grade Glass Fiber Product and Services

9.3.4 Nittobo Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nittobo Recent Developments/Updates

9.3.6 Nittobo Competitive Strengths & Weaknesses

9.4 Chongqing Polycomp International Corp. (CPIC)

9.4.1 Chongqing Polycomp International Corp. (CPIC) Details

9.4.2 Chongqing Polycomp International Corp. (CPIC) Major Business

9.4.3 Chongqing Polycomp International Corp. (CPIC) Ultrafine Electronic Grade Glass Fiber Product and Services

9.4.4 Chongqing Polycomp International Corp. (CPIC) Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Chongqing Polycomp International Corp. (CPIC) Recent Developments/Updates

9.4.6 Chongqing Polycomp International Corp. (CPIC) Competitive Strengths & Weaknesses

9.5 Linzhou Guangyuan New Material Technology Co., Ltd

9.5.1 Linzhou Guangyuan New Material Technology Co., Ltd Details

9.5.2 Linzhou Guangyuan New Material Technology Co., Ltd Major Business

9.5.3 Linzhou Guangyuan New Material Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Product and Services

9.5.4 Linzhou Guangyuan New Material Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Linzhou Guangyuan New Material Technology Co., Ltd Recent Developments/Updates

9.5.6 Linzhou Guangyuan New Material Technology Co., Ltd Competitive Strengths & Weaknesses

9.6 Grace Fabric Technology Co., Ltd

9.6.1 Grace Fabric Technology Co., Ltd Details

9.6.2 Grace Fabric Technology Co., Ltd Major Business

9.6.3 Grace Fabric Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Product and Services

9.6.4 Grace Fabric Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber

## Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Grace Fabric Technology Co., Ltd Recent Developments/Updates

9.6.6 Grace Fabric Technology Co., Ltd Competitive Strengths & Weaknesses

## 9.7 Saint-Gobain Vetrotex

9.7.1 Saint-Gobain Vetrotex Details

9.7.2 Saint-Gobain Vetrotex Major Business

## 9.7.3 Saint-Gobain Vetrotex Ultrafine Electronic Grade Glass Fiber Product and Services

9.7.4 Saint-Gobain Vetrotex Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Saint-Gobain Vetrotex Recent Developments/Updates

9.7.6 Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

## 9.8 AGY Holding Corp

9.8.1 AGY Holding Corp Details

9.8.2 AGY Holding Corp Major Business

9.8.3 AGY Holding Corp Ultrafine Electronic Grade Glass Fiber Product and Services

9.8.4 AGY Holding Corp Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 AGY Holding Corp Recent Developments/Updates

9.8.6 AGY Holding Corp Competitive Strengths & Weaknesses

## 9.9 Polotsk

9.9.1 Polotsk Details

9.9.2 Polotsk Major Business

9.9.3 Polotsk Ultrafine Electronic Grade Glass Fiber Product and Services

9.9.4 Polotsk Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Polotsk Recent Developments/Updates

9.9.6 Polotsk Competitive Strengths & Weaknesses

## 9.10 BGF Industries

9.10.1 BGF Industries Details

9.10.2 BGF Industries Major Business

9.10.3 BGF Industries Ultrafine Electronic Grade Glass Fiber Product and Services

9.10.4 BGF Industries Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 BGF Industries Recent Developments/Updates

9.10.6 BGF Industries Competitive Strengths & Weaknesses

## 9.11 Binani-3B

9.11.1 Binani-3B Details

9.11.2 Binani-3B Major Business

- 9.11.3 Binani-3B Ultrafine Electronic Grade Glass Fiber Product and Services
- 9.11.4 Binani-3B Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Binani-3B Recent Developments/Updates
- 9.11.6 Binani-3B Competitive Strengths & Weaknesses
- 9.12 Sichuan Weibo New Material Group
  - 9.12.1 Sichuan Weibo New Material Group Details
  - 9.12.2 Sichuan Weibo New Material Group Major Business
  - 9.12.3 Sichuan Weibo New Material Group Ultrafine Electronic Grade Glass Fiber Product and Services
  - 9.12.4 Sichuan Weibo New Material Group Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Sichuan Weibo New Material Group Recent Developments/Updates
  - 9.12.6 Sichuan Weibo New Material Group Competitive Strengths & Weaknesses
- 9.13 JPS Composite Materials Corp.
  - 9.13.1 JPS Composite Materials Corp. Details
  - 9.13.2 JPS Composite Materials Corp. Major Business
  - 9.13.3 JPS Composite Materials Corp. Ultrafine Electronic Grade Glass Fiber Product and Services
  - 9.13.4 JPS Composite Materials Corp. Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 JPS Composite Materials Corp. Recent Developments/Updates
  - 9.13.6 JPS Composite Materials Corp. Competitive Strengths & Weaknesses
- 9.14 Sichuan Chang Yang Composites Company Limited
  - 9.14.1 Sichuan Chang Yang Composites Company Limited Details
  - 9.14.2 Sichuan Chang Yang Composites Company Limited Major Business
  - 9.14.3 Sichuan Chang Yang Composites Company Limited Ultrafine Electronic Grade Glass Fiber Product and Services
  - 9.14.4 Sichuan Chang Yang Composites Company Limited Ultrafine Electronic Grade Glass Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Sichuan Chang Yang Composites Company Limited Recent Developments/Updates
  - 9.14.6 Sichuan Chang Yang Composites Company Limited Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Ultrafine Electronic Grade Glass Fiber Industry Chain
- 10.2 Ultrafine Electronic Grade Glass Fiber Upstream Analysis

- 10.2.1 Ultrafine Electronic Grade Glass Fiber Core Raw Materials
- 10.2.2 Main Manufacturers of Ultrafine Electronic Grade Glass Fiber Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Ultrafine Electronic Grade Glass Fiber Production Mode
- 10.6 Ultrafine Electronic Grade Glass Fiber Procurement Model
- 10.7 Ultrafine Electronic Grade Glass Fiber Industry Sales Model and Sales Channels
  - 10.7.1 Ultrafine Electronic Grade Glass Fiber Sales Model
  - 10.7.2 Ultrafine Electronic Grade Glass Fiber Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ultrafine Electronic Grade Glass Fiber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultrafine Electronic Grade Glass Fiber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultrafine Electronic Grade Glass Fiber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Region (2021-2026)

Table 5. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Region (2027-2032)

Table 6. World Ultrafine Electronic Grade Glass Fiber Production by Region (2021-2026) & (Kilotons)

Table 7. World Ultrafine Electronic Grade Glass Fiber Production by Region (2027-2032) & (Kilotons)

Table 8. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Region (2021-2026)

Table 9. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Region (2027-2032)

Table 10. World Ultrafine Electronic Grade Glass Fiber Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Ultrafine Electronic Grade Glass Fiber Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Ultrafine Electronic Grade Glass Fiber Major Market Trends

Table 13. World Ultrafine Electronic Grade Glass Fiber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Ultrafine Electronic Grade Glass Fiber Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Ultrafine Electronic Grade Glass Fiber Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Ultrafine Electronic Grade Glass Fiber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultrafine Electronic Grade Glass Fiber Producers in 2025

Table 18. World Ultrafine Electronic Grade Glass Fiber Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Ultrafine Electronic Grade Glass Fiber Producers in 2025

Table 20. World Ultrafine Electronic Grade Glass Fiber Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Ultrafine Electronic Grade Glass Fiber Company Evaluation Quadrant

Table 22. World Ultrafine Electronic Grade Glass Fiber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultrafine Electronic Grade Glass Fiber Production Site of Key Manufacturer

Table 24. Ultrafine Electronic Grade Glass Fiber Market: Company Product Type Footprint

Table 25. Ultrafine Electronic Grade Glass Fiber Market: Company Product Application Footprint

Table 26. Ultrafine Electronic Grade Glass Fiber Competitive Factors

Table 27. Ultrafine Electronic Grade Glass Fiber New Entrant and Capacity Expansion Plans

Table 28. Ultrafine Electronic Grade Glass Fiber Mergers & Acquisitions Activity

Table 29. United States VS China Ultrafine Electronic Grade Glass Fiber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultrafine Electronic Grade Glass Fiber Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Ultrafine Electronic Grade Glass Fiber Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share (2021-2026)

Table 37. China Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share (2021-2026)
- Table 42. Rest of World Based Ultrafine Electronic Grade Glass Fiber Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share (2021-2026)
- Table 47. World Ultrafine Electronic Grade Glass Fiber Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Ultrafine Electronic Grade Glass Fiber Production by Type (2021-2026) & (Kilotons)
- Table 49. World Ultrafine Electronic Grade Glass Fiber Production by Type (2027-2032) & (Kilotons)
- Table 50. World Ultrafine Electronic Grade Glass Fiber Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Ultrafine Electronic Grade Glass Fiber Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Ultrafine Electronic Grade Glass Fiber Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Ultrafine Electronic Grade Glass Fiber Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Ultrafine Electronic Grade Glass Fiber Production Value by Product Form, (USD Million), 2021 & 2025 & 2032
- Table 55. World Ultrafine Electronic Grade Glass Fiber Production by Product Form (2021-2026) & (Kilotons)
- Table 56. World Ultrafine Electronic Grade Glass Fiber Production by Product Form (2027-2032) & (Kilotons)
- Table 57. World Ultrafine Electronic Grade Glass Fiber Production Value by Product Form (2021-2026) & (USD Million)
- Table 58. World Ultrafine Electronic Grade Glass Fiber Production Value by Product Form (2027-2032) & (USD Million)
- Table 59. World Ultrafine Electronic Grade Glass Fiber Average Price by Product Form

(2021-2026) & (US\$/Ton)

Table 60. World Ultrafine Electronic Grade Glass Fiber Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 61. World Ultrafine Electronic Grade Glass Fiber Production Value by Performance Feature, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultrafine Electronic Grade Glass Fiber Production by Performance Feature (2021-2026) & (Kilotons)

Table 63. World Ultrafine Electronic Grade Glass Fiber Production by Performance Feature (2027-2032) & (Kilotons)

Table 64. World Ultrafine Electronic Grade Glass Fiber Production Value by Performance Feature (2021-2026) & (USD Million)

Table 65. World Ultrafine Electronic Grade Glass Fiber Production Value by Performance Feature (2027-2032) & (USD Million)

Table 66. World Ultrafine Electronic Grade Glass Fiber Average Price by Performance Feature (2021-2026) & (US\$/Ton)

Table 67. World Ultrafine Electronic Grade Glass Fiber Average Price by Performance Feature (2027-2032) & (US\$/Ton)

Table 68. World Ultrafine Electronic Grade Glass Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultrafine Electronic Grade Glass Fiber Production by Application (2021-2026) & (Kilotons)

Table 70. World Ultrafine Electronic Grade Glass Fiber Production by Application (2027-2032) & (Kilotons)

Table 71. World Ultrafine Electronic Grade Glass Fiber Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ultrafine Electronic Grade Glass Fiber Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ultrafine Electronic Grade Glass Fiber Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Ultrafine Electronic Grade Glass Fiber Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Taishan Fiberglass(Sinoma) Basic Information, Manufacturing Base and Competitors

Table 76. Taishan Fiberglass(Sinoma) Major Business

Table 77. Taishan Fiberglass(Sinoma) Ultrafine Electronic Grade Glass Fiber Product and Services

Table 78. Taishan Fiberglass(Sinoma) Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Taishan Fiberglass(Sinoma) Recent Developments/Updates
- Table 80. Taishan Fiberglass(Sinoma) Competitive Strengths & Weaknesses
- Table 81. Taiwan Glass Group Basic Information, Manufacturing Base and Competitors
- Table 82. Taiwan Glass Group Major Business
- Table 83. Taiwan Glass Group Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 84. Taiwan Glass Group Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Taiwan Glass Group Recent Developments/Updates
- Table 86. Taiwan Glass Group Competitive Strengths & Weaknesses
- Table 87. Nittobo Basic Information, Manufacturing Base and Competitors
- Table 88. Nittobo Major Business
- Table 89. Nittobo Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 90. Nittobo Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Nittobo Recent Developments/Updates
- Table 92. Nittobo Competitive Strengths & Weaknesses
- Table 93. Chongqing Polycomp International Corp. (CPIC) Basic Information, Manufacturing Base and Competitors
- Table 94. Chongqing Polycomp International Corp. (CPIC) Major Business
- Table 95. Chongqing Polycomp International Corp. (CPIC) Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 96. Chongqing Polycomp International Corp. (CPIC) Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Chongqing Polycomp International Corp. (CPIC) Recent Developments/Updates
- Table 98. Chongqing Polycomp International Corp. (CPIC) Competitive Strengths & Weaknesses
- Table 99. Linzhou Guangyuan New Material Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 100. Linzhou Guangyuan New Material Technology Co., Ltd Major Business
- Table 101. Linzhou Guangyuan New Material Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 102. Linzhou Guangyuan New Material Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 103. Linzhou Guangyuan New Material Technology Co., Ltd Recent Developments/Updates
- Table 104. Linzhou Guangyuan New Material Technology Co., Ltd Competitive Strengths & Weaknesses
- Table 105. Grace Fabric Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 106. Grace Fabric Technology Co., Ltd Major Business
- Table 107. Grace Fabric Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 108. Grace Fabric Technology Co., Ltd Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Grace Fabric Technology Co., Ltd Recent Developments/Updates
- Table 110. Grace Fabric Technology Co., Ltd Competitive Strengths & Weaknesses
- Table 111. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors
- Table 112. Saint-Gobain Vetrotex Major Business
- Table 113. Saint-Gobain Vetrotex Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 114. Saint-Gobain Vetrotex Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Saint-Gobain Vetrotex Recent Developments/Updates
- Table 116. Saint-Gobain Vetrotex Competitive Strengths & Weaknesses
- Table 117. AGY Holding Corp Basic Information, Manufacturing Base and Competitors
- Table 118. AGY Holding Corp Major Business
- Table 119. AGY Holding Corp Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 120. AGY Holding Corp Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. AGY Holding Corp Recent Developments/Updates
- Table 122. AGY Holding Corp Competitive Strengths & Weaknesses
- Table 123. Polotsk Basic Information, Manufacturing Base and Competitors
- Table 124. Polotsk Major Business
- Table 125. Polotsk Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 126. Polotsk Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Polotsk Recent Developments/Updates
- Table 128. Polotsk Competitive Strengths & Weaknesses
- Table 129. BGF Industries Basic Information, Manufacturing Base and Competitors
- Table 130. BGF Industries Major Business
- Table 131. BGF Industries Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 132. BGF Industries Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. BGF Industries Recent Developments/Updates
- Table 134. BGF Industries Competitive Strengths & Weaknesses
- Table 135. Binani-3B Basic Information, Manufacturing Base and Competitors
- Table 136. Binani-3B Major Business
- Table 137. Binani-3B Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 138. Binani-3B Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Binani-3B Recent Developments/Updates
- Table 140. Binani-3B Competitive Strengths & Weaknesses
- Table 141. Sichuan Weibo New Material Group Basic Information, Manufacturing Base and Competitors
- Table 142. Sichuan Weibo New Material Group Major Business
- Table 143. Sichuan Weibo New Material Group Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 144. Sichuan Weibo New Material Group Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Sichuan Weibo New Material Group Recent Developments/Updates
- Table 146. Sichuan Weibo New Material Group Competitive Strengths & Weaknesses
- Table 147. JPS Composite Materials Corp. Basic Information, Manufacturing Base and Competitors
- Table 148. JPS Composite Materials Corp. Major Business
- Table 149. JPS Composite Materials Corp. Ultrafine Electronic Grade Glass Fiber Product and Services
- Table 150. JPS Composite Materials Corp. Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. JPS Composite Materials Corp. Recent Developments/Updates
- Table 152. JPS Composite Materials Corp. Competitive Strengths & Weaknesses
- Table 153. Sichuan Chang Yang Composites Company Limited Basic Information,

## Manufacturing Base and Competitors

Table 154. Sichuan Chang Yang Composites Company Limited Major Business

Table 155. Sichuan Chang Yang Composites Company Limited Ultrafine Electronic Grade Glass Fiber Product and Services

Table 156. Sichuan Chang Yang Composites Company Limited Ultrafine Electronic Grade Glass Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sichuan Chang Yang Composites Company Limited Recent Developments/Updates

Table 158. Sichuan Chang Yang Composites Company Limited Competitive Strengths & Weaknesses

Table 159. Global Key Players of Ultrafine Electronic Grade Glass Fiber Upstream (Raw Materials)

Table 160. Global Ultrafine Electronic Grade Glass Fiber Typical Customers

Table 161. Ultrafine Electronic Grade Glass Fiber Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ultrafine Electronic Grade Glass Fiber Picture

Figure 2. World Ultrafine Electronic Grade Glass Fiber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultrafine Electronic Grade Glass Fiber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultrafine Electronic Grade Glass Fiber Production (2021-2032) & (Kilotons)

Figure 5. World Ultrafine Electronic Grade Glass Fiber Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Region (2021-2032)

Figure 7. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Region (2021-2032)

Figure 8. North America Ultrafine Electronic Grade Glass Fiber Production (2021-2032) & (Kilotons)

Figure 9. Europe Ultrafine Electronic Grade Glass Fiber Production (2021-2032) & (Kilotons)

Figure 10. China Ultrafine Electronic Grade Glass Fiber Production (2021-2032) & (Kilotons)

Figure 11. Japan Ultrafine Electronic Grade Glass Fiber Production (2021-2032) & (Kilotons)

Figure 12. Ultrafine Electronic Grade Glass Fiber Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)

Figure 15. World Ultrafine Electronic Grade Glass Fiber Consumption Market Share by Region (2021-2032)

Figure 16. United States Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)

Figure 17. China Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)

- Figure 20. South Korea Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)
- Figure 22. India Ultrafine Electronic Grade Glass Fiber Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Ultrafine Electronic Grade Glass Fiber by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultrafine Electronic Grade Glass Fiber Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultrafine Electronic Grade Glass Fiber Markets in 2025
- Figure 26. United States VS China: Ultrafine Electronic Grade Glass Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Ultrafine Electronic Grade Glass Fiber Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Ultrafine Electronic Grade Glass Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share 2025
- Figure 30. China Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Ultrafine Electronic Grade Glass Fiber Production Market Share 2025
- Figure 32. World Ultrafine Electronic Grade Glass Fiber Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Type in 2025
- Figure 34. Sub-5?m Electronic Grade Glass Fiber
- Figure 35. 5?7?m Electronic Grade Glass Fiber
- Figure 36. 7?9?m Electronic Grade Glass Fiber
- Figure 37. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Type (2021-2032)
- Figure 38. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Type (2021-2032)
- Figure 39. World Ultrafine Electronic Grade Glass Fiber Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 40. World Ultrafine Electronic Grade Glass Fiber Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Product Form in 2025

Figure 42. Electronic Grade Glass Fiber Yarn

Figure 43. Electronic Grade Glass Fiber Cloth

Figure 44. Electronic Grade Glass Fiber Chopped Strand

Figure 45. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Product Form (2021-2032)

Figure 46. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Product Form (2021-2032)

Figure 47. World Ultrafine Electronic Grade Glass Fiber Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 48. World Ultrafine Electronic Grade Glass Fiber Production Value by Performance Feature, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Performance Feature in 2025

Figure 50. Low Dielectric Electronic Grade Glass Fiber

Figure 51. High Strength Electronic Grade Glass Fiber

Figure 52. Low Thermal Expansion Electronic Grade Glass Fiber

Figure 53. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Performance Feature (2021-2032)

Figure 54. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Performance Feature (2021-2032)

Figure 55. World Ultrafine Electronic Grade Glass Fiber Average Price by Performance Feature (2021-2032) & (US\$/Ton)

Figure 56. World Ultrafine Electronic Grade Glass Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Application in 2025

Figure 58. Copper Clad Laminate

Figure 59. Printed Circuit Board

Figure 60. Electronic Insulation Material

Figure 61. Other

Figure 62. World Ultrafine Electronic Grade Glass Fiber Production Market Share by Application (2021-2032)

Figure 63. World Ultrafine Electronic Grade Glass Fiber Production Value Market Share by Application (2021-2032)

Figure 64. World Ultrafine Electronic Grade Glass Fiber Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Ultrafine Electronic Grade Glass Fiber Industry Chain

Figure 66. Ultrafine Electronic Grade Glass Fiber Procurement Model

Figure 67. Ultrafine Electronic Grade Glass Fiber Sales Model

Figure 68. Ultrafine Electronic Grade Glass Fiber Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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