

Global Ultrafiltration Membrane Module Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G948FA066C86EN.html>

Date: July 2026

Pages: 191

Price: US\$ 4,480.00 (Single User License)

ID: G948FA066C86EN

Abstracts

The global Ultrafiltration Membrane Module market size is expected to reach \$ 3772 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global Ultrafiltration Membrane Module production reached approximately 1.4 million units, with an average global market price of around US\$1500 per unit.

An Ultrafiltration Membrane Module is a standardized membrane separation unit in which ultrafiltration membrane fibers, sheets, or elements are integrated into a pressure vessel, housing, or support frame. It serves as the core functional component of an ultrafiltration system. Driven by pressure, UF modules remove suspended solids, colloids, bacteria, some viruses, macromolecular organics, and particulate contaminants while allowing water and small molecules to pass through. Depending on membrane materials and configurations, UF modules may use PVDF, PES, PS, PAN, PTFE, PP, or ceramic membranes and can be designed as hollow fiber, flat sheet, tubular, or spiral-wound structures. Compared with membrane materials alone, UF modules integrate membrane elements, housings, end caps, sealing systems, permeate collection systems, and flow-distribution structures, allowing direct installation into water treatment and process separation systems.

The upstream supply chain of ultrafiltration membrane modules includes PVDF, PES, PS, PAN, PTFE, PP, and ceramic membrane materials, module housings, ABS/PVC/PVDF shells, end caps, sealants, potting compounds, permeate tubes, support structures, and module assembly equipment. Representative suppliers include Arkema, Solvay, BASF, Evonik, SABIC, Dow, and Covestro. Midstream manufacturers include DuPont, Toray, Asahi Kasei, Pentair, Pall, Hydranautics, Veolia Water

Technologies, OriginWater, Litree, MOTIMO, and Vontron. Downstream applications include municipal water supply, industrial water treatment, wastewater reuse, seawater desalination pretreatment, food and beverage, biopharmaceuticals, semiconductors, and power generation.

The ultrafiltration membrane module market is experiencing steady growth, driven by municipal water treatment, wastewater reuse, industrial water treatment, seawater desalination pretreatment, ultrapure water production, and advanced manufacturing applications. Key trends include increased adoption of high-strength PVDF modules, low-pressure high-flux designs, anti-fouling modification, extended service life, intelligent operation and maintenance, and large-scale modular systems. Growth drivers include water scarcity, stricter environmental regulations, industrial water conservation, wastewater recycling, and expansion of semiconductor, renewable energy, and biopharmaceutical industries. Key challenges include membrane fouling, relatively high project investment costs, intense competition in low-end products, and the high cost of premium membrane materials.

This report studies the global Ultrafiltration Membrane Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrafiltration Membrane Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrafiltration Membrane Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultrafiltration Membrane Module total production and demand, 2021-2032, (K Units)

Global Ultrafiltration Membrane Module total production value, 2021-2032, (USD Million)

Global Ultrafiltration Membrane Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultrafiltration Membrane Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultrafiltration Membrane Module domestic production, consumption, key domestic manufacturers and share

Global Ultrafiltration Membrane Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultrafiltration Membrane Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultrafiltration Membrane Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultrafiltration Membrane Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kovalus Separation Solutions, Asahi Kasei, Veolia, DuPont, Toray, 3M, Mitsubishi Chemical, Nitto Denko, Synder Filtration, Mann+Hummel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrafiltration Membrane Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrafiltration Membrane Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrafiltration Membrane Module Market, Segmentation by Type:

Inorganic Ultrafiltration Membrane Module

Organic Ultrafiltration Membrane Module

Global Ultrafiltration Membrane Module Market, Segmentation by Structure:

Hollow Fiber Ultrafiltration Membrane Module

Sheet Ultrafiltration Membrane Module

Tube Ultrafiltration Membrane Module

Spiral Ultrafiltration Membrane Module

Global Ultrafiltration Membrane Module Market, Segmentation by Pore Diameter:

0.01?0.03 ?m

0.03?0.05 ?m

0.05?0.10 ?m

Others

Global Ultrafiltration Membrane Module Market, Segmentation by Application:

Food and Drink

Pharmaceutical Production

Chemical Production

Wastewater Treatment

Others

Companies Profiled:

Kovalus Separation Solutions

Asahi Kasei

Veolia

DuPont

Toray

3M

Mitsubishi Chemical

Nitto Denko

Synder Filtration

Mann+Hummel

Pentair

QUA group

SUEZ

Applied Membranes

EuroTe

Dow

GE

Supratec

Pall

Hydranautics

Membrane Solutions

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Key Questions Answered:

1. How big is the global Ultrafiltration Membrane Module market?
2. What is the demand of the global Ultrafiltration Membrane Module market?
3. What is the year over year growth of the global Ultrafiltration Membrane Module market?
4. What is the production and production value of the global Ultrafiltration Membrane Module market?
5. Who are the key producers in the global Ultrafiltration Membrane Module market?

6. What are the growth factors driving the market demand?

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