

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Ultrafiltration Membrane Market 2018, Forecast to 2023**

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## **Abstracts**

Ultrafiltration (UF) is a variety of membrane filtration in which forces like pressure or concentration gradients lead to a separation through a semipermeable membrane. Suspended solids and solutes of high molecular weight are retained in the so-called retentate, while water and low molecular weight solutes pass through the membrane in the permeate (filtrate).

### **Scope of the Report:**

This report focuses on the Ultrafiltration Membrane in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The Ultrafiltration Membrane industry concentration is not high; there are many manufacturers in the world, and high-end products mainly from U.S. and Western European.

Global giant manufactures mainly distributed in China, U.S. and E.U., They take a market share of 81.84% in 2016. China is the biggest producer. It accounts about 38.6% of global production.

Inorganic Membrane products market is rarely small compare to the Organic Membrane products. Inorganic product is dominated by ceramic membrane, and its price is 4-8 times higher than that of PVDF products, and usually used in the acid and alkali resistant environment, like pharmaceutical industry.

The key consumption markets locate at developed countries. Europe takes the market

share of 27%, and United States is with 21%. China's consumption market has a quicker growing speed of CAGR 7.2%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

In the international market, the marketing channels characteristic differ from company to company.

The international leading companies prefer taking own sales department to expand market. The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Companies in developing countries such as China, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

The market is not only influenced by the price, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in

underdevelopment regions that have a large population and fast economic growth, the need of Ultrafiltration Membrane will increase.

The worldwide market for Ultrafiltration Membrane is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Koch

Asahi Kasei

GE Water & Process Technologies

Evoqua

DOW

Toray

3M (Membrana)

Mitsubishi Rayon

Nitto Denko Corporation

Degremont Technologies

Basf

Synder Filtration

Microdyn-Nadir

Canpure

Pentair(X-Flow)

Applied Membranes

CITIC Envirotech

Litree

Origin Water

Tianjin MOTIMO

Zhaojin Motian

Memsino

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Inorganic Membrane

Organic Membrane

Market Segment by Applications, can be divided into

Food & Beverage

Industrial & Municipal

Healthcare & Bioengineering

Seawater Reverse Osmosis

Potable Water Treatment

There are 15 Chapters to deeply display the global Ultrafiltration Membrane market.

Chapter 1, to describe Ultrafiltration Membrane Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Ultrafiltration Membrane, with sales, revenue, and price of Ultrafiltration Membrane, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Ultrafiltration Membrane, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Ultrafiltration Membrane market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Ultrafiltration Membrane sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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